



Liberty Utilities (CalPeco Electric) LLC
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December 30, 2024

VIA EMAIL ONLY

EDTariffUnit@cpuc.ca.gov

**Advice Letter No. 257-E
(U 933-E)**

California Public Utilities Commission
Energy Division, Tariff Unit
505 Van Ness Avenue, 4th Floor
San Francisco, CA 94102-3298

Subject: Liberty Utilities (CalPeco Electric) LLC (U 933-E) – SOMAH Program Primary Data Collection

Purpose

Pursuant to Ordering Paragraph (“OP”) 2 of California Public Utilities Commission (“Commission”) Decision (“D.”) 24-11-006, Liberty Utilities (CalPeco Electric) LLC (U 933-E) (“Liberty”) submits this Tier 1 Advice Letter (“AL”) providing a timeline for fulfilling data requests in support of the triennial evaluation to be completed in 2026.

Background

On November 14, 2024, the Commission issued D.24-11-006 requiring among other things, the Investor-Owned Utilities (IOUs) to each submit a Tier 1 Primary Data Collection advice letter providing a timeline for fulfilling data requests in support of the triennial evaluation to be completed in 2026. This Tier 1 AL identifies expected data required, retrieval process, and timeline needed to prepare the data submission, and allow for additional questions or clarifications.

Data Collection

Liberty does not have any completed SOMAH projects. Advanced Metering Infrastructure (AMI) has not yet been implemented at Liberty. Once AMI is implemented, Liberty anticipates a process and timeline similar to what the large Investor-Owned Utilities (IOUs) propose. A list of IOU required data is shown below for illustrative purposes.

Billing Data (Monthly)

- System (Legacy or Current)
- SOMAH Project #
- Account #
- Meter #
- Common or Tenant
- Rate Code

- Rate Code Start Date
- Rate Code End Date
- Billing Statement Amount
- Billing Start Date
- Billing End Date
- Solar Bill Credits Start Date
- kWh Usage
- kW Demand
- CARE

Usage Data (Interval)

- SOMAH Project #
- Account #
- Meter #
- Common or Tenant
- Rate Baseline Region
- Rate Code
- Rate Code Start Date
- Rate Code End Date
- kWh Usage
- kWh Usage Start Date
- kWh Usage End Date
- kW Demand
- kW Demand Start Date
- kW Demand End Date
- Voltage Level
- CARE

NGOM Data (Interval)

- SOMAH Project #
- NEM Interconnection Project #
- Account #
- Meter #
- Common or Tenant
- Permission to Operate (PTO) Date
- NGOM Start Date
- NGOM End Date
- kWh Generation
- kWh Generation Start Date
- kWh Generation End Date
- kW Generation
- kW Generation Start Date
- kW Generation End Date

- Voltage Level
- CARE

Data for projects completed prior to AMI implementation will require a manual retrieval process from Liberty's data base. Billing and consumption data should be available five business days after revenue data has been collected. Per Liberty's Rule 9, "Meters will be read as nearly as possible at regular intervals. Except as otherwise stated, the regular billing period will be once each month. Due to Saturdays, Sundays and holidays, it is not always possible to read meters on the same day each month." Regular monthly intervals for meter reads are 27-33 days.

Depending on the alignment of the data request with the revenue collection date, Liberty expects a reasonable timeline to be the number of days from the request date to the next read date plus five business days for processing and an additional five business days to allow for questions or clarifications.

Effective Date

Liberty requests that this Tier 1 advice letter be effective as of January 01, 2025.

Protests

Anyone wishing to protest this advice letter may do so by letter sent via U.S. mail, facsimile, or email, any of which must be received no later than January 19, 2025, which is 20 days after the date of this advice letter. There are no restrictions on who may submit a protest, but the protest shall set forth the grounds upon which it is based and shall be submitted expeditiously. Protests should be mailed to:

California Public Utilities Commission
Energy Division, Tariff Unit
505 Van Ness Avenue, 4th Floor
San Francisco, CA 94102-3298
Facsimile: (415) 703-2200
Email: edtariffunit@cpuc.ca.gov

The protest should also be sent via email and U.S. mail to Liberty Utilities (CalPeco Electric) LLC at the address shown below on the same date it is mailed or delivered to the Commission:

Liberty Utilities (CalPeco Electric) LLC
Attn: Advice Letter Protests
933 Eloise Avenue
South Lake Tahoe, CA 96150
Email: CaseAdmin@libertyutilities.com

Notice

In accordance with General Order 96-B, Section 4.3, a copy of this advice letter is being sent

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California Public Utilities Commission
December 30, 2024
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electronically to parties shown on the attached service list.

If additional information is required, please do not hesitate to contact me.

Respectfully submitted,

LIBERTY

/s/ Elly O'Doherty
Elly O'Doherty
Manager, Rates and Regulatory Affairs

cc: Liberty General Order 96-B Service List

Liberty Utilities (CalPeco Electric) LLC
Advice Letter Filing Service List
General Order 96-B, Section 4.3

VIA EMAIL

gbinge@ktminc.com;
emello@sppc.com;
epoole@adplaw.com;
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tlg@cpuc.ca.gov;
dao@cpuc.ca.gov;
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acooley@eslawfirm.com;
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xian.li@cpuc.ca.gov



ADVICE LETTER SUMMARY



ENERGY UTILITY

MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No.: Liberty Utilities (CalPeco Electric) LLC (U-933-E)

Utility type:

- ELC GAS WATER
 PLC HEAT

Contact Person: Elly O'Doherty

Phone #: 530-807-8987

E-mail: Elly.Odoherty@libertyutilities.com

E-mail Disposition Notice to: AnnMarie.Sanchez@libertyutilities.com

EXPLANATION OF UTILITY TYPE

ELC = Electric GAS = Gas WATER = Water
 PLC = Pipeline HEAT = Heat

(Date Submitted / Received Stamp by CPUC)

Advice Letter (AL) #: 257-E

Tier Designation: 1

Subject of AL: SOMAH Program Primary Data Collection

Keywords (choose from CPUC listing): Compliance

AL Type: Monthly Quarterly Annual One-Time Other:

If AL submitted in compliance with a Commission order, indicate relevant Decision/Resolution #: D.24-11-006

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL:

Summarize differences between the AL and the prior withdrawn or rejected AL:

Confidential treatment requested? Yes No

If yes, specification of confidential information:

Confidential information will be made available to appropriate parties who execute a nondisclosure agreement. Name and contact information to request nondisclosure agreement/ access to confidential information:

Resolution required? Yes No

Requested effective date: 12/30/24

No. of tariff sheets: n/a

Estimated system annual revenue effect (%): n/a

Estimated system average rate effect (%):

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected: n/a

Service affected and changes proposed¹: N/A

Pending advice letters that revise the same tariff sheets: N/A

¹Discuss in AL if more space is needed.

Protests and all other correspondence regarding this AL are due no later than 20 days after the date of this submittal, unless otherwise authorized by the Commission, and shall be sent to:

CPUC, Energy Division
Attention: Tariff Unit
505 Van Ness Avenue
San Francisco, CA 94102
Email: EDTariffUnit@cpuc.ca.gov

Name: Elly O'Doherty
Title: Manager, Rates and Regulatory Affairs
Utility Name: Liberty Utilities (CalPeco Electric) LLC
Address: 9750 Washburn Road
City: Downey State: California
Telephone (xxx) xxx-xxxx: 530-807-8987
Facsimile (xxx) xxx-xxxx:
Email: Elly.Odoherty@libertyutilities.com

Name: AnnMarie Sanchez
Title: Coordinator
Utility Name: Liberty Utilities (California)
Address: 9750 Washburn Road
City: Downey State: California
Telephone (xxx) xxx-xxxx: 562-805-2052
Facsimile (xxx) xxx-xxxx:
Email: AnnMarie.Sanchez@libertyutilities.com

ENERGY Advice Letter Keywords

Affiliate	Direct Access	Preliminary Statement
Agreements	Disconnect Service	Procurement
Agriculture	ECAC / Energy Cost Adjustment	Qualifying Facility
Avoided Cost	EOR / Enhanced Oil Recovery	Rebates
Balancing Account	Energy Charge	Refunds
Baseline	Energy Efficiency	Reliability
Bilingual	Establish Service	Re-MAT/Bio-MAT
Billings	Expand Service Area	Revenue Allocation
Bioenergy	Forms	Rule 21
Brokerage Fees	Franchise Fee / User Tax	Rules
CARE	G.O. 131-D	Section 851
CPUC Reimbursement Fee	GRC / General Rate Case	Self Generation
Capacity	Hazardous Waste	Service Area Map
Cogeneration	Increase Rates	Service Outage
Compliance	Interruptible Service	Solar
Conditions of Service	Interutility Transportation	Standby Service
Connection	LIEE / Low-Income Energy Efficiency	Storage
Conservation	LIRA / Low-Income Ratepayer Assistance	Street Lights
Consolidate Tariffs	Late Payment Charge	Surcharges
Contracts	Line Extensions	Tariffs
Core	Memorandum Account	Taxes
Credit	Metered Energy Efficiency	Text Changes
Curtable Service	Metering	Transformer
Customer Charge	Mobile Home Parks	Transition Cost
Customer Owned Generation	Name Change	Transmission Lines
Decrease Rates	Non-Core	Transportation Electrification
Demand Charge	Non-firm Service Contracts	Transportation Rates
Demand Side Fund	Nuclear	Undergrounding
Demand Side Management	Oil Pipelines	Voltage Discount
Demand Side Response	PBR / Performance Based Ratemaking	Wind Power
Deposits	Portfolio	Withdrawal of Service
Depreciation	Power Lines	