



Liberty Utilities (CalPeco Electric) LLC
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May 1, 2024

VIA EMAIL ONLY

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**Advice Letter No. 239-E
(U 933-E)**

California Public Utilities Commission
Energy Division, Tariff Unit
505 Van Ness Avenue, 4th Floor
San Francisco, CA 94102-3298

SUBJECT: Supplemental Information to 2022 Integrated Resource Plan

Purpose

Liberty Utilities (CalPeco Electric) LLC (U 933 E) (“Liberty”) hereby submits supplemental information to its 2022 Integrated Resource Plan in accordance with Ordering Paragraph No. 8 of Decision (“D.”) 24-02-047, issued in R.20-05-003 on February 20, 2024.

Background

D.24-02-047 adopted the 2023 Preferred System Plan portfolio. Liberty was among 12 load serving entities that the Commission found to have deficiencies with their submissions, and accordingly were not approved or certified at that time. Those LSEs are provided an opportunity to file supplemental information via a Tier 2 advice letter to have their IRPs approved or certified.¹ Ordering paragraph 8 of D.24-02-047 set May 1, 2024 as the deadline to submit the required information.

In the analysis of Liberty’s Integrated Resource Plan filing, the Commission found the discussion in three areas deficient: Local Air Pollutants and Focus on Disadvantaged Communities in the Study Results discussion; and discussion of Disadvantaged Communities in the Action Plan discussion.² D.24-02-047 provided resubmission requirements to address these deficient items:

- **Local Air Pollutants:** LSE needs to report CSP results for NO_x, SO₂, and PM_{2.5} from Preferred Conforming Portfolios.
- **Focus on Disadvantaged Communities:** LSE needs to confirm information from CalEnviroScreen 4.0 was used correctly. LSE also must describe and provide specific details of outreach to DACs undertaken prior to finalizing and submitting its IRP,

¹ See, D.24-02-047 at p. 2.

² Id., at p. 20.

summarize the feedback received from DACs and their representatives, and describe how such feedback influenced development of the LSE's Preferred Conforming Portfolios.

- **Disadvantaged Communities:** LSE must describe or address any analysis or activities targeted at minimizing criteria air pollutants in DACs and identify feasible procurement opportunities to reduce reliance on fossil-fueled power plants, particularly those that are located within DACs, including specific metrics and scoring criteria that the LSE uses to prioritize the minimization of criteria air pollution in DACs, how those metrics and scoring criteria have been used in past procurement, and how those metrics and scoring criteria will be applied to planned procurement. LSE should also provide specific details on current and planned activities to conduct outreach and seek input from any DACs, including those located within the geographic area served by the LSE and beyond, that could be impacted by procurement resulting from the implementation of the LSE's Plan procurement. If the LSE is not conducting targeted outreach directed toward DACs, it must explain why and discuss its plans for conducting such outreach in the future.³

D.24-02-047, section 2.4 specifies the resubmission process for 2022 IRPs. In particular,

In order to remedy these deficiencies, we will require that the LSE file a Tier 2 Advice Letter by no later than May 1, 2024, providing, at a minimum, an appendix or supplement to its IRP, with the missing or inadequate information from the November 2022 and/or October 2023 versions. New resource data templates or other attachments are not required.⁴

Effective Date

In accordance with General Order 96-B, General Rule 7.6.1 and Energy Industry Rule 5.2, Liberty submits this Tier 2 Advice Letter with an effective date of May 1, 2024, the deadline for submittal of this advice letter pursuant to D.24-02-047.

Notice

In accordance with General Order 96-B, Section 4.4, a copy of this Advice Letter has been served electronically to the entities shown on the service lists for GO 96-B and R.20-05-003, copies of which are attached.

³ Id., at p. 21.

⁴ Id., at p. 18.

Protests

This compliance filing is not subject to protest pursuant to General Order 96-B, Energy Industry Rule 9.

Correspondence

Any correspondence regarding this compliance filing should be sent by email to the attention of:

Liberty Utilities (CalPeco Electric) LLC
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If additional information is required, please do not hesitate to contact me.

Respectfully submitted,

LIBERTY UTILITIES (CALPECO ELECTRIC) LLC

/s/ Dan Marsh
Dan March
Senior Manager, Rates and Regulatory Affairs

cc: Liberty General Order 96-B Service List
CPUC Service List for R.20-05-003

Attachment 1:

Liberty Utilities (CalPeco Electric) LLC Supplemental Information to Its
2022 Integrated Resource Plan, Sections III. d.i), III. d.ii.), IV.b.

The following provides supplemental information to address the deficiencies described in D. 24-02-047. This information should be read as additive to the originally submitted language in the sections noted below.

III. Study Results

d. Local Air Pollutant Minimization and Disadvantaged Communities

i. Local Air Pollutants

As a filer of a “non-standard” IRP, Liberty does not provide the CSP workbook with its submission, and hence does not have the specific local air pollutant data that is calculated in that workbook. Additionally, under the Energy Supply Agreement (“ESA”) with NV Energy, Liberty receives unspecified power to the extent Liberty-owned renewables do not meet the immediate customer demands. However, Liberty does not have a means to estimate air emissions associated with the supplies from NV Energy in light of the dynamic nature of dispatched resources and the exclusion of certain high-carbon resources from the supplies provided to Liberty. It must also be noted that Liberty’s service territory is distant from the NV Energy’s generators, and therefore those emission sources should not be considered to contributing to local air pollution inside Liberty’s footprint.

Liberty’s potential contribution to local air pollution would come from the Kings Beach diesel-fueled generating plant that provides emergency reliability services only and thus on a forecast basis provides zero net generation and zero criteria air pollution. For this reason, Liberty does not consider this resource to be a substantive contributor to local air pollution. While this asset is not consistent with Liberty’s goal of a supply portfolio with no GHG emissions, Liberty is exploring technology options that may

permit its replacement in the future, so long as any replacement technologies can provide similar or superior reliability benefits. Kings Beach, as an emergency use resource, provides important reliability benefits for specific contingency and operational risks tied to potential severe winter weather conditions when supply lines (both transmission and distribution) experience temporary deratings or service interruptions.

ii. Focus on Disadvantaged Communities

Liberty's service territory is located on the eastern edge of California around the Lake Tahoe area.⁵ Liberty utilized the CalEnviroScreen 4.0 to review locations within its service territory that may be considered Disadvantaged Communities ("DACs") per the Commission's threshold. Most of census tracts shown in the CalEnviroScreen mapping indicate very low scores, with highest scores seen for the South Lake Tahoe and Stateline tracts with 41% CalEnviroScreen rankings, well below the Commission's threshold.

Because the Commission has indicated a desire for utilities to be more expansive in their consideration of potential DACs, Liberty used some additional criteria. Liberty's service territory contains one cluster of potential DACs, as defined in SB 535 and the Disadvantaged Communities Map.⁶ The area includes approximately 65 customers or approximately 0.13% of Liberty's customer base located in the Woodfords Community Tribal Area in Carson Valley off State Route 88. No CalEnviroScreen scores are provided for those locations as part of the SB 535 mapping, but CalEnviroScreen 4.0 gives the surrounding area a 22% score.

⁵ See service territory at <https://california.libertyutilities.com/uploads/ServiceArea-1.pdf> and also CEC map at <https://data.cnra.ca.gov/dataset/energy-and-utility-service-areas/resource/97777704-80e9-4d78-aacf-5fa402c9b884>.

⁶ See the SB 535 Disadvantaged Communities (2022 Update) map located at: <https://experience.arcgis.com/experience/1c21c53da8de48f1b946f3402fbae55c/page/SB-535-Disadvantaged-Communities/>

The majority of generating resources currently providing power to Liberty are owned and controlled by other parties and are located inside Nevada, and thus do not have directly measurable local air pollution impacts on Liberty’s customers. Liberty’s only fossil-fueled supply resource—the Kings Beach diesel generator—is operated on an emergency-only basis and has zero projected generation output and zero projected GHG or local pollution emissions. Consequently, Liberty has no further programs to minimize local air pollution associated with energy production, whether within or outside of DACs.

With respect to supporting DACs, Liberty does have existing programs that seek to provide services and rate relief to its eligible customers.⁷

a) Energy Savings Assistance Program (“ESAP”)⁸

ESAP provides energy efficiency (“EE”) upgrades to homes at no cost to Liberty customers who are income qualified or meet the eligibility requirements of certain other low-income state and federal assistance programs. Income eligibility for the ESAP program is households at or below 250 percent of the Federal Poverty Level. Homes that receive these EE measures are described as either “weatherized” or “treated.” A weatherized home receives only upgrades to insulation, weather stripping, caulking, low-flow showerheads, water heater blankets, and building envelope repairs. A treated home receives weatherization, energy audits, energy education, appliance replacement, and energy efficient lighting, such as LEDs. The ESAP measures provide energy cost savings to low-income customers, as well as improve quality of life with health, comfort, and safety benefits.

⁷ These programs are distinct from the COVID-19 programs adopted by the CPUC that are applicable to all IOUs.

⁸ For clarity, the Energy Savings Assistance Program is abbreviated as “ESAP” in this document but is abbreviated as “ESA” in other Liberty filings.

b) California Alternate Rates for Energy (“CARE”)

The CARE program offers a 20 percent discount to low-income and categorically eligible primary residents in Liberty’s service territory. The goal of the program is to reduce the cost of electric service to benefit the maximum number of eligible customers. Income eligibility for CARE customers require a gross annual household income at or below 200 percent of the Federal Poverty Level. Qualifying customers complete a self-certifying application every two years. Customers on a fixed income are required to re-certify every four years. Applications are available online as well as distributed through Liberty’s North Lake Tahoe and South Lake Tahoe offices and through mailings and other outreach efforts.

c) Medical Baseline Allowance

This program benefits customers who use life support equipment and/or have illnesses that require additional heating and/or cooling needs. This program provides an increase in the allowance of electricity charged at the baseline (lowest) rate. The customer and the customer’s qualified medical professional must both complete an application to qualify.

IV. Action Plan

b. Disadvantaged Communities

As described in prior sections and earlier IRPs, while there are low-income customers within the Liberty territory, there are no areas that would be considered DACs under the CalEnviroScreens 4.0, primarily because of the sizing of the districts and the

rural nature the service territory. Moreover, Liberty has no combustion resources that operate during ordinary operating conditions within its service territory.

However, Liberty has made significant progress under the auspices of the Wildfire Mitigation Plans and related community organizing in terms of recognizing communities relying on languages other than English, as well as improving community outreach including with local tribes.

Liberty's 2022 General Rate Case ("GRC") Chapter 5: Public Purpose Programs recommended a refocusing of the Solar Incentive Program towards Disadvantaged Communities. The filing provided the following discussion regarding its Solar Incentive Program:

The success with residential customers is almost exclusively limited to single family homes. Liberty recognizes that an important segment of its customer base (income qualified customers and renters), may not have been able to capitalize on these benefits... Liberty proposes to maintain the SIP budget at the 2019-2021 level of \$420,000 per year, but refocus the incentive funding entirely on this customer segment for the GRC period 2022-2024 by offering significant financial support for installations at, but not limited to the following: affordable residential housing, entities that serve low income residents, food banks, shelters, and Title 1 public schools.... The Solar Incentive Program would complement the current opportunity with the Solar on Multifamily Affordable Housing (SOMAH) program by funding valuable new projects that are not eligible for SOMAH, including new multifamily residential projects.⁹

⁹ See Liberty 2022 General Rate Case Before the California Utilities Commission Chapter 5: Public Purpose Programs:
[https://california.libertyutilities.com/uploads/Liberty%202022%20GRC%20CHAP%205%20Public%20Purpose%20Programs%20\(Guenther\)%20\(00547845-2xBA8E1\).pdf](https://california.libertyutilities.com/uploads/Liberty%202022%20GRC%20CHAP%205%20Public%20Purpose%20Programs%20(Guenther)%20(00547845-2xBA8E1).pdf).

Commission Decision 23-04-043 adopted a settlement in the GRC docket, which includes support for the SIP program as requested. Liberty is now in the process of implementing the revisions to SIP to support DACs and low-income households, and has done initial outreach with local government and Washoe Tribal leaders.¹⁰

¹⁰ See <https://california.libertyutilities.com/south-lake-tahoe/residential/smart-energy-use/solar-incentive-program-sip.html>.



ADVICE LETTER SUMMARY

ENERGY UTILITY



MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No.: Liberty Utilities (CalPeco Electric) LLC (U-933-E)

Utility type:

- ELC GAS WATER
 PLC HEAT

Contact Person: Dan Marsh

Phone #: 530-721-2435

E-mail: Dan.Marsh@libertyutilities.com

E-mail Disposition Notice to: AnnMarie.Sanchez@libertyutilities.com

EXPLANATION OF UTILITY TYPE

ELC = Electric GAS = Gas WATER = Water
 PLC = Pipeline HEAT = Heat

(Date Submitted / Received Stamp by CPUC)

Advice Letter (AL) #: 239-E

Tier Designation: 2

Subject of AL: Liberty Utilities' Supplemental Information to 2022 Integrated Resource Plan

Keywords (choose from CPUC listing): Compliance

AL Type: Monthly Quarterly Annual One-Time Other:

If AL submitted in compliance with a Commission order, indicate relevant Decision/Resolution #: D.24-02-047

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL: No

Summarize differences between the AL and the prior withdrawn or rejected AL:

Confidential treatment requested? Yes No

If yes, specification of confidential information:

Confidential information will be made available to appropriate parties who execute a nondisclosure agreement. Name and contact information to request nondisclosure agreement/ access to confidential information:

Resolution required? Yes No

Requested effective date: 5/1/24

No. of tariff sheets: n/a

Estimated system annual revenue effect (%): n/a

Estimated system average rate effect (%): n/a

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected:

Service affected and changes proposed¹: N/A

Pending advice letters that revise the same tariff sheets: N/A

¹Discuss in AL if more space is needed.

Protests and all other correspondence regarding this AL are due no later than 20 days after the date of this submittal, unless otherwise authorized by the Commission, and shall be sent to:

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ENERGY Advice Letter Keywords

Affiliate	Direct Access	Preliminary Statement
Agreements	Disconnect Service	Procurement
Agriculture	ECAC / Energy Cost Adjustment	Qualifying Facility
Avoided Cost	EOR / Enhanced Oil Recovery	Rebates
Balancing Account	Energy Charge	Refunds
Baseline	Energy Efficiency	Reliability
Bilingual	Establish Service	Re-MAT/Bio-MAT
Billings	Expand Service Area	Revenue Allocation
Bioenergy	Forms	Rule 21
Brokerage Fees	Franchise Fee / User Tax	Rules
CARE	G.O. 131-D	Section 851
CPUC Reimbursement Fee	GRC / General Rate Case	Self Generation
Capacity	Hazardous Waste	Service Area Map
Cogeneration	Increase Rates	Service Outage
Compliance	Interruptible Service	Solar
Conditions of Service	Interutility Transportation	Standby Service
Connection	LIEE / Low-Income Energy Efficiency	Storage
Conservation	LIRA / Low-Income Ratepayer Assistance	Street Lights
Consolidate Tariffs	Late Payment Charge	Surcharges
Contracts	Line Extensions	Tariffs
Core	Memorandum Account	Taxes
Credit	Metered Energy Efficiency	Text Changes
Curtable Service	Metering	Transformer
Customer Charge	Mobile Home Parks	Transition Cost
Customer Owned Generation	Name Change	Transmission Lines
Decrease Rates	Non-Core	Transportation Electrification
Demand Charge	Non-firm Service Contracts	Transportation Rates
Demand Side Fund	Nuclear	Undergrounding
Demand Side Management	Oil Pipelines	Voltage Discount
Demand Side Response	PBR / Performance Based Ratemaking	Wind Power
Deposits	Portfolio	Withdrawal of Service
Depreciation	Power Lines	

Certificate of Service

I hereby certify that I have this day served a copy of Liberty Utility (CalPeco Electric) LLC's (U 933 E) Supplemental Information to 2022 Integrated Resource Plan (Advice Letter No. 239-E) on all known parties to R.20-05-003 by transmitting an e-mail message with the document attached to each party named in the official service list.

Executed on May 1, 2024 at Sacramento, California

_____/s/_____

Eric Janssen



California
Public Utilities
Commission



[CPUC Home](#)

CALIFORNIA PUBLIC UTILITIES COMMISSION Service Lists

Proceeding: R2005003 - CPUC - OIR TO CONTIN

Filer: CPUC

List Name: LIST

Last changed: April 30, 2024

[Download the Comma-delimited File](#)
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