



Liberty Utilities (CalPeco Electric) LLC
933 Eloise Avenue
South Lake Tahoe, CA 96150
Tel: 800-782-2506
Fax: 530-544-4811

March 1, 2021

VIA EMAIL ONLY

**Advice Letter No. 165-E
(U 933-E)**

California Public Utilities Commission
Energy Division, Tariff Unit
505 Van Ness Avenue, 4th Floor
San Francisco, CA 94102-3298

**Subject: Solar on Multifamily Affordable Housing Program Balancing Account
Funding True-Up**

In accordance with California Public Utilities Commission (“Commission”) Decision (“D.”) 20-04-012, Liberty Utilities (CalPeco Electric) LLC (“Liberty”) hereby submits the following true-up for the Solar on Multifamily Affordability Housing (“SOMAH”) program funding.

I. PURPOSE

Pursuant to Ordering Paragraph (“OP”) 6 and Section 3 of D.20-04-012, Liberty submits this Tier 1 advice letter to implement the true-up of SOMAH program funding. Section 3 of D.20-04-012 states that the true-up “shall occur via a Tier 1 advice letter as soon as this information becomes available, and no later than March 1 of the following year. This Tier 1 advice letter shall not include adjustments to the utility’s climate credit.” The true-up amount will be included in Liberty’s 2022 Energy Cost Adjustment Clause (“ECAC”) application.

II. BACKGROUND

Pursuant to Assembly Bill (AB) 693 (Stats. 2015, Ch. 582), D.17-12-022 established the SOMAH program to provide financial incentives for installation of solar energy systems on multifamily affordable housing properties, as specified in the statute. OP 5 of D.17-12-022 ordered Liberty to reserve 10% of the proceeds from the sale of greenhouse gas (“GHG”) allowances through its annual ECAC proceeding.

The table below provides the annual recorded GHG allowance revenues, the 10% set-aside based on these recorded revenues, and the SOMAH funding previously included in Liberty’s ECAC proceedings through 2020. The variance between funds set-aside and the 10% of total GHG allowance revenues is a shortfall of \$9,759. Liberty will include this adjustment in its 2022 ECAC filing, which will be filed later this year.

**Liberty Utilities (CalPeco Electric) LLC
SOMAH Funding True-Up**

	2017	2018	2019	2020	Total
Recorded GHG Allowance Revenues	\$3,048,375	\$3,658,091	\$4,250,819	\$3,794,503	\$14,751,788
Set-Aside Based on 10% of Recorded GHG Allowance Revenues	\$304,838	\$365,809	\$425,082	\$379,450	\$1,475,179
Previously Approved Set-Aside (inc. second half of 2020)*	\$287,032	\$349,673	\$466,130	\$362,585	\$1,465,420
Difference	\$17,806	\$16,136	(\$41,048)	\$16,865	\$9,759

*2020 Approved Set-Aside includes \$164,482 authorized in D.20-05-044 and the \$197,743 true-up for the second half of 2020 included in A.20-08-001.

III. TIER DESIGNATION

Pursuant to General Order (“GO”) 96-B, and D.20-04-012, OP. 6, and Section 3, this advice letter is submitted with a Tier 1 designation.

IV. EFFECTIVE DATE

Liberty requests an effective date of March 1, 2021.

V. PROTESTS

Anyone wishing to protest this Advice Letter may do so by letter sent via U.S. mail, by facsimile, or by email, any of which must be received no later than March 21, 2021, which is 20 days after the date of this Advice Letter. There are no restrictions on who may submit a protest, but the protest shall set forth the grounds upon which it is based and shall be submitted expeditiously. Protests should be mailed to:

California Public Utilities Commission
Energy Division, Tariff Unit
505 Van Ness Avenue, 4th Floor
San Francisco, CA 94102-3298
Facsimile: (415) 703-2200
Email: edtariffunit@cpuc.ca.gov

The protest should be sent via email and U.S. Mail to Liberty at the address shown below on the same date it is mailed or delivered to the Commission:

California Public Utilities Commission
Energy Division, Tariff Unit
March 1, 2021
Page 3

Liberty Utilities (CalPeco Electric) LLC
Attn: Advice Letter Protests
933 Eloise Avenue
South Lake Tahoe, CA 96150
Email: Dan.Marsh@libertyutilities.com

VI. NOTICE

In accordance with General Order 96-B, Section 4.3, a copy of this Advice Letter is being sent electronically to parties shown on the attached service lists. Address change requests to Liberty's GO 96-B service list should be directed by electronic mail to AnnMarie.Lett@libertyutilities.com.

For changes to all other service lists, please contact the Commission's Process Office at (415) 703-2021 or by electronic mail at Process_Office@cpuc.ca.gov.

If additional information is required, please do not hesitate to contact me.

Respectfully submitted,

LIBERTY UTILITIES (CALPECO ELECTRIC) LLC

/s/ Daniel W. Marsh

Daniel W. Marsh
Manager, Rates and Regulatory Affairs
Email: Dan.Marsh@libertyutilities.com

cc: Liberty General Order 96-B Service List
R.14-07-002 Service List
A.20-08-001 Service List

Liberty Utilities (CalPeco Electric) LLC
Advice Letter Filing Service List
General Order 96-B, Section 4.3

VIA EMAIL

gbinge@ktminc.com;
emello@sppc.com;
epoole@adplaw.com;
cem@newsdata.com;
rmccann@umich.edu;
sheila@wma.org;
abb@eslawfirm.com;
cbk@eslawfirm.com;
bhodgeusa@yahoo.com;
chilen@nvenergy.com;
phanschen@mofo.com;
liddell@energyattorney.com;
cem@newsdata.com;
dietrichlaw2@earthlink.net;
ericj@eslawfirm.com;
clerk-recorder@sierracounty.ws;
plumascoco@gmail.com;
marshall@psln.com;
stephenhollabaugh@tdpud.org;
gross@portersimon.com;
mccluretahoe@yahoo.com;
catherine.mazzeo@swgas.com;
Theresa.Faegre@libertyutilities.com;
SDG&ETariffs@semprautilities.com;
greg.campbell@libertyutilities.com;
bcragg@goodinmacbride.com;

AdviceTariffManager@sce.com;
edtariffunit@cpuc.ca.gov;
jrw@cpuc.ca.gov;
rmp@cpuc.ca.gov;
jaime.gannon@cpuc.ca.gov;
mas@cpuc.ca.gov;
txb@cpuc.ca.gov;
efr@cpuc.ca.gov;
tlg@cpuc.ca.gov;
dao@cpuc.ca.gov;
ljt@cpuc.ca.gov;
mmg@cpuc.ca.gov;
kjl@cpuc.ca.gov;
denise.tyrrell@cpuc.ca.gov;
fadi.daye@cpuc.ca.gov;
winnie.ho@cpuc.ca.gov;
usrb@cpuc.ca.gov;
Rob.Oglesby@energy.ca.gov;
stevegreenwald@dwt.com;
vidhyaprabhakaran@dwt.com;
judypau@dwt.com;
dwtcpucdockets@dwt.com;
patrickferguson@dwt.com;
travis.ritchie@sierraclub.org;
dan.marsh@libertyutilities.com;
sharon.yang@libertyutilities.com;
ginge@regintl.com



California
Public Utilities
Commission



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CALIFORNIA PUBLIC UTILITIES COMMISSION

Service Lists

PROCEEDING: R1407002 - CPUC - OIR TO DEVELO

FILER: CPUC

LIST NAME: LIST

LAST CHANGED: FEBRUARY 25, 2021

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Parties

DAVID RUNSTEN
POLICY DIRECTOR
CALIF. CLIMATE AND AGRICULTURE NETWORK
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: COMMUNITY ALLIANCE WITH FAMILY
FARMERS (CAFF)

GREGORY S. G. KLATT
ATTORNEY
DOUGLASS & LIDDELL
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: WAL-MART STORES, INC. / SAM'S
WEST, INC.; UNIVERSITY OF CALIFORNIA
(UC)

HOWARD CHOY
GEN. MGR., OFFICE OF SUSTAINABILITY
COUNTY OF LOS ANGELES
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: SOUTHERN CALIFORNIA REGIONAL
ENERGY NETWORK (SCREN)

JOSHUA NELSON
ASSOCIATE
BEST BEST & KRIEGER LLP
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: INLAND EMPIRE UTILITIES AGENCY /
PADRE DAM MUNICIPAL DISTRICT / RANCHO
CALIFORNIA WATER DISTRICT / TERRA VERDE
RENEWABLE PARTNERS / VALLEY CENTER
MUNICIPAL WATER DISTRICT

KELLY DAMEWOOD
POLICY DIR.
CALIFORNIA CERTIFIED ORGANIC FARMERS
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: CALIFORNIA CERTIFIED ORGANIC
FARMERS (CCOF)

MADELINE STANO
ENERGY LEGAL COUNSEL
THE GREENLINING INSTITUTE
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: THE GREENLINING INSTITUTE

ROBERT GNAIZDA
 GENERAL COUNSEL
 NATIONAL ASIAN AMERICAN COALITION
 EMAIL ONLY
 EMAIL ONLY, CA 00000
 FOR: THE NATIONAL DIVERSITY COALITION

ABRAHAM SILVERMAN
 ASSIST. GEN. COUNSEL - REGULATORY
 NRG ENERGY, INC.
 211 CARNEGIE CENTER DRIVE
 PRINCETON, NJ 08540
 FOR: NRG ENERGY, INC

BRANDON SMITHWOOD
 POLICY DIR
 COALITION FOR COMMUNITY SOLAR ACCESS
 PO BOX 65491
 WASHINGTON, DC 20035
 FOR: COAITION FOR COMMUNITY SOLAR
 ACCESS (CCSA)

DENNIS EMBERLING
 SOLAR CONSUMER ADVISOR, LLC
 5548 TROUSDALE DRIVE
 BRENTWOOD, TN 37027
 FOR: SOLAR CONSUMER ADVISOR

KYLE WALLACE
 VIVINT SOLAR
 1800 W ASHTON BLVD
 LEHI, UT 84043
 FOR: VIVINT SOLAR

C.C. SONG
 DIR - REGULATORY POLICY
 CLEAN POWER ALLIANCE OF SO. CALIF.
 555 W. 5TH STREET, 35TH FLOOR
 LOS ANGELES, CA 90013
 FOR: CLEAN POWER ALLIANCE OF SOUTHERN
 CALIFORNIA

CARLOS A. H. VAQUERANO
 EXECUTIVE DIR.
 SALVADORAN AMERICAN LEADERSHIP
 1625 WEST OLYMPIC BLVD.
 LOS ANGELES, CA 90015
 FOR: SALVADORIAN AMERICAN LEADERSHIP
 AND EDUCATIONAL FUND (SALEF)

HOWARD CHOY
 GENERAL MGR.
 COUNTY OF LOS ANGELES
 OFFICE OF SUSTAINABILITY
 1100 NORTH EASTERN AVENUE
 LOS ANGELES, CA 90063
 FOR: LOCAL GOVERNMENT SUSTAINABLE
 ENERGY COALITION (LGSEC)

ANDREW MANNLE
 VP - STRATEGIC DEVELOPMENT
 PROMISE ENERGY, INC.
 8695 WASHINGTON BLVD., STE. 205
 CULVER CITY, CA 90232
 FOR: PROMISE ENERGY, INC.

JESSALYN ISHIGO
 ENVIRONMENTAL BUSINESS DEVELOPMENT
 AMERICAN HONDA MOTOR CO., INC.
 1919 TORRANCE BLVD.
 TORRANCE, CA 90501
 FOR: AMERICAN HONDA MOTOR COMAPNY, INC.

BRADLEY L. BARTZ
 PRESIDENT
 ABC SOLAR INCORPORATED
 24454 HAWTHORNE BLVD
 TORRANCE, CA 90505
 FOR: ABC SOLAR INC.

TONJA WICKS
 TLW LEGAL & GOV'T. SUPPORT SVCS.
 5318 E. 2ND STREET, NO.703
 LONG BEACH, CA 90803
 FOR: TLW LEGAL AND GOVERNMENT SUPPORT
 SERVICES

ADAM GERZA
 VP - BUSINESS DEVELOPMENT
 ENERGY TOOLBASE SOFTWARE, INC.
 177 E COLORADO BLVD., 2ND FL.
 PASADENA, CA 91105
 FOR: ENERGY TOOLBASE SOFTWARE, INC.

DANIEL DOUGLASS
 ATTORNEY
 DOUGLASS & LIDDELL
 5737 KANAN ROAD, STE. 610
 AGOURA HILLS, CA 91301-1601
 FOR: ALLIANCE FOR RETAIL ENERGY MARKETS
 (AREM)

REBECCA MEIERS-DE PASTINO

NGUYEN QUAN

SR. ATTORNEY
SOUTHERN CALIFORNIA EDISON COMPANY
2244 WALNUT GROVE AVENUE / PO BOX 800
ROSEMEAD, CA 91770
FOR: SOUTHERN CALIFORNIA EDISON COMPANY

MANAGER, REGULATORY AFFAIRS
GOLDEN STATE WATER - BEAR VALLEY ELEC.
630 E. FOOTHILL BLVD.
SAN DIMAS, CA 91773
FOR: GOLDEN STATE WATER COMPANY ON
BEHALF OF BEAR VALLEY ELECTRIC SERVICE

DONNA SIMMRIN
VP - COMMUNITY DEVELOPMENT
COMMUNITY ADVANCEMENT DEVELOPMENT
5835 AVENIDA ENCINAS
CARLSBAD, CA 92008
FOR: COMMUNITY ADVANCEMENT DEVELOPMENT
CORPORATION

G. ANDREW BLAUVELT
COUNSEL
THE MASH COALITION
5835 AVENIDA ENCINAS, STE. 116
CARLSBAD, CA 92008
FOR: MULTIFAMILY AFFORDABLE SOLAR HOMES
COALITION (THE MASH COALITION): AFF'D.
HSG. GRP., BAYVIEW COMM. DEV'T., CESAR
CHAVEZ FNDN., CHELSEA INV. CORP., COMM.
HSG. WORKS, COMM ADV. CORP., COMM.
CORP. OF STA. MONICA, CORE BLDRS., EAH
HSG., EVERYDAY ENERGY, I.G. PRTRNS.,
LP, LEVY AFF., LINC HSG., MANY
MANSIONS, SD YOUTH SVCS., STD. PROPERTY
CO., THE RELIANT GRP., URBAN HSG.
COMM., VITUS GRP., WAKELAND HSG.

SCOTT SAREM
CO-FOUNDER/CEO
EVERYDAY ENERGY
5865 AVENIDA ENCINAS, STE 142A
CARLSBAD, CA 92008
FOR: EVERYDAY ENERGY

FREDERICK M. ORTLIEB
DEPUTY CITY ATTORNEY
CITY OF SAN DIEGO
1200 THIRD AVENUE, SUITE 1100
SAN DIEGO, CA 92101
FOR: CITY OF SAN DIEGO

SEPHRA A. NINOW, J.D.
DIR - REGULATORY AFFAIRS
CENTER FOR SUSTAINABLE ENERGY
3980 SHERMAN ST., STE. 170
SAN DIEGO, CA 92110
FOR: CENTER FOR SUSTAINABLE ENERGY (CSE)

E. GREGORY BARNES
ATTORNEY
SAN DIEGO GAS & ELECTRIC COMPANY
8330 CENTURY PARK COURT, BLDG 3. CP32D
SAN DIEGO, CA 92123
FOR: SAN DIEGO GAS & ELECTRIC COMPANY

EMILIA P.E. MORRIS
LEGAL DIRECTOR
CENTRAL CALIFORNIA LEGAL SERVICES
2115 KERN ST., SUITE 200
FRESNO, CA 93721
FOR: CENTRAL CALIFORNIA LEGAL SERVICES
(CCLS)

ILANA PARMER MANDELBAUM
DEPUTY COUNTY COUNSEL
SAN MATEO COUNTY COUNSEL'S OFFICE
400 COUNTY CENTER, 6TH FLOOR
REDWOOD CITY, CA 94063
FOR: ON BEHALF OF PENINSULA CLEAN
ENERGY (â€œPCEâ€), MARIN CLEAN ENERGY
(â€œMCEâ€), CALIFORNIA CHOICE ENERGY
AUTHORITY (â€œCALCHOICEâ€), AND EAST BAY
COMMUNITY ENERGY (â€œEBCEâ€),

RACHAEL E. KOSS
ATTORNEY
ADAMS BROADWELL JOSEPH & CARDOZO
601 GATEWAY BLVD., SUITE 1000
SOUTH SAN FRANCISCO, CA 94080
FOR: THE COALITION OF CALIFORNIA
UTILITY EMPLOYEES (CCUE)

ELLISON FOLK
ATTORNEY
SHUTE, MIHALY & WEINBERGER LLP
396 HAYES STREET
SAN FRANCISCO, CA 94102
FOR: INTERSTATE RENEWABLE ENERGY
COUNCIL (IREC)

WILLIAM ROSTOV
 DEPUTY CITY ATTORNEY
 CITY AND COUNTY OF SAN FRANCISCO
 CITY HALL
 1 DR. CARLTON B. GOODLETT PL., RM 234
 SAN FRANCISCO, CA 94102
 FOR: CITY AND COUNTY OF SAN FRANCISCO

REBECCA M. VORPE
 CALIF PUBLIC UTILITIES COMMISSION
 LEGAL DIVISION
 ROOM 3206
 505 VAN NESS AVENUE
 SAN FRANCISCO, CA 94102-3214
 FOR: PUBLIC ADVOCATES OFFICE

EDDIE H. AHN
 BRIGHTLINE DEFENSE PROJECT
 1028A HOWARD STREET
 SAN FRANCISCO, CA 94103
 FOR: BRIGHTLINE DEFENSE PROJECT

JAMES GROW
 NATIONAL HOUSING LAW PROJECT
 703 MARKET ST., STE. 2000
 SAN FRANCISCO, CA 94103
 FOR: NATIONAL HOUSING LAW PROJECT

MATTHEW FREEDMAN
 STAFF ATTORNEY
 THE UTILITY REFORM NETWORK
 785 MARKET STREET, 14TH FL
 SAN FRANCISCO, CA 94103
 FOR: TURN

MELICIA CHARLES
 DIR - PUBLIC POLICY
 SUNRUN INC.
 225 BUSH STREET, SUITE 1400
 SAN FRANCISCO, CA 94104
 FOR: SUNRUN INC.

PETER MILLER
 SR. SCIENTIST
 NATURAL RESOURCES DEFENSE COUNCIL
 111 SUTTER STREET, 20TH FL.
 SAN FRANCISCO, CA 94104
 FOR: NATURAL RESOURCES DEFENSE COUNCIL

RANDALL J. LITTENEKER, ESQ.
 ATTORNEY
 PACIFIC GAS AND ELECTRIC COMPANY
 77 BEALE STREET, MC B30A / PO BOX 7442
 SAN FRANCISCO, CA 94105
 FOR: PACIFIC GAS AND ELECTRIC COMPANY

SUNNY WANG
 DIR. OF GOV AFFAIRS & COMMUNICATIONS
 AURORA SOLAR INC.
 434 BRANNAN STREET
 SAN FRANCISCO, CA 94107
 FOR: AURORA SOLAR INC.

BRIAN T. CRAGG
 ATTORNEY
 GOODIN, MACBRIDE, SQUERI & DAY, LLP
 505 SANSOME ST., STE. 900
 SAN FRANCISCO, CA 94111
 FOR: INDEPENDENT ENERGY PRODUCERS
 ASSOCIATION (IEPA)

JEANNE B. ARMSTRONG
 ATTORNEY
 GOODIN MACBRIDE SQUERI & DAY LLP
 505 SANSOME STREET, SUITE 900
 SAN FRANCISCO, CA 94111
 FOR: SOLAR ENERGY INDUSTRIES ASSOCIATION

STEVE SHERR
 SVP BUSINESS AFFAIRS & GEN. COUNSEL
 FOUNDATION WINDPOWER, LLC
 505 SANSOME STREET, STE 450
 SAN FRANCISCO, CA 94111
 FOR: FOUNDATION WINDPOWER, LLC

VIDHYA PRABHAKARAN
 ATTORNEY
 DAVIS WRIGHT TREMAINE LLP
 505 MONTGOMERY STREET, SUITE 800
 SAN FRANCISCO, CA 94111
 FOR: PENINSULA CLEAN ENERGY AUTHORITY
 (PCE)

RITA M. LIOTTA
 FEA COUNSEL
 DEPARTMENT OF THE NAVY
 1 AVENUE OF THE PALM, SUITE 161
 SAN FRANCISCO, CA 94130
 FOR: FEDERAL EXECUTIVE AGENCIES

GOPAL SHANKER
 PRESIDENT
 RECOLTE ENERGY

TODD EDMISTER
 DIR - REGULATORY / DEPUTY GEN. COUNSEL
 EAST BAY COMMUNITY ENERGY

410 LAFATA STREET, SUITE 102
ST. HELENA, CA 94574
FOR: RECOLTE ENERGY

1111 BROADWAY, 3RD FL.
OAKLAND, CA 94607
FOR: EAST BAY COMMUNITY ENERGY

CATHLEEN MONAHAN
SR. PROGRAMS DIR.
GRID ALTERNATIVES
1171 OCEAN AVENUE, SUITE 200
OAKLAND, CA 94608
FOR: GRID ALTERNATIVES

ALISON SEEL
ASSOCIATE ATTORNEY
SIERRA CLUB
2101 WEBSTER ST., STE. 1300
OAKLAND, CA 94612
FOR: SIERRA CLUB

JASON B. KEYES
PARTNER
KEYES & FOX LLP
436 14TH ST., STE.1305
OAKLAND, CA 94612
FOR: ENERGY FREEDOM COALITION OF
AMERICA, LLC

SUBIN G. DEVAR
COMMUNITY RENEWABLE ENERGY DIR.
SUSTAINABLE ECONOMIES LAW CENTER
1428 FRANKLIN ST
OAKLAND, CA 94612
FOR: SUSTAINABLE ECONOMIES LAW CENTER

TIM LINDL
COUNSEL
KEYES & FOX LLP
436 14TH STREET, STE. 1305
OAKLAND, CA 94612
FOR: THE ALLIANCE FOR SOLAR CHOICE
(TASC)

ALEX J. MORRIS
EXE. DIR.- POLICY & REGULATORY AFFAIRS
CALIFORNIA ENERGY STORAGE ALLIANCE
2150 ALLSTON WAY, SUITE 400
BERKELEY, CA 94704
FOR: CALIFORNIA ENERGY STORAGE ALLIANCE
(CESA)

AMY ALLEN
MEMBER, STEERING COMMITTEE
350 BAY AREA
2511 HEARST AVE., NO. 305
BERKELEY, CA 94709
FOR: 350 BAY AREA STEERING COMMITTEE

JEAN WOO
CUSTOM POWER SOLAR
1442A WALNUT STREET, NO. 368
BERKELEY, CA 94709
FOR: CUSTOM POWER SOLAR

SHANA LAZEROW
ATTORNEY
COMMUNITIES FOR A BETTER ENVIRONMENT
120 BROADWAY, SUITE 2
RICHMOND, CA 94804
FOR: CALIFORNIA ENVIRONMENTAL JUSTICE
ALLIANCE

SHALINI SWAROOP
REGULATORY & LEGISLATIVE COUNSEL
MARIN CLEAN ENERGY
1125 TAMALPAIS AVENUE
SAN RAFAEL, CA 94901
FOR: MARIN CLEAN ENERGY

MICHAEL E. BOYD
PRESIDENT
CALIFORNIANS FOR RENEWABLE ENERGY, INC.
5439 SOQUEL DRIVE
SOQUEL, CA 95073
FOR: CALIFORNIANS FOR RENEWABLE ENERGY,
INC. (CARE)

TIM MCRAE
SILICON VALLEY LEADERSHIP GROUP
2001 GATEWAY PLACE, STE. 101E
SAN JOSE, CA 95110
FOR: SILICON VALLEY LEADERSHIP GROUP

STEVEN S. SHUPE
GENERAL COUNSEL
SONOMA CLEAN POWER AUTHORITY
50 SANTA ROSA AVE., 5TH FL.
SANTA ROSA, CA 95404

CRISTINA MATHEWS
ATTORNEY
CALIFORNIA LOW-INCOME CONSUMER COALITION
PO BOX 2502
FORT BRAGG, CA 95437

FOR: SONOMA CLEAN POWER AUTHORITY (SCPA)

FOR: CALIFORNIA LOW-INCOME CONSUMER
COALITION (CLICC)

ERIC S. EISENHAMMER
COALITION OF ENERGY USERS
1220 MELODY LANE, NO. 110
ROSEVILLE, CA 95678
FOR: COALITION OF ENERGY USERS

BRAD HEAVNER
POLICY DIR
CALIFORNIA SOLAR & STORAGE ASSOCIATION
1107 9TH ST., SUITE 820
SACRAMENTO, CA 95814
FOR: CALIFORNIA SOLAR & STORAGE
ASSOCIATION (CALSSA) F/K/A CALIFORNIA
SOLAR ENERGY INDUSTRIES ASSOCIATION
(CSEIA) (CALSEIA)

JOSHUA NELSON
ATTORNEY
BEST BEST & KRIEGER LLP
500 CAPITOL MALL, STE. 1700
SACRAMENTO, CA 95814
FOR: SAN BERNARDINO VALLEY MUNICIPAL
WATER DISTRICT

JOSHUA NELSON
ATTORNEY
BEST BEST & KRIEGER LLP
500 CAPITOL MALL, SUITE 1700
SACRAMENTO, CA 95814
FOR: SWEETWATER AUTHORITY

JUSTIN WYNNE
ATTORNEY
BRAUN BLAISING MCLAUGHLIN & SMITH, P.C.
915 L STREET, SUITE 1480
SACRAMENTO, CA 95814
FOR: CALIFORNIA MUNICIPAL UTILITIES
ASSOCIATION (MCUA)

LAURA FERNANDEZ
ATTORNEY
BRAUN BLAISING SMITH WYNNE, P.C.
915 L STREET, STE 1480
SACRAMENTO, CA 95814
FOR: CITY OF LANCASTER

MATTHEW KLOPFENSTEIN
ATTORNEY
GONZALEZ, QUINTANA, HUNTER & CRUZ, LLC
915 L STREET, STE. 1270
SACRAMENTO, CA 95814
FOR: NLINE ENERGY, INC.

MICHAEL BOCCADORO
WEST COAST ADVISORS
925 L STREET, STE. 800
SACRAMENTO, CA 95814
FOR: AGRICULTURAL ENERGY CONSUMERS
ASSOCIATION (AECA)

RONALD LIEBERT
ATTORNEY AT LAW
ELLISON SCHNEIDER HARRIS & DONLAN LLP
2600 CAPITOL AVENUE, STE. 400
SACRAMENTO, CA 95816
FOR: VOTE SOLAR

JENNIFER FARRELL
ENERGY & SUSTAINABILITY UNIT
CALIF DEPT OF CORRECTIONS & REHAB
9838 OLD PLACERVILLE RD., STE. B
SACRAMENTO, CA 95827
FOR: CALIFORNIA DEPT OF CORRECTIONS AND
REHABILITATION (CDCR)

KAREN NORENE MILLS
ATTORNEY
CALIFORNIA FARM BUREAU FEDERATION
2600 RIVER PLAZA DRIVE
SACRAMENTO, CA 95833
FOR: CALIFORNIA FARM BUREAU FEDERATION

LIBERTY UTILITIES LLC (FORMERLY CALPECO)
933 ELOISE AVENUE
SOUTH LAKE TAHOE, CA 96150
FOR: LIBERTY UTILITIES LLC (CALPECO
ELECTRIC LLC)

AJAY KUMAR
SENIOR ATTORNEY
PACIFICORP
825 NE MULTNOMAH ST, STE 2000

PORTLAND, OR 97232
FOR: PACIFICORP

Information Only

AARON (YICHEN) LU
PROGRAM COORDINATOR
CITY OF SAN DIEGO
EMAIL ONLY
EMAIL ONLY, CA 00000

AARON N. LU
SAN DIEGO GAS & ELECTRIC COMPANY
EMAIL ONLY
EMAIL ONLY, CA 00000

AMY BUEGE
VERDANT ASSOCIATES, LLC
EMAIL ONLY
EMAIL ONLY, CA 00000

ANDREW ACE
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: PACIFIC GAS AND ELECTRIC

ANDREW SCHWARTZ
TESLA, INC.
EMAIL ONLY
EMAIL ONLY, CA 00000

ANDY BLAUVELT
MULTIFAMILY AFFORDABLE SOLAR HOMES
EMAIL ONLY
EMAIL ONLY, CA 00000

BEN SCHWARTZ
CLEAN COALITION ORGANIZATION
E-MAIL ONLY
E-MAIL ONLY, CA 00000

BENJAMIN DAWSON
CALIFORNIA COMMUNITY CHOICE ASSOCIATION
EMAIL ONLY
EMAIL ONLY, CA 00000

CARMELITA L. MILLER
LEGAL COUNSEL
THE GREENLINING INSTITUTE
EMAIL ONLY
EMAIL ONLY, CA 00000

CASE COORDINATION
PACIFIC GAS AND ELECTRIC COMPANY
EMAIL ONLY
EMAIL ONLY, CA 00000

CATHERINE BUCKLEY
PACIFIC GAS AND ELECTRIC COMPANY
EMAIL ONLY
EMAIL ONLY, CA 00000

CATHIE ALLEN
REGULATORY MGR.
PACIFICORP
EMAIL ONLY
EMAIL ONLY, OR 00000

CHRISTA LIM
ATTORNEY AT LAW
SAN DIEGO GAS AND ELECTRIC COMPANY
EMAIL ONLY
EMAIL ONLY, CA 00000

CHRISTINE BEVILACQUA
ENERGY RESEARCH ASSOCIATE
TOSDAL, APC
EMAIL ONLY
EMAIL ONLY, CA 00000

CURT BARRY
SR WRITER / EDITOR
INSIDE WASHINGTON PUBLISHERS
EMAIL ONLY
EMAIL ONLY, CA 00000

DAMON FRANZ
DIR - POLICY & ELECTRICITY MARKETS
TESLA, INC.
EMAIL ONLY
EMAIL ONLY, CA 00000

DANA GOLAN
MANAGER- CUSTOMER PRICING

DANIEL SULLIVAN
FOUNDER/PRESIDENT

SAN DIEGO GAS & ELECTRIC COMPANY
 EMAIL ONLY
 EMAIL ONLY, CA 00000

SULLIVAN SOLAR POWER
 EMAIL ONLY
 EMAIL ONLY, CA 00000

DONALD LIDDELL
 DOUGLASS & LIDDELL
 EMAIL ONLY
 EMAIL ONLY, CA 00000

EBCE REGULATORY
 EAST BAY COMMUNITY ENERGY
 EMAIL ONLY
 EMAIL ONLY, CA 00000

ELI HARLAND
 CALIFORNIA ENERGY COMMISSION
 ENERGY RESEARCH & DEVELOPMENT DIV.
 EMAIL ONLY
 EMAIL ONLY, CA 00000

ERANDI RATNAYAKE
 PROGRAM COORDINATOR
 GRID ALTERNATIVES
 EMAIL ONLY
 EMAIL ONLY, CA 00000

FEBY BOEDIARTO
 REGULATORY ANALYST
 EAST BAY COMMUNITY ENERGY
 EMAIL ONLY
 EMAIL ONLY, AA 00000

GREGORY CHIN
 CALIFORNIA ENERGY COMMISSION
 RENEWABLE ENERGY DIV
 EMAIL ONLY
 EMAIL ONLY, CA 00000

HANNA GRENE
 CENTER FOR SUSTAINBLE ENERGY
 EMAIL ONLY
 EMAIL ONLY, CA 00000

IFRANCIS CHOI
 CLEAN POWER ALLIANCE
 EMAIL ONLY
 EMAIL ONLY, CA 00000

JAMES HANSELL
 NAVIGANT CONSULTING
 EMAIL ONLY
 EMAIL ONLY, CA 00000

JANA KOPYCIOK-LANDE
 SR. POLICY ANALYST
 MARIN CLEAN ENERGY
 EMAIL ONLY
 EMAIL ONLY, CA 00000

JESSICA YIP
 ONGRID SOLAR
 EMAIL ONLY
 EMAIL ONLY, CA 00000

JIM STEVENS
 RENEWABLE ENERGY PARTNERS, LLC
 EMAIL ONLY
 EMAIL ONLY, CA 00000

JIMI NETNISS
 MODESTO IRRIGATION DISTRICT
 EMAIL ONLY
 EMAIL ONLY, CA 00000

KAREY CHRIST-JANER
 EMAIL ONLY
 EMAIL ONLY, CO 00000

LEGAL ADMIN
 SOUTHERN CALIFORNIA EDISON COMPANY
 EMAIL ONLY
 EMAIL ONLY, CA 00000

LEGAL DIVISION
 CPUC
 EMAIL ONLY
 EMAIL ONLY, CA 00000

MARGOT EVERETT
 PACIFIC GAS AND ELECTRIC COMPANY
 EMAIL ONLY
 EMAIL ONLY, CA 00000

MARK ROEST
 SEA WAVE BATTERY, INC.
 EMAIL ONLY
 EMAIL ONLY, CA 00000

MARY CLAIRE BROWN
 ADVISOR - EXEC
 CPUC
 EMAIL ONLY
 EMAIL ONLY, CA 00000

MCE REGULATORY
 MARIN CLEAN ENERGY
 EMAIL ONLY
 EMAIL ONLY, CA 00000

MOHIT CHHABRA
 SCIENTIST
 NATURAL RESOURCES DEFENSE COUNCIL
 EMAIL ONLY
 EMAIL ONLY, CA 00000

NARISSA JIMENEZ-PETCHUM
 CALIFORNIA PUBLIC UTILITIES
 EMAIL ONLY
 EMAIL ONLY, CA 00000

NIHAR SHAH
 CLO & CO-FOUNDER
 ONPACE ENERGY SOLUTIONS, LLC
 EMAIL ONLY
 EMAIL ONLY, CA 00000

NORA HAWKINS
 REGULATORY ANALYST
 CPUC - ENERGY DIV.
 EMAIL ONLY
 EMAIL ONLY, CA 00000

RICK UMOFF
 REGULATORY COUNSEL & CALIF. DIR
 SOLAR ENERGY INDUSTRIES ASSOCIATION
 EMAIL ONLY
 EMAIL ONLY, CA 00000

ROB SIBLEY
 ITRON, INC.
 EMAIL ONLY
 EMAIL ONLY, AA 00000

ROBERT EARLE
 EMAIL ONLY
 EMAIL ONLY, CA 00000

SHARON YANG
 DIRECTOR OF LEGAL SERVICES
 LIBERTY UTILITIES (WEST REGION)
 EMAIL ONLY
 EMAIL ONLY, AA 00000

STEPHEN LUDWICK
 ZIMMER PARTNERS
 EMAIL ONLY
 EMAIL ONLY, CA 00000

STEVEN KELLY
 POLICY DIR
 INDEPENDENT ENERGY PRODUCERS ASSOCIATION
 PO BOX 1287
 SLOUGHHOUSE, CA 00000

STEVEN RYMSHA
 DIR - GRID SOLUTIONS, PUBLIC POLICY
 SUNRUN INC.
 EMAIL ONLY
 EMAIL ONLY, AA 00000

SUSANNAH CHURCHILL
 SOLAR POLICY ADVOCATE
 VOTE SOLAR
 EMAIL ONLY
 EMAIL ONLY, CA 00000

TADASHI GONDAI
 SR. ATTORNEY / DIR OF LEGAL AFFAIRS
 NATIONAL ASIAN AMERICAN COALITION
 EMAIL ONLY
 EMAIL ONLY, CA 00000
 FOR: THE NATIONAL DIVERSITY COALITION

WILLIAM MARIN
 VERDANT ASSOCIATES, LLC
 EMAIL ONLY
 EMAIL ONLY, CA 00000

CPUC - LEGAL
 EMAIL ONLY
 EMAIL ONLY, CA 00000

CAMERON-DANIEL, P.C.
 EMAIL ONLY
 EMAIL ONLY, CA 00000

MRW & ASSOCIATES LLC
 EMAIL ONLY
 EMAIL ONLY, CA 00000

BARBARA BOSWELL
 CALIFORNIA CHOICE ENERGY AUTHORITY
 EMAIL ONLY
 EMAIL ONLY, CA 00000-0000

BENJAMIN AIRTH
 CENTER FOR SUSTAINABLE ENERGY
 EMAIL ONLY
 EAMIL ONLY, CA 00000-0000

ERIK ANDERSON
 PACIFICORP
 EMAIL ONLY
 EMAIL ONLY, OR 00000-0000

JOHN W. LESLIE, ESQ.
 PARTNER
 DENTONS US LLP
 EMAIL ONLY
 EMAIL ONLY, CA 00000-0000

AUSTIN PEREA
 ANALYST
 GREENTECH MEDIA
 2 LIBERTY SQUARE, 2ND FL.
 BOSTON, MA 02109

MICHAEL DANDURAND
 LNZ CAPTIAL, LP
 411 LAFAYETTE STREET
 NEW YORK, NY 10003

AMIR YAZDI
 SOLAR ENERGY INDUSTRIES ASSOCIATION
 1425 K ST. NW - SUITE 1000
 WASHINGTON, DC 20005

CHARLIE COGGESHALL
 DIR - WEST REGIONAL
 COALITION FOR COMMUNITY SOLAR ACCESS
 1380 MONROE ST., NW 721
 WASHINGTON, DC 20010

KATHARINE MARVIN BAYS
 HEIGHT SERCURITIES
 1775 PENNSYLVANIA AVE, NW, 11TH FLR
 WASHINGTON, DC 20017

LARRY R. ALLEN
 NAVY ACQ-UTILITY RATES & STUDIES OFFICE
 1322 PATTERSON AV., SE-BLG. 33, STE 1000
 WASHINGTON NAVY YARD, DC 20374-5018

KAY DAVOODI
 ACQ-UTILITY RATES AND STUDIES OFFICE
 NAVAL FACILITIES ENGINEERING COMMAND HQ
 1322 PATTERSON AV. SE, BLDG 33, STE 1000
 WASHINGTON NAVY YARD, DC 20374-5065

MAKDA SOLOMON
 UTILITY RATES & STUDIES OFFICE
 UNITED STATES NAVY
 1322 PATTERSON AVE SE BLDG 33, STE. 1000
 WASHINGTON NAVY YARD, DC 20374-5065

BRANDON SMITHWOOD
 DIR - POLICY
 DIMENSION RENEWABLE ENERGY
 3280 PEACHTREE RD NE., 7TH FL.
 ATLANTA, GA 30305

STEVEN HEWITSON
 TROUTMAN SANDERS, LLP
 600 PEACHTREE ST. NE, STE. 5200,
 ATLANTA, GA 30308

QUINN LAUDENSLAGER
 ENERGY TOOLBASE SOFTWARE, INC.
 321 SE OSCEOLA ST., STE. 201
 STUART, FL 34994

MAURICE BRUBAKER
 BRUBAKER & ASSOCIATES
 PO BOX 412000
 1215 FERN RIDGE PARKWAY, SUITE 208
 ST. LOUIS, MO 63141-2000

KELLY CRANDALL
 EQ RESEARCH, LLC
 1400 16TH ST., 16 MARKET SQR., STE. 400
 DENVER, CO 80202

BRIAN THEAKER
 DIR - WESTERN REGULATORY AFFAIRS
 MIDDLE RIVER POWER, LLC

MATTHEW LANGER
 ATTORNEY
 CLEAN POWER ALLIANCE OF SO. CALIF.

9460 DOUBLE R BLVD., STE. 104
RENO, NV 89521

555 WEST 5TH STREET, 35TH FL
LOS ANGELES, CA 90013

NANCY S. WHANG, ESQ
COUNSEL
CLEAN POWER ALLIANCE OF SO. CALIF.
555 W. 5TH ST., 35TH FLOOR
LOS ANGELES, CA 90013

NATASHA KEEFER
DIRECTOR
CLEAN POWER ALLIANCE OF SOUTHERN CALI.
555 WEST 5TH ST., 35TH FLOOR
LOS ANGELES, CA 90013

TED BARDACKE
ATTORNEY
CLEAN POWER ALLIANCE OF SOUTHERN CALIF.
555 WEST 5TH ST., 35TH FL.
LOS ANGELES, CA 90013

JESSICA RAY
NIA
CLEAN POWER ALLIANCE OF SOUTHERN CALIFOR
801 S. GRAND AVE., SUITE 400
LOS ANGELES, CA 90017

ADAM LANE
DIRECTOR OF LEGISLATIVE AFFAIRS
LOS ANGELES BUSINESS COUNCIL
2029 CENTURY PARK EAST
LOS ANGELES, CA 90067

DANIEL MARSH
MGR, RATES AND REGULATORY AFFAIRS
LIBERTY UTILITIES (CALIFORNIA)
9750 WASHBURN ROAD
DOWNEY, CA 90241-7002

MILISSA MARONA
DIR - GOV'T & UTILITY RELATIONS
CODA ENERGY
135 E. MAPLE AVE.
MONROVIA, CA 91016

ALLISON BAHEN
EDISON INTERNATIONAL
2244 WALNUT GROVE AVE.
ROSEMEAD, CA 91770

ANTHONY HERNANDEZ
SOUTHERN CALIFORNIA EDISON COMPANY
1515 WALNUT GROVE AVE.
ROSEMEAD, CA 91770

CASE ADMINISTRATION
SOUTHERN CALIFORNIA EDISON COMPANY
8631 RUSH STREET
ROSEMEAD, CA 91770

ERIN PULGAR
SOUTHERN CALIFORNIA EDISON COMPANY
2244 WALNUT GROVE AVE.
ROSEMEAD, CA 91770

FLETCHER FIELDS
REGULATORY CASE MANAGER
SOUTHERN CALIFORNIA EDISON COMPANY
8631 RUSH STREET
ROSEMEAD, CA 91770

MARISSA BLUNSCHI
REGULATORY POLICY
SOUTHERN CALIFORNIA EDISON COMPANY
2244 WALNUT GROVE AVE / PO BOX 800
ROSEMEAD, CA 91770

MICHAEL TOMLIN
SOUTHERN CALIFORNIA EDISON COMPANY
2244 WALNUT GROVE AVENUE
ROSEMEAD, CA 91770

REBECCA MEIERS-DEPASTINO
SR. ATTORNEY
SOUTHERN CALIFORNIA EDISON COMPANY
2244 WALNUT GROVE AVE., PO BOX 800
ROSEMEAD, CA 91770
FOR: SOUTHERN CALIFORNIA EDISON COMPANY

MARY C. HOFFMAN
PRESIDENT
SOLUTIONS FOR UTILITIES, INC.
1192 SUNSET DRIVE
VISTA, CA 92081

KENNY KLITTICH, PE
BROWN AND CALDWELL

JACQUELINE BERG
CENTER FOR SUSTAINABLE ENERGY

450 B ST, SUITE 1500
SAN DIEGO, CA 92101

3980 SHERMAN STREET, SUITE 170
SAN DIEGO, CA 92110

HC JAY POWELL
COMMUNITY ENERGY ACTION NETWORK
3191 NORTH MOUNTAIN VIEW DRIVE
SAN DIEGO, CA 92116

TYSON SIEGELE
ENERGY ANALYST
PROTECT OUR COMMUNITIES FOUNDATION
4452 PARK BLVD. STE. 202
SAN DIEGO, CA 92116

BRITTNEY LEE
REGULATORY CASE MGR.
SAN DIEGO GAS & ELECTRIC COMPANY
8330 CENTURY PARK COURT, CP32F
SAN DIEGO, CA 92123

DEAN A. KINPORTS
REGULATORY CASE MGR.
SAN DIEGO GAS & ELECTRIC COMPANY
8330 CENTURY PARK COURT, CP32F
SAN DIEGO, CA 92123

ELLEN N. ADLER
SR. COUNSEL
SAN DIEGO GAS & ELECTRIC COMPANY
8330 CENTURY PARK COURT, CP32D
SAN DIEGO, CA 92123

WILLIAM FULLER
REGULATORY BUSINESS MANAGER
SAN DIEGO GAS & ELECTRIC COMPANY
8330 CENTURY PARK COURT, CP32F
SAN DIEGO, CA 92123

JAMES STRANGE
CENTER FOR SUSTAINABLE ENERGY
EMAIL ONLY
EMAIL ONLY, CA 92123

MICHELLE SOMERVILLE
REGULATORY CASE MGR.
SAN DIEGO GAS & ELECTRIC COMPANY
8330 CENTURY PARK COURT, CP32F
SAN DIEGO, CA 92123

CENTRAL FILES
SAN DIEGO GAS & ELECTRIC COMPANY
8330 CENTURY PARK CT, CP31-E
SAN DIEGO, CA 92123-1530

CYNTHIA FANG
SAN DIEGO GAS & ELECTRIC COMPANY
8330 CENTURY PARK COURT, CP32E
SAN DIEGO, CA 92123-1530

KEN DEREMER
DIRECTOR, TARIFF & REGULATORY ACCOUNTS
SAN DIEGO GAS & ELECTRIC COMPANY
8330 CENTURY PARK COURT, CP32C
SAN DIEGO, CA 92123-1548

JOHN MCCARTHY
MCCARTHY SOLAR
5355 EL NOCHE WAY
SAN DIEGO, CA 92124

JONATHAN HART
MGR - VIRTUAL POWER PLANT
EDF RENEWABLES, INC.
15445 INNOVATION DRIVE
SAN DIEGO, CA 92128

JUDI SCHWEITZER
SCHWEITZER AND ASSOCIATES, INC.
25422 TRABUCO ROAD, SUITE 105-190
LAKE FOREST, CA 92630

JEFF HIRSCH
JAMES J. HIRSCH & ASSOCIATES
12185 PRESILLA ROAD
SANTA ROSA VALLEY, CA 93012-9243

KEITH DAVIDSON
DE SOLUTIONS
1794 KYLE CT
NIPOMO, CA 93444

MATTHEW RUTHERFORD
REGULATORY ANALYST
PENINSULA CLEAN ENERGY AUTHORITY
2075 WOODSIDE ROAD

SUE MARA
CONSULTANT
RTO ADVISORS, LLC
164 SPRINGDALE WAY

REDWOOD CITY, CA 94061

MATTHEW J. SANDERS
DEPUTY COUNTY COUNSEL
SAN MATEO COUNTY COUNSELâ€™S OFFICE
400 COUNTY CENTER, 6TH FL
REDWOOD CITY, CA 94063
FOR: PENINSULA CLEAN ENERGY AUTHORITY

DANIKA DESAI
ASSOCIATE ATTORNEY
ADAMS BROADWELL JOSEPH & CARDOZO
601 GATEWAY BLVD., STE. 1000
SO. SAN FRANCISCO, CA 94080

POONUM AGRAWAL
SR. ANALYST - REGULATORY
SILICON VALLEY CLEAN ENERGY
333 W. EL CAMINO REAL, STE. 290
SUNNYVALE, CA 94087

JOSEPH D. PETTA
SHUTE, MIHALY & WEINBERGER LLP
396 HAYES STREET
SAN FRANCISCO, CA 94102

LAURA D. BEATON
ATTORNEY
SHUTE, MIHALY & WEINBERGER LLP
396 HAYES STREET
SAN FRANCISCO, CA 94102

ALEC WARD
CALIF PUBLIC UTILITIES COMMISSION
ELECTRICITY PRICING AND CUSTOMER PROGRAM
AREA
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

BENJAMIN GUTIERREZ
CALIF PUBLIC UTILITIES COMMISSION
ELECTRICITY PRICING AND CUSTOMER PROGRAM
AREA
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

CHARLES WARD
CALIF PUBLIC UTILITIES COMMISSION
DEMAND RESPONSE, CUSTOMER GENERATION, AN

REDWOOD CITY, CA 94062

MARGARET V. TIDES
DEPUTY COUNTY COUNSEL
SAN MATEO COUNTY
400 COUNTY CENTER, 6TH FL.
REDWOOD CITY, CA 94063-1662
FOR: ON BEHALF OF PENINSULA CLEAN
ENERGY AUTHORITY

MARC D. JOSEPH
ATTORNEY AT LAW
ADAMS BROADWELL JOSEPH & CARDOZO
601 GATEWAY BLVD. STE 1000
SOUTH SAN FRANCISCO, CA 94080
FOR: THE COALITION OF CALIFORNIA
UTILITY EMPLOYEES (CCUE)

BIJIT KUNDU
MGR - REGULATORY & LEGISLATIVE
SFPUC POWER ENTERPRICE
525 GOLDEN GATE AVENUE
SAN FRANCISCO, CA 94102

KIARA HERMANN
UTILITY ANALYST
CLEANPOWER SF
525 GOLDEN GATE AVE., 7TH FL.
SAN FRANCISCO, CA 94102

ADAM BUCHHOLZ
CALIF PUBLIC UTILITIES COMMISSION
ELECTRICITY PRICING AND CUSTOMER PROGRAM
AREA
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

ANAND DURVASULA
CALIF PUBLIC UTILITIES COMMISSION
COMMISSIONER RANDOLPH
ROOM 5130
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

BRIAN KORPICS
CALIF PUBLIC UTILITIES COMMISSION
PRESIDENT BATJER
AREA
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

CHERIE CHAN
CALIF PUBLIC UTILITIES COMMISSION
DEMAND RESPONSE, CUSTOMER GENERATION, AN

AREA
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

AREA
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

CHRIS DANFORTH
CALIF PUBLIC UTILITIES COMMISSION
ELECTRICITY PRICING AND CUSTOMER PROGRAM
AREA 4-B
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

CHRISTA SALO
CALIF PUBLIC UTILITIES COMMISSION
LEGAL DIVISION
ROOM 4107
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

CHRISTOPHER CLAY
CALIF PUBLIC UTILITIES COMMISSION
LEGAL DIVISION
ROOM 4300
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214
FOR: PUBLIC ADVOCATES OFFICE (FORMERLY
ORA)

CHRISTOPHER WESTLING
CALIF PUBLIC UTILITIES COMMISSION
DEMAND RESPONSE, CUSTOMER GENERATION, AN
AREA
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

ERICA PETROFSKY
CALIF PUBLIC UTILITIES COMMISSION
DEMAND RESPONSE, CUSTOMER GENERATION, AN
AREA
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

JAWADUL BAKI
CALIF PUBLIC UTILITIES COMMISSION
COMMUNICATIONS AND WATER POLICY BRANCH
AREA
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

JOSHUA LITWIN
CALIF PUBLIC UTILITIES COMMISSION
DEMAND RESPONSE, CUSTOMER GENERATION, AN
AREA
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

JUSTIN H. FONG
CALIF PUBLIC UTILITIES COMMISSION
COMMISSIONER GUZMAN ACEVES
ROOM 5303
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

KE HAO OUYANG
CALIF PUBLIC UTILITIES COMMISSION
UTILITY & PAYPHONE ENFORCEMENT BRANCH
AREA 2-E
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

LUCY MORGANS
CALIF PUBLIC UTILITIES COMMISSION
SAFETY BRANCH
AREA
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

MARIA SOTERO
CALIF PUBLIC UTILITIES COMMISSION
COMMISSIONER GUZMAN ACEVES
AREA
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

NATHAN CHAU
CALIF PUBLIC UTILITIES COMMISSION
ELECTRICITY PRICING AND CUSTOMER PROGRAM
AREA
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

PATRICK DOHERTY
CALIF PUBLIC UTILITIES COMMISSION
ADMINISTRATIVE LAW JUDGE DIVISION
ROOM 5044
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

SARAH SHARPE
CALIF PUBLIC UTILITIES COMMISSION
COMMISSIONER GUZMAN ACEVES
ROOM 5303
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

SHELLY LYSER
 CALIF PUBLIC UTILITIES COMMISSION
 ELECTRICITY PRICING AND CUSTOMER PROGRAM
 AREA
 505 VAN NESS AVENUE
 SAN FRANCISCO, CA 94102-3214

SOPHIE BABKA
 CALIF PUBLIC UTILITIES COMMISSION
 ELECTRICITY PRICING AND CUSTOMER PROGRAM
 AREA
 505 VAN NESS AVENUE
 SAN FRANCISCO, CA 94102-3214

STEPHEN CASTELLO
 CALIF PUBLIC UTILITIES COMMISSION
 ELECTRICITY PRICING AND CUSTOMER PROGRAM
 AREA
 505 VAN NESS AVENUE
 SAN FRANCISCO, CA 94102-3214

ADAM GERZA
 SULLIVAN SOLAR POWER OF CALIFORNIA, INC.
 169 11TH STREET
 SAN FRANCISCO, CA 94103

ELISE TORRES
 STAFF ATTORNEY
 THE UTILITY REFORM NETWORK
 785 MARKET STREET, SUITE 1400
 SAN FRANCISCO, CA 94103

JESSICA TSE
 DISTRIBUTED ENERGY RESOURCES COOR.
 SAN FRANCISCO CITY AND COUNTY
 1455 MARKET STREET, SUITE 1200
 SAN FRANCISCO, CA 94103

MARCEL HAWIGER
 STAFF ATTORNEY
 THE UTILITY REFORM NETWORK
 785 MARKET ST., STE. 1400
 SAN FRANCISCO, CA 94103

BEN SHAPIRO
 CONSULTANT
 ENERGY & ENVIRONMENTAL ECONOMICS, INC.
 44 MONTGOMERY STREET, SUITE 1500
 SAN FRANCISCO, CA 94104
 FOR: ENERGY AND ENVIRONMENTAL
 ECONOMICS, INC. (E3)

JULIA KANTOR
 ATTORNEY
 KEYES & FOX LLP
 580 CALIFORNIA STREET, 12TH FL.
 SAN FRANCISCO, CA 94104

SRINIDHI S. KUMAR
 PROGRAM MGR.
 CALIFORNIA HOUSING PARTNERSHIP
 369 PINE STREET, STE. 300
 SAN FRANCISCO, CA 94104

STEPHANIE WANG
 POLICY DIR
 CALIFORNIA HOUSING PARTNERSHIP
 369 PINE STREET, STE. 300
 SAN FRANCISCO, CA 94104

BRITTA BRADSHAW
 ANALYST - POLICY ALIGNMENT
 PACIFICA GAS AND ELECTRIC COMPANY
 77 BEALE STREET
 SAN FRANCISCO, CA 94105

COLIN KERRIGAN
 PACIFIC GAS AND ELECTRIC COMPANY
 77 BEALE STREET
 SAN FRANCISCO, CA 94105

DEREK JONES
 NAVIGANT CONSULTING, INC.
 ONE MARKET ST., SPEAR TOWER, SUITE 1200
 SAN FRANCISCO, CA 94105

ERICA BROWN
 PORTFOLIO MANAGER
 PACIFIC GAS AND ELECTRIC COMPANY
 77 BEALE STREET
 SAN FRANCISCO, CA 94105

HELEN KANG
 ATTORNEY AT LAW
 ENVIRONMENTAL LAW AND JUSTICE CLINIC
 536 MISSION STREET
 SAN FRANCISCO, CA 94105

JENNIFER REYES LAGUNERO
 ATTORNEY

KARIN CORFEE
 MANAGING DIRECTOR

PACIFIC GAS AND ELECTRIC COMPANY
77 BEALE STREET, B30A
SAN FRANCISCO, CA 94105

NAVIGANT CONSULTING INC
1 MARKET ST., SPEAR ST. TWR, ST. 1200
SAN FRANCISCO, CA 94105

LARISSA KOEHLER
SR ATTORNEY
ENVIRONMENTAL DEFENSE FUND
123 MISSION STREET, 28TH FL.
SAN FRANCISCO, CA 94105

MICHAEL CADE
ANALYST
BUCHALTER, A PROFESSIONAL CORPORATION
55 SECOND STREET, SUITE 1700
SAN FRANCISCO, CA 94105

RACHEL MCMAHON
SUNRUN, INC.
225 BUSH STREET, 14TH FLOOR
SAN FRANCISCO, CA 94105

ELIAH GILFENBAUM
DEPUTY DIR
TESLA, INC.
444 DE HARO STREET, STE. 101
SAN FRANCISCO, CA 94107

FRANCESCA WAHL
SR. POLICY ASSOCIATE, BUS. DEVELOPMENT
TESLA, INC.
444 DE HARO STREET, STE. 101
SAN FRANCISCO, CA 94107

SAMUEL GOLDING
PRESIDENT
COMMUNITY CHOICE PARTNERS, INC.
58 MIRABEL AVENUE
SAN FRANCISCO, CA 94110

BUCK ENDEMANN
ATTORNEY
K&L GATES, LLP
FOUR EMBARCADERO, STE 1200
SAN FRANCISCO, CA 94111

JILL N. JAFFE
NOSSAMAN LLP
50 CALIFORNIA STREET, 34TH FLOOR
SAN FRNACISCO, CA 94111

JOHN L. CLARK
ATTORNEY AT LAW
GOODIN, MACBRIDE, SQUERI & DAY. LLP
505 SANSOME STREET, SUITE 900
SAN FRANCISCO, CA 94111
FOR: EVERYDAY COMMUNICATIONS CORP.
D/B/A EVERYDAY ENERGY

KATIE JORRIE
ATTORNEY
DAVIS WRIGHT TREMAINE, LLP
505 MONTGOMERY STREET, SUITE 800
SAN FRANCISCO, CA 94111
FOR: PENINSULA CLEAN ENERGY AUTHORITY

MATTHEW VESPA
STAFF ATTORNEY
EARTHJUSTICE
50 CALIFORNIA STREET, STE. 500
SAN FRANCISCO, CA 94111
FOR: SIERRA CLUB

PATRICK J. FERGUSON
ATTORNEY
DAVIS WRIGHT TREMAINE LLP
505 MONTGOMERY STREET, SUITE 800
SAN FRANCISCO, CA 94111

CROWELL & MORING LLP
275 BATTERY STREET, 23RD FLR.
SAN FRANCISCO, CA 94111

DAVIS WRIGHT TREMAINE LLP
505 MONTGOMERY STREET, STE. 800
SAN FRANCISCO, CA 94111

MARTIN MATTES
NOSSAMAN LLP
50 CALIFORNIA STREET, STE. 3400
SAN FRANCISCO, CA 94111-4799

ALLIE DETRIO
CHIEF STRATEGIST
REIMAGINE POWER
77 SALA TERRACE
SAN FRANCISCO, CA 94112

STEPHEN BJORGAN
 NETZERO ENERGY LLC
 PO BOX 14247
 SAN FRANCISCO, CA 94114

CALIFORNIA ENERGY MARKETS
 425 DIVISADERO, STE. 303
 SAN FRANCISCO, CA 94117

CHARLES R. MIDDLEKAUFF
 ATTORNEY
 PACIFIC GAS AND ELECTRIC COMPANY
 PO BOX 7442, MC-B30A-2475
 SAN FRANCISCO, CA 94120

SARA STECK MYERS
 ATTORNEY AT LAW
 122 - 28TH AVENUE
 SAN FRANCISCO, CA 94121
 FOR: CALIFORNIA DEPARTMENT OF
 CORRECTIONS AND REHABILITATION (CDCR)

CASE COORDINATION
 PACIFIC GAS AND ELECTRIC COMPANY
 PO BOX 770000, MC B23A
 SAN FRANCISCO, CA 94177

SARAH VAN CLEVE
 ENERGY POLICY ADVISOR
 TESLA, INC.
 3500 DEER CREEK ROAD
 PALO ALTO, CA 94304

CHRIS KING
 CHIEF REGULATORY OFFICER
 SIEMENS SMART GRID SOLUTIONS
 4000 E. 3RD AVE., STE 400
 FOSTER CITY, CA 94404-4827

MICHAEL ROCHMAN
 MANAGING DIR.
 SCHOOL PROJECT UTILITY RATE REDUCTION
 1850 GATEWAY BLVD., STE. 235
 CONCORD, CA 94520

MATTHEW BARMACK
 DIR. - MARKET & REGULATORY ANALYSIS
 CALPINE CORPORATION
 4160 DUBLIN BLVD., SUITE 100
 DUBLIN, CA 94568

ANITA TAFF-RICE
 ATTORNEY AT LAW
 ICOMMLAW
 1547 PALOS VERDES, SUITE 298
 WALNUT CREEK, CA 94597

ALICE L. HARRON
 CEO
 HARRON, LLC
 4016 EVERETT AVE.
 OAKLAND, CA 94602

FRONTIER ENERGY
 FRONTIER ENERGY
 1000 BROADWAY, SUITE 410
 OAKLAND, CA 94607

LACEY TAN
 FRONTIER ENERGY
 100 BRADWAY, SUITE 410
 OAKLAND, CA 94607

CHRISTOPHER WALKER
 GRID ALTERNATIVES
 1171 OCEAN AVENUE, SUITE 200
 OAKLAND, CA 94608

MARISA VILLARREAL
 GRID ALTERNATIVES
 1171 OCEAN AVENUE, SUITE 200
 OAKLAND, CA 94608

STEPHEN CAMPBELL
 PROJECT MGR.
 GRID ALTERNATIVES
 1171 OCEAN AVE., SUITE 200
 OAKLAND, CA 94608

ZOEY BURROWS
 PROGRAM MGR
 GRID ALTERNATIVES
 1171 OCEAN AVENUE
 OAKLAND, CA 94608

BILLY PARISH
 SOLAR MOSAIC, INC.
 300 LAKESIDE DRIVE, 24TH FLOOR
 OAKLAND, CA 94612

JACQUELINE CANLAS-LAFLAM
SOLAR MOSAIC, INC.
300 LAKESIDE DRIVE, 24TH FLOOR
OAKLAND, CA 94612

MARTA TOMIC
PROGRAM DIRECTOR
VOTE SOLAR
360 22ND STREET, SUITE 730
OAKLAND, CA 94612

SACHU CONSTANTINE
MANAGING DIRECTOR, REGULATORY
VOTE SOLAR
360 22ND ST, SUITE 730
OAKLAND, CA 94612

SAMANTHA WEAVER
PRINCIPAL REGULATORY ANALYST
EAST BAY COMMUNITY ENERGY
1999 HARRISON STREET, STE. 800
OAKLAND, CA 94612

SHERIDAN PAUKER
PARTNER
KEYES & FOX, LLP
436 14TH STREET, SUITE 1305
OAKLAND, CA 94612

EDWARD BURGESS
POLICY ADVISOR
VEHICLE-GRID INTEGRATION COUNCIL
2150 ALLSTON WAY, SUITE 400
BERKELEY, CA 94704

REKHA RAO
NEXTILITY
2015 SHATTUCK AVE., 5TH FLOOR
BERKELEY, CA 94704

NANCY RADER
EXECUTIVE DIR.
CALIFORNIA WIND ENERGY ASSOCIATION
1700 SHATTUCK AVENUE, SUITE 17
BERKELEY, CA 94709

TOM BEACH
PRINCIPAL
CROSSBORDER ENERGY
2560 NINTH STREET, SUITE 213A
BERKELEY, CA 94710

NATHANIEL MALCOLM
POLICY COUNSEL
MARIN CLEAN ENERGY
1125 TAMALPAIS AVE.
SAN RAFAEL, CA 94901

PHILLIP MULLER
PRESIDENT
SCD ENERGY SOLUTIONS
436 NOVA ALBION WAY
SAN RAFAEL, CA 94903

MARC KOLB
GRID DEL SOL CONSULTING
46 VISTA DEL SOL
MILL VALLEY, CA 94941

JASON SIMON
DIR - POLICY STRATEGY
ENPHASE ENERGY
1420 N. MCDOWELL BLVD.
PETALUMA, CA 94954

JUSTIN STRACHAN
POLICY & LEGISLATIVE ASSOC.
YGRENE ENERGY FUND
2100 SOUTH MCDOWELL STREET
PETALUMA, CA 94954

RAGHU BELUR
VP - PROD. & STRATEGIC INITIATIVES
ENPHASE ENERGY, INC.
1420 NORTH MCDOWELL BLVD.
PETALUMA, CA 94954

KENNETH SAHM WHITE
ENERGY CONSULTANT
507 CALIFORNIA AVE
SANTA CRUZ, CA 95060

C. SUSIE BERLIN
LAW OFFICES OF SUSIE BERLIN
1346 THE ALAMEDA, STE. 7, NO. 141
SAN JOSE, CA 95126

ROBERT SARVEY
CALIFORNIANS FOR RENEWABLE ENERGY, INC.
501 W. GRANTLINE RD.
TRACY, CA 95376

GARRICK JONES
 JBS ENERGY
 311 D STREET
 WEST SACRAMENTO, CA 95605

LON W. HOUSE, PH.D
 ACWA ENERGY CONSULTANT
 WATER & ENERGY CONSULTING
 2795 E. BIDWELL, STE. 100-176
 FOLSOM, CA 95630

TIM MCKEEVER
 STRATEGIC PARTNERSHIP MANAGER
 PETERSENDEAN ROOFING AND SOLAR INC
 12150 TRIBUTARY POINT DR., SUITE 250
 GOLD RIVER, CA 95670

ALEXIA RETALLACK
 MGR. - MRKT & GOV'T AFFAIRS
 PIONEER COMMUNITY ENERGY
 2510 WARREN DRIVE, STE. B
 ROCKLIN, CA 95677
 FOR: PIONEER COMMUNITY ENERGY AND
 MPOWER PROGRAM

MATTHEW SWINDLE
 CEO & FOUNDER
 NLINE ENERGY, INC.
 5170 GOLDEN FOOTHILL PARKWAY
 EL DORADO HILLS, CA 95762
 FOR: NLINE ENERGY, INC.

CAROLYN KEHREIN
 ENERGY MANAGEMENT SERVICES
 2602 CELEBRATION WAY
 WOODLAND, CA 95776

BETH OLHASSO
 THE DOLPHIN GROUP
 925 L STREET, SUITE 800
 SACRAMENTO, CA 95814

ICOLBY BERMEL
 POLITICO
 925 L STREET STE 150
 SACRAMENTO, CA 95814

JOSHUA BUSWELL-CHARKOW
 CAMPAIGN DIRECTOR
 CALIFORNIA SOLAR & STORAGE ASSOCIATION
 1107 9TH ST, STE 820
 SACRAMENTO, CA 95814

MARISSA NAVA
 BRAUN BLAISING SMITH WYNNE, PC
 555 CAPITOL MALL, SUITE 570
 SACRAMENTO, CA 95814

REGULATORY CLERK
 BRAUN BLAISING SMITH WYNNE, PC
 915 L STREET, STE. 1480
 SACRAMENTO, CA 95814

SCOTT BLAISING
 COUNSEL
 BRAUN BLAISING MCLAUGHLIN & SMITH, P.C.
 915 L STREET, SUITE 1480
 SACRAMENTO, CA 95814

MANAL YAMOUT
 CALIBER STRATEGIES
 PO BOX 160274
 SACRAMENTO, CA 95816

ANDREW B. BROWN
 ATTORNEY AT LAW
 ELLISON SCHNEIDER & HARRIS LLP
 2600 CAPITOL AVENUE, SUITE 400
 SACRAMENTO, CA 95816-5905

LYNN HAUG
 ELLISON, SCHNEIDER & HARRIS L.L.P.
 2600 CAPITOL AVENUE, SUITE 400
 SACRAMENTO, CA 95816-5931

0/ MASTACHE
 SR. ATTY - OFF. OF GEN. COUNSEL
 SACRAMENTO MUNICIPAL UTILITY DISTRICT
 6301 S STREET, MS A311
 SACRAMENTO, CA 95817

ANDREW MEDITZ
 SR. ATTORNEY
 SACRAMENTO MUNICIPAL UTILITY DISTRICT
 6301 S STREET, MS A311

DENNIS PETERS
 GOV'T AFFAIRS REP.
 SACRAMENTO MUNICIPAL UTILITY DISTRICT
 6201 S STREET, MS B404

SACRAMENTO, CA 95817

JUSTIN J. SCOTT
STRATEGIC BUSINESS PLANNER
SMUD
6201 S STREET, MS A451 / PO BOX 15830
SACRAMENTO, CA 95817

PATRICK MCCOY
PROJECT MGR
SACRAMENTO MUNICIPAL UTILITY DISTRICT
6201 S STREET
SACRAMENTO, CA 95817

SHERI KIDWELL
NORTH STATE SOLAR ENERGY
PO BOX 899
FOREST RANCH, CA 95942

SACRAMENTO, CA 95817

MARTHA HELAK
GOV'T AFFAIRS REP. - REGULATORY
SACRAMENTO MUNICIPAL UTILITY DISTRICT
6201 S STREET, MS B404
SACRAMENTO, CA 95817

ANN L. TROWBRIDGE
ATTORNEY AT LAW
DAY CARTER & MURPHY LLP
3620 AMERICAN RIVER DRIVE, STE. 205
SACRAMENTO, CA 95864
FOR: AGRICULTURAL ENERGY CONSUMERS
ASSOCIATION (AECA)

DEREK OLIJAR
ANALYST, RATES AND REGULATORY AFFAIRS
LIBERTY UTILITIES (CALIFORNIA)
701 NATIONAL AVE.
TAHOE VISTA, CA 96148

State Service

DAVID SCRIBNER
CHIEF COUNSEL
DEPT OF COMMUNITY SERVICES & DEVELOPMENT
EMAIL ONLY
EMAIL ONLY, CA 00000

HELENA OH
CPUC
EMAIL ONLY
EMAIL ONLY, CA 00000
FOR: PUBLIC ADVOCATES OFFICE (FORMERLY
ORA)

MARTHA GUZMAN ACEVES
OFFICE OF COMMISSIONER GUZMAN ACEVES
CPUC - EXEC. DIV.
EMAIL ONLY
EMAIL ONLY, CA 00000

NICHOLAS FUGATE
SUPPLY ANALYSIS OFFICE
CALIFORNIA ENERGY COMMISSION
EMAIL ONLY
EMAIL ONLY, CA 00000

SEAN SIMON
CPUC - ENERGY
EMAIL ONLY
EMAIL ONLY, CA 00000

TORY N. FRANCISCO
REGULATORY ANALYST
CPUC - ENERGY DIV.
EMAIL ONLY
EMAIL ONLY, CA 00000

FADI DAYE
CALIF PUBLIC UTILITIES COMMISSION
ELECTRIC SAFETY AND RELIABILITY BRANCH
320 West 4th Street Suite 500
Los Angeles, CA 90013

ANA M. GONZALEZ
CALIF PUBLIC UTILITIES COMMISSION
ADMINISTRATIVE LAW JUDGE DIVISION
ROOM 2106
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

AROCLES AGUILAR
CALIF PUBLIC UTILITIES COMMISSION
LEGAL DIVISION

ASAL ESFAHANI
CALIF PUBLIC UTILITIES COMMISSION
DEMAND RESPONSE, CUSTOMER GENERATION, AN

ROOM 5138
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

AREA
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

DAVID PECK
CALIF PUBLIC UTILITIES COMMISSION
PRESIDENT BATJER
AREA
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

EHREN SEYBERT
CALIF PUBLIC UTILITIES COMMISSION
ADMINISTRATIVE LAW JUDGE DIVISION
ROOM 5041
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

ELIZABETH FOX
CALIF PUBLIC UTILITIES COMMISSION
ELECTRICITY PLANNING & POLICY BRANCH
AREA
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

GABRIEL PETLIN
CALIF PUBLIC UTILITIES COMMISSION
INFRASTRUCTURE PLANNING AND PERMITTING B
AREA 4-A
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

JEANNE MCKINNEY
CALIF PUBLIC UTILITIES COMMISSION
ADMINISTRATIVE LAW JUDGE DIVISION
ROOM 5015
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

KERRY FLEISHER
CALIF PUBLIC UTILITIES COMMISSION
COMMISSIONER GUZMAN ACEVES
AREA
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

MARNA ANNING
CALIF PUBLIC UTILITIES COMMISSION
UTILITY & PAYPHONE ENFORCEMENT BRANCH
AREA
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

MICHAEL MINKUS
CALIF PUBLIC UTILITIES COMMISSION
COMMUNICATIONS DIVISION
ROOM 5303
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

PHILLIP ENIS
CALIF PUBLIC UTILITIES COMMISSION
CONSUMER PROGRAMS BRANCH
ROOM 2101
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

RISA HERNANDEZ
CALIF PUBLIC UTILITIES COMMISSION
CARRIER OVERSIGHT AND PROGRAMS BRANCH
ROOM 3211
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

SHANNON O'ROURKE
CALIF PUBLIC UTILITIES COMMISSION
PRESIDENT BATJER
AREA 4-A
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

TIM G. DREW
CALIF PUBLIC UTILITIES COMMISSION
ENERGY INFRASTRUCTURE BRANCH
AREA 4-A
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

VALERIE KAO
CALIF PUBLIC UTILITIES COMMISSION
ADMINISTRATIVE LAW JUDGE DIVISION
ROOM 5005
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

LYNN MARSHALL
CONSULTANT
CALIFORNIA ENERGY COMMISSION
1516 9TH STREET, MS-20
SACRAMENTO, CA 95814

MATT COLDWELL

CALIFORNIA ENERGY COMMISSION
ELECTRICITY ANALYSIS OFFICE
1516 NINTH STREET, MS-20
SACRAMENTO, CA 95814

[TOP OF PAGE](#)
[BACK TO INDEX OF SERVICE LISTS](#)



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CALIFORNIA PUBLIC UTILITIES COMMISSION

Service Lists

PROCEEDING: A2008001 - LIBERTY UTILITIES (C
FILER: LIBERTY UTILITIES (CALPECO ELECTRIC) LLC
LIST NAME: LIST
LAST CHANGED: OCTOBER 12, 2020

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Parties

CHRISTOPHER CLAY
 CALIF PUBLIC UTILITIES COMMISSION
 LEGAL DIVISION
 ROOM 4300
 505 VAN NESS AVENUE
 SAN FRANCISCO, CA 94102-3214
 FOR: PUBLIC ADVOCATES OFFICE

BRIAN T. CRAGG
 ATTORNEY
 GOODIN, MACBRIDE, SQUERI & DAY, LLP
 505 SANSOME STREET, SUITE 900
 SAN FRANCISCO, CA 94111
 FOR: A-3 CUSTOMER COALITION

BRIAN S. BIERING
 ATTORNEY
 ELLISON SCHNEIDER HARRIS & DONAN LLP
 2600 CAPITOL AVE., STE. 400
 SACRAMENTO, CA 95816-5931
 FOR: LIBERTY UTILITIES (CALPECO
 ELECTRIC) LLC

Information Only

MRW & ASSOCIATES, LLC
 EMAIL ONLY
 EMAIL ONLY, CA 00000

DANIEL W. MARSH
 MGR - RATES & REGULATORY AFFAIRS
 LIBERTY UTILITIES (CALPECO ELECTRIC) LLC
 9750 WASHBURN ROAD
 DOWNEY, CA 90241

ADAM BANASIAK
 CALIF PUBLIC UTILITIES COMMISSION
 PROCUREMENT STRATEGY AND OVERSIGHT BRANC

ANGELA WUERTH
 CALIF PUBLIC UTILITIES COMMISSION
 LEGAL DIVISION

AREA
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

AREA
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

DAVID ZIZMOR
CALIF PUBLIC UTILITIES COMMISSION
MARKET STRUCTURE, COSTS AND NATURAL GAS
AREA
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

EMILY GINSBURG
CALIF PUBLIC UTILITIES COMMISSION
MARKET STRUCTURE, COSTS AND NATURAL GAS
AREA
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

MANISHA LAKHANPAL
CALIF PUBLIC UTILITIES COMMISSION
ADMINISTRATIVE LAW JUDGE DIVISION
ROOM 5023
505 VAN NESS AVENUE
SAN FRANCISCO, CA 94102-3214

[TOP OF PAGE](#)
[BACK TO INDEX OF SERVICE LISTS](#)



ADVICE LETTER SUMMARY



ENERGY UTILITY

MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No.: Liberty Utilities (CalPeco Electric) LLC (U-933-E)

Utility type:

- ELC GAS WATER
 PLC HEAT

Contact Person: Dan Marsh
 Phone #: 530-721-2435
 E-mail: Dan.Marsh@libertyutilities.com
 E-mail Disposition Notice to:

EXPLANATION OF UTILITY TYPE

ELC = Electric GAS = Gas WATER = Water
 PLC = Pipeline HEAT = Heat

(Date Submitted / Received Stamp by CPUC)

Advice Letter (AL) #: 165-E

Tier Designation: 1

Subject of AL: Solar on Multifamily Affordable Housing Program Balancing Account Funding True-Up

Keywords (choose from CPUC listing): Compliance, Solar

AL Type: Monthly Quarterly Annual One-Time Other:

If AL submitted in compliance with a Commission order, indicate relevant Decision/Resolution #: D.20-04-012

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL: No

Summarize differences between the AL and the prior withdrawn or rejected AL:

Confidential treatment requested? Yes No

If yes, specification of confidential information:

Confidential information will be made available to appropriate parties who execute a nondisclosure agreement. Name and contact information to request nondisclosure agreement/ access to confidential information:

Resolution required? Yes No

Requested effective date: 3/1/21

No. of tariff sheets:

Estimated system annual revenue effect (%): n/a

Estimated system average rate effect (%): n/a

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected:

Service affected and changes proposed¹:

Pending advice letters that revise the same tariff sheets:

¹Discuss in AL if more space is needed.

Protests and all other correspondence regarding this AL are due no later than 20 days after the date of this submittal, unless otherwise authorized by the Commission, and shall be sent to:

CPUC, Energy Division
Attention: Tariff Unit
505 Van Ness Avenue
San Francisco, CA 94102
Email: EDTariffUnit@cpuc.ca.gov

Name: Dan Marsh
Title: Manager, Rates and Regulatory Affairs
Utility Name: Liberty Utilities (CalPeco Electric) LLC
Address: 9750 Washburn Road
City: Downey State: California
Telephone (xxx) xxx-xxxx: 530-721-2435
Facsimile (xxx) xxx-xxxx:
Email: Dan.Marsh@libertyutilities.com

Name: AnnMarie Lett
Title: Coordinator
Utility Name: Liberty Utilities (California)
Address: 9750 Washburn Road
City: Downey State: California
Telephone (xxx) xxx-xxxx: 562-805-2052
Facsimile (xxx) xxx-xxxx:
Email: AnnMarie.Lett@libertyutilities.com

ENERGY Advice Letter Keywords

Affiliate	Direct Access	Preliminary Statement
Agreements	Disconnect Service	Procurement
Agriculture	ECAC / Energy Cost Adjustment	Qualifying Facility
Avoided Cost	EOR / Enhanced Oil Recovery	Rebates
Balancing Account	Energy Charge	Refunds
Baseline	Energy Efficiency	Reliability
Bilingual	Establish Service	Re-MAT/Bio-MAT
Billings	Expand Service Area	Revenue Allocation
Bioenergy	Forms	Rule 21
Brokerage Fees	Franchise Fee / User Tax	Rules
CARE	G.O. 131-D	Section 851
CPUC Reimbursement Fee	GRC / General Rate Case	Self Generation
Capacity	Hazardous Waste	Service Area Map
Cogeneration	Increase Rates	Service Outage
Compliance	Interruptible Service	Solar
Conditions of Service	Interutility Transportation	Standby Service
Connection	LIEE / Low-Income Energy Efficiency	Storage
Conservation	LIRA / Low-Income Ratepayer Assistance	Street Lights
Consolidate Tariffs	Late Payment Charge	Surcharges
Contracts	Line Extensions	Tariffs
Core	Memorandum Account	Taxes
Credit	Metered Energy Efficiency	Text Changes
Curtable Service	Metering	Transformer
Customer Charge	Mobile Home Parks	Transition Cost
Customer Owned Generation	Name Change	Transmission Lines
Decrease Rates	Non-Core	Transportation Electrification
Demand Charge	Non-firm Service Contracts	Transportation Rates
Demand Side Fund	Nuclear	Undergrounding
Demand Side Management	Oil Pipelines	Voltage Discount
Demand Side Response	PBR / Performance Based Ratemaking	Wind Power
Deposits	Portfolio	Withdrawal of Service
Depreciation	Power Lines	