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March 1, 2021

**VIA EMAIL ONLY**

**Advice Letter No. 166-E  
(U 933-E)**

California Public Utilities Commission  
Energy Division, Tariff Unit  
505 Van Ness Avenue, 4th Floor  
San Francisco, CA 94102-3298

**Subject:        Establishment of New Rule 24, Electric Vehicle Infrastructure, and  
Preliminary Statement Part 13.P, Electric Vehicle Infrastructure  
Memorandum Account**

**I.        Purpose**

Pursuant to Section 3 of Assembly Bill (“AB”) 841 as codified in Public Utilities Code (“PUC”) Section 740.19(c), Liberty Utilities (CalPeco Electric) LLC (U 933 E) (“Liberty”) submits this Tier 2 advice letter to establish: (1) Rule 24, *Electric Vehicle Infrastructure*, a new tariff rule to design and deploy electrical distribution infrastructure necessary on the utility side of the meter to support electric vehicle service equipment (“EVSE”) for customers other than those in single-family residences, and (2) Preliminary Statement Part 13.P, *Electric Vehicle Infrastructure Memorandum Account* (“EVIMA”) to track costs incurred by Liberty associated with Rule 24. Both proposed tariffs are attached to this advice letter.

**II.       Background**

On September 30, 2020, Governor Newsom signed AB 841 (Ting, 2020), which added Section 740.19 to the Public Utilities Code, which states:

Not later than February 28, 2021, each electrical corporation shall file an advice letter pursuant to Section 5.1 of General Order 96-B, for, and not later than June 30, 2021, the commission shall approve, a new tariff or rule that authorizes each electrical corporation to design and deploy all electrical distribution infrastructure on the utility side of the customer’s meter for all customers installing separately metered infrastructure to support charging stations, other than those in single-family residences. The advice letter and the commission’s approval shall provide that costs incurred by the electrical corporation between January 1, 2021, and the implementation date of rates approved in the next general rate case decision for that electrical corporation shall be tracked in a

memorandum account and recovered, subject to a reasonableness review, in the decision adopting the next general rate case revenue requirement for that electrical corporation.

### **III. Proposed New Tariffs**

Liberty proposes the following two tariffs related to electric vehicle infrastructure:

#### **A. Rule 24, Electric Vehicle Infrastructure**

Pursuant to PUC Section 740.19(c), Liberty proposes to establish Rule 24 that sets forth the tariff rule to design and deploy all electrical distribution infrastructure necessary on the utility side of the meter to support EVSE or charging stations for all customers other than those in single-family residences.

#### **B. Preliminary Statement Part 13.P, EVIMA**

Pursuant to PUC Section 740.19(c), Liberty will track any costs incurred associated with its proposed Rule 24 beginning January 1, 2021 in the EVIMA. In the interim period between January 1, 2021 and the approval date of this advice letter, Liberty will track any incurred costs in a spreadsheet or other appropriate format. Upon approval of this advice letter, Liberty will transfer any interim tracked costs into the EVIMA. Liberty will seek reasonableness review and recovery of the amounts recorded in the EVIMA in its next General Rate Case proceeding or any other proceeding deemed appropriate by the Commission.

### **IV. Implementation of Rule 24**

Liberty respectfully requests to launch and make Rule 24 available to customers at least six months after the Commission's approval of this advice letter. The six-month implementation period is necessary for Liberty to conduct the appropriate training, update or establish new internal processes and procedures, and modify existing accounting systems based on the Commission's final disposition of this advice letter and the proposed tariffs.

#### **Tier Designation**

Pursuant to General Order ("GO") 96-B, this advice letter is being submitted with a Tier 2 designation.

#### **Effective Date**

Liberty requests that (1) the proposed Preliminary Statement Part 13.P, Electric Vehicle Infrastructure Memorandum Account, be approved by the Commission with an effective date of January 1, 2021, in accordance with PUC Section 740.19(c) and (2) the proposed Rule 24, *Electric Vehicle Infrastructure*, be approved by the Commission no later than June 30, 2021, in

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accordance with PUC Section 740.19(c). Liberty further requests a 6-month implementation period after the approval date for Rule 24.

### **Protests**

Anyone wishing to protest this Advice Letter may do so by letter sent via U.S. mail, by facsimile or by email, any of which must be received no later than March 21, 2021, which is 20 days after the date of this Advice Letter. There are no restrictions on who may submit a protest, but the protest shall set forth the grounds upon which it is based and shall be submitted expeditiously. Protests should be mailed to:

California Public Utilities Commission  
Energy Division, Tariff Unit  
505 Van Ness Avenue, 4<sup>th</sup> Floor  
San Francisco, CA 94102-3298  
Facsimile: (415) 703-2200  
Email: [edtariffunit@cpuc.ca.gov](mailto:edtariffunit@cpuc.ca.gov)

The protest should be sent via email and U.S. Mail (and by facsimile, if possible) to Liberty Utilities (CalPeco Electric) LLC at the address shown below on the same date it is mailed or delivered to the Commission:

Liberty Utilities (CalPeco Electric) LLC  
Attn: Advice Letter Protests  
933 Eloise Avenue  
South Lake Tahoe, CA 96150  
Fax: 530-544-4811  
Email: [Dan.Marsh@libertyutilities.com](mailto:Dan.Marsh@libertyutilities.com)

### **Notice**

In accordance with General Order 96-B, Section 4.3, a copy of this Advice Letter is being sent electronically to parties shown on the attached service lists. Address change requests to Liberty's GO 96-B service list should be directed by electronic mail to [AnnMarie.Lett@libertyutilities.com](mailto:AnnMarie.Lett@libertyutilities.com).

For changes to all other service lists, please contact the Commission's Process Office at (415) 703-2021 or by electronic mail at [Process\\_Office@cpuc.ca.gov](mailto:Process_Office@cpuc.ca.gov).

If additional information is required, please do not hesitate to contact me.

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Energy Division, Tariff Unit  
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Respectfully submitted,

LIBERTY UTILITIES (CALPECO ELECTRIC) LLC

*/s/ Daniel W. Marsh*

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Daniel W. Marsh

Manager, Rates and Regulatory Affairs

Email: Dan.Marsh@libertyutilities.com

cc: Liberty General Order 96-B Service List  
R.18-12-006 Service List

Liberty Utilities (CalPeco Electric) LLC  
Advice Letter Filing Service List  
General Order 96-B, Section 4.3

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California  
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## CALIFORNIA PUBLIC UTILITIES COMMISSION Service Lists

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**PROCEEDING: R1812006 - CPUC - OIR TO CONTIN**

**FILER: CPUC**

**LIST NAME: LIST**

**LAST CHANGED: FEBRUARY 24, 2021**

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### Parties

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**Attachment 1**

**Rule 24**



RULE 24

ELECTRIC VEHICLE INFRASTRUCTURE

**APPLICABILITY:** This rule is applicable to all separately metered Electric Vehicle (EV) charging infrastructure installations with the exception of single-family homes, and Incidental Load. This rule supports all Electric Distribution Infrastructure on the utility side of the Customer's meter (EV Service Extension) for Commercial and Multi-family Unit Dwelling Customers (Applicant) installing separately-metered infrastructure to support EV Supply Equipment. To be eligible for this rule, Applicant must purchase and install qualified EV Supply Equipment in the quality approved by utility in utility's sole discretion. Applicant must agree to maintain and operate the EV Supply Equipment associated with this rule for a period of 5 years.

(N)

This rule is not applicable to distribution line extensions, which shall be installed in accordance with Rule 15, Electric Line Extensions.

**A. GENERAL**

1. **DESIGN.** Utility will be responsible for planning, designing, and engineering its EV Service Extension Facilities using Utility's standards for design, materials and construction.
2. **SERVICE DELIVERY POINT.** For the purposes of this rule the Service Delivery Point is defined as the utility-owned meter.
3. **EV SERVICE EXTENSION.** The EV Service Extension shall consist of Electrical Distribution Infrastructure on the utility-side of the meter. Pursuant to Public Utilities Code Section 740.19(b), the term Electrical Distribution Infrastructure shall include poles, vaults, service drops, transformers, mounting pads, trenching, conduit, wire, cable, meters, conduit, substructure, protective structures, other equipment as necessary, and associated engineering and civil construction work including but not limited to excavation and repaving.
4. **OWNERSHIP OF FACILITIES.** The EV Service Facilities installed under the provisions of this rule shall be owned, operated, and maintained by Utility if they are (a) located in the Right of Way, road or Franchise Area of Utility, (b) installed by Utility on Applicant's Premises for the purpose of the delivery of electric energy to EV Supply Equipment, or (c) installed by Applicant under the provisions of this rule, and conveyed to Utility.
5. **PRIVATE LINES.** Utility shall not be required to connect Service Facilities to or serve any Applicant from electric facilities that are not owned, operated, and maintained by Utility.
6. **SPECIAL OR ADDED FACILITIES.** Any special or added facilities Utility installs at the request of Applicant, will be installed at Applicant's expense in accordance with Rule 2, Description of Service.
7. **CONTRACTS.** Each Applicant requesting service may be required to execute a written contract(s) prior to Utility performing its work to establish service. Such contract(s) shall be in the form on file with the California Public Utilities Commission (Commission).

(N)

(continued)

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- 8. **DISTRIBUTION LINE EXTENSIONS.** Whenever Utility's distribution system is not complete to the point designated by Utility where the Service Lateral is to be connected to Utility's distribution system, the extension of Distribution Line facilities will be installed in accordance with Rule 15, Distribution Line Extensions.
- 9. **RIGHTS-OF-WAY.** Rights-of-way or easements maybe required by Utility to install Service Facilities on Applicant's property to serve only Applicant.
  - a. **EV SERVICE EXTENSION.** If the EV Service Extension must cross property owned by a third party to serve Applicant, utility may, at its option, install such EV Service Extension after appropriate rights-of-way or easements, satisfactory to utility, are obtained without cost to utility.
  - b. **LINE EXTENSIONS.** If Utility's facilities installed on Applicant's property, or third-party property, will be or are designed to serve adjacent property, then Utility may, at its option, install its facilities under Rule 15, after appropriate rights-of-way or easements, satisfactory to Utility, are obtained without cost to Utility.
  - c. **CLEARANCES.** Any necessary rights-of-way or easements for Utility's facilities shall have provisions to maintain legal clearances from adjacent structures.
- 10. **ACCESS TO APPLICANT'S PREMISES.** Utility shall at all times have the right to enter and leave Applicant's Premises for any purpose connected with the furnishing of electric service (meter reading, inspection, testing, routine repairs, replacement, maintenance, emergency work, etc.) and the exercise of any and all rights secured to it by law, or under Utility's tariff schedules. These rights include, but are not limited to:
  - a. The use of a utility-approved locking device, if Applicant desires to prevent unauthorized access to Utility's facilities;
  - b. Safe and ready access for Utility personnel free from unrestrained animals;
  - c. Unobstructed ready access for Utility's vehicles and equipment to install, remove, repair, or maintain its facilities; and
  - d. Removal of any and all of its property installed on Applicant's Premises after the termination of service.
- 11. **SERVICE CONNECTIONS.** Only personnel duly authorized by Utility are allowed to connect or disconnect service conductors to or from Utility's Distribution Lines, remove meters, remove Utility-owned service facilities, or perform any work upon Utility-owned existing facilities.
- 12. **INCIDENTAL LOAD.** The incidental load is limited to devices directly needed solely to support the EV infrastructure and charging uses of the site itself. The added load included on the EV meter must not include load from any non-EV charging infrastructure facilities, appliances or apparatus.

(N)

(N)

(continued)

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RULE 24

ELECTRIC VEHICLE INFRASTRUCTURE

B. INSTALLATION OF EV SERVICE EXTENSION

(N)

1. METERING

- a. **METER ALL USAGE.** Utility will meter delivery of all electric power and energy, unless otherwise provided for by Utility's tariff schedules or by other applicable laws.
- b. **METER LOCATION.** All utility meters and associated metering equipment shall be located at some protected location on Applicant's Premises as approved by Utility. The load served at each meter location shall consist of only EV load and incidental loads and will be clearly designated by the customer.
- c. **NUMBER OF METERS.** The utility shall install a single meter per premise under this rule.

2. GENERAL LOCATION. The location of the EV Service Extension shall extend:

- a. **FRANCHISE AREA.** From the point of connection at the Distribution Line to Applicant's nearest property line abutting upon any street, highway, road, or right-of-way, along which it already has, or will install distribution facilities; and
- b. **PRIVATE PROPERTY.** On private property, along the shortest, most practical and available route (clear of obstructions) as necessary to reach a Service Delivery Point designated by utility.

3. NUMBER OF EV SERVICE EXTENSION RUNS. Utility shall provide a single run of the EV Service Extension to serve a single premise, except:

- a. **UTILITY CONVENIENCE.** At the option of and as determined by Utility, for its operating convenience, consistent with its engineering design for different voltage and phase classification, or when replacing an existing service; or
- b. **OTHER.** Utility may charge for additional services provided under this paragraph, as special or added facilities.

4. UNDERGROUND INSTALLATIONS. Underground services will be installed:

- a. **UNDERGROUND REQUIRED.** Underground services (1) shall be installed where required to comply with applicable tariff schedules, laws, ordinances, or similar requirements of governmental authorities having jurisdiction, and (2) may be necessary as determined by Utility where Applicant's load requires a separate transformer installation of 75 KVA or greater.
- b. **UNDERGROUND OPTIONAL.** An underground service may be installed in an area where it is not otherwise required and when requested by Applicant and agreed upon by Utility.

(N)

(continued)

RULE 24

ELECTRIC VEHICLE INFRASTRUCTURE

**B. INSTALLATION OF EV SERVICE EXTENSION (continued)**

(N)

**5. OVERHEAD INSTALLATIONS.** Overhead services are permitted except under the circumstances specified in section B.4.a. above.

**6. CONSTRUCTION AND DESIGN SPECIFICATIONS.**

a. In compliance with Section 783 of the Public Utilities Code, utility will apply only those construction and design specifications, standards, terms, and conditions that are applicable to a new EV Service Extension project for the 18 months following the date the application for a new extension of service project is approved.

b. Utility may adopt modifications to those construction and design specifications, standards, terms, and conditions applicable to a new EV Service Extension project in accordance with any of the following:

(1) An order or decision of the Commission or any other state or federal agency with jurisdiction.

(2) A work order issued by utility to implement construction or design changes necessitated by an Applicant-driven scope of work modification.

(3) A material-related design change identified by utility to remedy a construction material defect that could pose a risk to public safety.

c. Approval date of a new EV Service Extension application refers to the earlier of either the effective date of the contract for the extension of the EV Service Extension or the date when utility first invoices the customer for the extension of service. "Invoice" to mean when utility presents an offer to the customer for the extension of service in response to an application for an EV Service Extension submitted pursuant to the regulations of the Commission and applicable specification of utility.

**7. UNUSUAL SITE CONDITIONS.** In cases where Applicant's building is located a considerable distance from the available Distribution Line or where there is an obstruction or other deterrent obstacle or hazard such a plowed land, ditches, or inaccessible security areas between Utility's Distribution Line and Applicant's building or facility to be served that would prevent Utility from prudently installing, owning, and maintaining its Service Facilities, Utility may at its discretion, waive the normal Service Delivery Point location. In such cases, the Service Delivery Point will be at such other location on Applicant's property as may be mutually agreed upon; or, alternatively, the Service Delivery Point may be located at or near Applicant's property line as close as practical to the available Distribution Line.

(N)

(continued)

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RULE 24

ELECTRIC VEHICLE INFRASTRUCTURE

C. RESPONSIBILITIES FOR EV SERVICE EXTENSION (continued)

(N)

b. APPLICANT'S FACILITY DESIGN AND OPERATION. (continued)

(6) Harmonics due to nonlinear loads.

c. **BEHIND THE METER EQUIPMENT.** Applicant shall, at its sole liability, risk, and expense, be responsible to furnish, install, own, maintain, inspect, and keep in good and safe condition, all Electric Distribution Infrastructure beyond the utility meter required to provide EV charging services at premise, inclusive of EV Supply Equipment, inclusive of the meter panel.

d. **ENVIRONMENTAL STUDIES OR ISSUE MITIGATION.** Environmental studies or issue mitigation may be required by the utility to install the EV Service Extension, the cost of which will be borne by the Applicant.

e. **COORDINATION OF PROTECTION DEVICES.** When, as determined by utility, Applicant's load is of sufficient size as to require coordination of response time characteristics between Applicant's electrical protective devices (circuit breakers, fuses, relays, etc.) and those of utility, it shall be Applicant's responsibility to provide such coordination in accordance with Rule 2.

f. **LIABILITY.** Utility shall incur no liability whatsoever, for any damage, loss or injury occasioned by:

1. Applicant-owned equipment or Applicant's transmission and delivery of energy or,
2. The negligence, omission of proper protective devices, want of proper care, or wrongful act of Applicant, or any agents, employees, or licensees of Applicant, on the part of Applicant in installing, maintaining, using, operating, or interfering with any such conductors, lines, machinery, or apparatus.

g. **FACILITY TAMPERING.** Applicant shall provide a suitable means acceptable to utility for placing its seals on meter rings and covers of service enclosures and instrument transformer enclosures which protect unmetered energized conductors installed.

h. **TRANSFORMER INSTALLATIONS ON APPLICANT'S PREMISES.** Transformer installations on Applicant's Premises shall be as specified by Utility and in accordance with the following applicable provisions:

1. **SPACE FOR TRANSFORMERS.** Applicant shall provide space on Applicant's Premises at a location approved by Utility for a standard transformer installation including any necessary switches, capacitors, and electric protective equipment where required if:

(N)

(continued)

RULE 24

ELECTRIC VEHICLE INFRASTRUCTURE

C. RESPONSIBILITIES FOR EV SERVICE EXTENSION (continued)

(N)

1. SPACE FOR TRANSFORMERS. (continued)

- a. in an overhead area, Utility determines that the load to be served is such that a separate transformer installation; or
- b. if Utility determines that the installation of a padmounted or subsurface transformer of any size is required on Applicant's Premises to serve only Applicant.

2. **PADMOUNTED EQUIPMENT.** In Utility's standard installation, Applicant shall furnish, install, own, and maintain, at its expense, Substructures and any required Protective Structures as specified by Utility for the proper installation of the transformer, switches, capacitors, etc. as determined by Utility.

3. **TRANSFORMER ROOM OR VAULT.** Where Applicant request and Utility approves the installation of the transformer(s) in a vault or room on Applicant's Premises, rather than Utility's standard padmounted installation,

- a. The room or vault on Applicant's Premises shall be furnished, installed, owned, and maintained by Applicant and shall meet Utility's specifications for such things as access, ventilation, drainage, grounding system, etc.
- b. If space cannot be provided on Applicant's Premises for the installation of a transformer on either a pad or in a room or vault, a vault will be installed at Applicant's expense in the street near the property line. It shall be Applicant's responsibility to install (or pay for) such vault if not restricted by governmental authority having jurisdiction and Applicant shall convey ownership of the vault to Utility upon its acceptance. The additional facilities shall be treated as special or added facilities under the provisions of Rule 2.
- c. If Utility's installed cost for the transformer in the room or vault is more costly than the standard padmounted transformer installation, the additional costs shall be paid by Applicant as special or added facilities.

4. **TRANSFORMER LIFTING REQUIREMENTS.** Where Utility has installed or agrees to install, transformers at locations where Utility cannot use its standard transformer lifting equipment and special lifting facilities are required to install or remove the transformers on Applicant's Premises, Applicant shall, at his/her expense:

(N)

(continued)

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Name

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RULE 24

ELECTRIC VEHICLE INFRASTRUCTURE

C. RESPONSIBILITIES FOR EV SERVICE EXTENSION (continued)

(N)

2. UTILITY RESPONSIBILITY (continued)

- 3. **OVERHEAD SERVICE.** A set of overhead Service Lateral conductors and support poles to supply permanent service from a Distribution Line source to a suitable support at the Service Delivery Point approved by Utility. Such support shall be of a type and located such that service wires may be stalled in accordance with good engineering practice and in compliance with all applicable laws, ordinances, rules, and regulations including those governing clearances and points of attachment.
- 4. **METERING.** The necessary instrument transformers where required, test facilities, meters, associated metering equipment and the metering enclosures when Utility elects to locate metering equipment at a point that is not accessible to Applicant.
- 5. **TRANSFORMER.** The transformer where required, including any necessary switches, capacitors, electrical protective equipment, etc. When either a pad-mounted or overhead transformer is installed on Applicant's Premises, the Service Lateral shall include the primary conductors from the connection point at the distribution supply line to the transformer and the secondary conductors, if any, from the transformer to the Service Delivery Point.
- b. **SPECIAL CONDUIT INSTALLATIONS.** Utility shall own and maintain Service Lateral Conduits only if: (1) they are located in the same trench with distribution facilities, and (2) when it is necessary to locate Conduits on property other than that owned by Applicant, as determined by Utility, or as may be required by local authorities.
- c. **GOVERNMENT INSPECTION.** Utility will establish electric service to Applicant following notice from the governmental authority having jurisdiction that the Applicant-owned facilities have been installed and inspected in accordance with any applicable laws, codes, ordinances, rules, or regulations, and are safe to energize.

D. PAYMENTS BY APPLICANT

- 1. **PAYMENTS.** Applicant is responsible to pay utility the following non-refundable costs as applicable under this rule and in advance of utility commencing its work:
  - a. **ENVIRONMENTAL COSTS**
  - b. **TAX.** Any payments or contribution of facilities by Applicant are taxable Contributions in Aid of Construction (CIAC) and shall include an Income Tax Component of Contribution (ITCC) for state and federal tax at the rate provided in utility's Preliminary Statement.

(N)

(continued)

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**RULE 24**

**ELECTRIC VEHICLE INFRASTRUCTURE**

**D. PAYMENTS BY APPLICANT (continued)**

**(N)**

c. **OTHER.** Any payments for Applicant owned protective structures required in Section C.1.g.

2. **REFUNDS.** No refunds apply to the installation of EV Service Extension under this rule.

**E. EXISTING SERVICE FACILITIES**

1. **SERVICE REINFORCEMENT**

a. **UTILITY OWNED.** When utility determines that its existing Service Facilities require replacement and are eligible, the existing Service Facilities shall be replaced as new EV Service Extension under the provisions of this rule.

2. **SERVICE RELOCATION OR REARRANGEMENT.** Any relocation or rearrangement, whether utility convenience or applicant convenience, will be installed in accordance with Rule 16, Service Extensions.

3. **IMPAIRED ACCESS AND CLEARANCES.** Determination of impaired access or clearances will be determined, and corrective action conducted in accordance with Rule 16, Service Extensions.

4. **OVERHEAD TO UNDERGROUND SERVICE CONNECTIONS**

a. **RULE 20.** Where an existing overhead Distribution Line is replaced by an underground distribution system in accordance with Rule 20, Replacement of Overhead with Underground Electric Facilities, new underground services will be installed under Rule 16, Service Extensions.

b. **APPLICANT'S CONVENIENCE.** Where overhead services are replaced by underground services for Applicant's convenience, Applicant shall perform all Excavation, furnish and install all Substructures, and pay utility its total estimated installed cost to complete the new service and remove the overhead facilities.

5. **DAMAGED FACILITIES.** When utility's facilities are damaged by others, the repair will be made by utility at the expense of the party responsible for the damage. Applicants are responsible for repairing their own facilities.

6. **SUBDIVISION OF PREMISES.** When utility's Service Facilities are located on private property and such private property is subsequently subdivided into separate Premises with ownership divested to other than Applicant or customer, the subdivider is required to provide utility with adequate rights-of-way satisfactory to utility for its existing facilities and to notify property owners of the subdivided Premises of the existence of the rights-of-way.

**(N)**

(continued)

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Name

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Title

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RULE 24

ELECTRIC VEHICLE INFRASTRUCTURE

F. DEFINITIONS (continued)

(N)

**Franchise Area:** Public streets, roads, highways, and other public ways and places where utility has a legal right to occupy under franchise agreements with governmental bodies having jurisdiction.

**Incidental Load:** The incidental load is limited to devices directly needed solely to support the EV infrastructure and charging uses of the site itself. The added load included on the EV meter must not include load from any non-EV charging infrastructure facilities, appliances or apparatus.

**Invoice:** When utility presents and offer to the customer for the EV Service Extension in response to an application for an extension of service submitted pursuant to subdivision (f) of California Public Utilities Code 783.

**Premises:** All of the real property and apparatus employed in a single enterprise on an integral parcel of land undivided, excepting in the case of industrial, agricultural, oil field, resort enterprises, and public or quasi-public institutions, by a dedicated street, highway or public thoroughfare or a railway. Automobile parking lots constituting a part of and adjacent to a single enterprise may be separated by an alley from the remainder of the Premises served.

**Protective Structures:** Fences, retaining walls (in lieu of grading), sound barriers, posts, barricades and other structures as required by utility.

**Service Delivery Point:** Where utility's Service Facilities is connected to either Applicant's conductors or other service termination facility designated and approved by utility. For the purposes of this rule the Service Delivery Point is set at the meter.

**Service Facilities:** Utility's Service Facilities shall consist of (a) primary or secondary underground or overhead service conductors, (b) poles to support overhead service conductors, (c) service transformers, (d) Utility owned metering equipment, and (e) other utility-owned service related equipment.

**Substructures:** The surface and subsurface structures which are necessary to contain or support utility's electric facilities. This includes but is not limited to conduits, splice boxes, pull boxes, equipment vaults and enclosures, foundations or pads for surface-mounted equipment.

**The date the application is approved:** The earlier of either the effective date of the contract for the EV Service Extension or the date when the utility first invoices the customer for the extension of service.

(N)

Advice Letter No. 166-E

Issued by  
Christopher G. Alario  
Name

Date Filed: March 1, 2021

Decision No.

President  
Title

Effective Date: January 1, 2021

Resolution No.

**Attachment 2**

**Electric Vehicle Infrastructure Memorandum Account (EVIMA)**

**PRELIMINARY STATEMENT**

(Continued)

**13. MEMORANDUM ACCOUNTS (Continued)**

**P. Electric Vehicle Infrastructure Memorandum Account (EVIMA)**

Pursuant to Assembly Bill (AB) 841 (Stats. 2020, Ch. 372), the EVIMA is established to track the Liberty-incurred costs of electrical distribution infrastructure on the utility side of the customer’s meter for all customers installing separately metered infrastructure to support charging stations, other than those in single-family residences.

**1. PURPOSE**

This memorandum account applies to costs incurred by Liberty related to electric vehicle infrastructure installed under the provisions of Rule 24 between January 1, 2021, and the implementation date of Liberty’s next general rate case, currently anticipated to be January 1, 2022. Costs that are eligible for recovery as part of the ratemaking approved in Liberty’s current Transportation Electrification Programs do not apply to this account.

**2. ACCOUNTING PROCEDURES**

Liberty shall maintain the EVIMA by making monthly entries as follows:

- a) A debit entry equal to Liberty’s recorded Operations and Maintenance expenses incurred for Liberty Rule 24 and compliance with Public Utilities Code Section 740.19(c);
- b) A debit entry equal to SCE’s recorded incremental capital-related revenue requirement (including depreciation, applicable taxes, and an authorized rate of return on recorded rate base) incurred for Liberty Rule 24 and compliance with Public Utilities Code Section 740.19(c);
- c) An entry to record interest by applying one-twelfth of the three month Commercial Paper rate (expressed as an annual rate) as reported in the Federal Reserve Statistical Release, H.15, or its successor publication to the EVIMA’s average monthly balance.

**3. DISPOSITION**

Disposition of amounts recorded in the CPPMA shall be determined in a subsequent general rate case or another proceeding authorized by the Commission.

Advice Letter No. 166-E

Christopher G. Alario

Name

Date Filed: March 1, 2021

Decision No. \_\_\_\_\_

President

Title

Effective Date: January 1, 2021

Resolution No. \_\_\_\_\_



# ADVICE LETTER SUMMARY

## ENERGY UTILITY



MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No.: Liberty Utilities (CalPeco Electric) LLC (U-933-E)

Utility type:

- ELC       GAS       WATER  
 PLC       HEAT

Contact Person: Dan Marsh  
 Phone #: 530-721-2435  
 E-mail: Dan.Marsh@libertyutilities.com  
 E-mail Disposition Notice to:

EXPLANATION OF UTILITY TYPE  
 ELC = Electric      GAS = Gas      WATER = Water  
 PLC = Pipeline      HEAT = Heat

(Date Submitted / Received Stamp by CPUC)

Advice Letter (AL) #: 166-E

Tier Designation: 2

Subject of AL: Establishment of New Rule 24, Electric Vehicle Infrastructure, and Preliminary Statement Part 13.P, Electric Vehicle Infrastructure Memorandum Account

Keywords (choose from CPUC listing): Compliance, Transportation Electrification

AL Type:  Monthly  Quarterly  Annual  One-Time  Other:

If AL submitted in compliance with a Commission order, indicate relevant Decision/Resolution #: AB 841

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL: No

Summarize differences between the AL and the prior withdrawn or rejected AL:

Confidential treatment requested?  Yes  No

If yes, specification of confidential information:

Confidential information will be made available to appropriate parties who execute a nondisclosure agreement. Name and contact information to request nondisclosure agreement/ access to confidential information:

Resolution required?  Yes  No

Requested effective date:

No. of tariff sheets:

Estimated system annual revenue effect (%): n/a

Estimated system average rate effect (%): n/a

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected:

Service affected and changes proposed<sup>1</sup>:

Pending advice letters that revise the same tariff sheets:

<sup>1</sup>Discuss in AL if more space is needed.

**Protests and all other correspondence regarding this AL are due no later than 20 days after the date of this submittal, unless otherwise authorized by the Commission, and shall be sent to:**

CPUC, Energy Division  
Attention: Tariff Unit  
505 Van Ness Avenue  
San Francisco, CA 94102  
Email: [EDTariffUnit@cpuc.ca.gov](mailto:EDTariffUnit@cpuc.ca.gov)

Name: Dan Marsh  
Title: Manager, Rates and Regulatory Affairs  
Utility Name: Liberty Utilities (CalPeco Electric) LLC  
Address: 9750 Washburn Road  
City: Downey State: California  
Telephone (xxx) xxx-xxxx: 530-721-2435  
Facsimile (xxx) xxx-xxxx:  
Email: [Dan.Marsh@libertyutilities.com](mailto:Dan.Marsh@libertyutilities.com)

Name: AnnMarie Lett  
Title: Coordinator  
Utility Name: Liberty Utilities (California)  
Address: 9750 Washburn Road  
City: Downey State: California  
Telephone (xxx) xxx-xxxx: 562-805-2052  
Facsimile (xxx) xxx-xxxx:  
Email: [AnnMarie.Lett@libertyutilities.com](mailto:AnnMarie.Lett@libertyutilities.com)



## ENERGY Advice Letter Keywords

Affiliate	Direct Access	Preliminary Statement
Agreements	Disconnect Service	Procurement
Agriculture	ECAC / Energy Cost Adjustment	Qualifying Facility
Avoided Cost	EOR / Enhanced Oil Recovery	Rebates
Balancing Account	Energy Charge	Refunds
Baseline	Energy Efficiency	Reliability
Bilingual	Establish Service	Re-MAT/Bio-MAT
Billings	Expand Service Area	Revenue Allocation
Bioenergy	Forms	Rule 21
Brokerage Fees	Franchise Fee / User Tax	Rules
CARE	G.O. 131-D	Section 851
CPUC Reimbursement Fee	GRC / General Rate Case	Self Generation
Capacity	Hazardous Waste	Service Area Map
Cogeneration	Increase Rates	Service Outage
Compliance	Interruptible Service	Solar
Conditions of Service	Interutility Transportation	Standby Service
Connection	LIEE / Low-Income Energy Efficiency	Storage
Conservation	LIRA / Low-Income Ratepayer Assistance	Street Lights
Consolidate Tariffs	Late Payment Charge	Surcharges
Contracts	Line Extensions	Tariffs
Core	Memorandum Account	Taxes
Credit	Metered Energy Efficiency	Text Changes
Curtable Service	Metering	Transformer
Customer Charge	Mobile Home Parks	Transition Cost
Customer Owned Generation	Name Change	Transmission Lines
Decrease Rates	Non-Core	Transportation Electrification
Demand Charge	Non-firm Service Contracts	Transportation Rates
Demand Side Fund	Nuclear	Undergrounding
Demand Side Management	Oil Pipelines	Voltage Discount
Demand Side Response	PBR / Performance Based Ratemaking	Wind Power
Deposits	Portfolio	Withdrawal of Service
Depreciation	Power Lines	