



Liberty Utilities (CalPeco Electric) LLC
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September 26, 2022

VIA EMAIL ONLY

EDTariffUnit@cpuc.ca.gov

**Advice Letter No. 199-E
(U 933-E)**

California Public Utilities Commission
Energy Division, Tariff Unit
505 Van Ness Avenue, 4th Floor
San Francisco, CA 94102-3298

Subject: Revisions to Liberty’s Tariffs Regarding Customer Protections and Medical Baseline Program Requirements

In accordance with California Public Utilities Commission (“Commission”) Decision (“D.”) 22-08-037, Liberty Utilities (CalPeco Electric) LLC (“Liberty”) hereby submits the following updates to its tariff and application forms.

Purpose

Pursuant to D.22-08-037, Liberty submits this Tier 1 advice letter to revise its Rate Schedules and Medical Baseline (MBL) Application forms.

Background

Previous to Senate Bill (“SB”) 1338, Hueso, existing law provided that an additional higher energy usage allowance at baseline rates be made available to a person who is being treated for a life-threatening illness or has a compromised immune system or is dependent on life-support equipment. Qualified participants in the MBL program required a licensed physician, surgeon, or person licensed pursuant to the Osteopathic Initiative Act, to certify in writing to Liberty that the life-support equipment and/or additional heating or cooling is necessary to sustain the life of the person or prevent deterioration of the person’s medical condition. Pursuant to SB 1338, a physician’s assistant or nurse practitioner may certify that a person is qualified to receive the MBL allowance.

Pursuant to D.22-08-037, Ordering Paragraph (“OP”) 9, Liberty is modifying its MBL program policy to allow physician assistants and nurse practitioners to certify qualified customers for MBL allowances and to allow qualified medical professionals to e-sign applications for the MBL program. Pursuant to D.22-08-037, OPs 3-6, Liberty is modifying its tariff language to reflect customer protections from disconnection and prohibitions to requiring residential customers to pay establishment of credit deposits for new service, reestablishment of service deposits, and residential customer reconnection fees.

Revisions to Tariffs and Forms

Liberty is revising its Schedule No. D-1 (Domestic Service), Schedule No. CARE (CARE Domestic Service), Schedule No. SE (Service Establishment Charges), Rule No. 6 (Establishment and Re-establishment of Credit), Rule No. 7 (Deposits), Rule No. 11 (Termination, Restoration, and Refusal of Service), Rule No. 23 (Mobile Home Park Conversion Program), Application Forms 11-0700 and 11-0750 (Medical Baseline Allowance).

Tier Designation

Pursuant to General Order (“GO”) 96-B, and D. 22-08-037, OP. 9, this advice letter is submitted with a Tier 1 designation.

Effective Date

Liberty requests an effective date of October 26, 2022.

Protests

Anyone wishing to protest this Advice Letter may do so by letter sent via U.S. mail, by facsimile, or by email, any of which must be received no later than October 16, 2022, which is 20 days after the date of this Advice Letter. There are no restrictions on who may submit a protest, but the protest shall set forth the grounds upon which it is based and shall be submitted expeditiously. Protests should be mailed to:

California Public Utilities Commission
Energy Division, Tariff Unit
505 Van Ness Avenue, 4th Floor
San Francisco, CA 94102-3298
Facsimile: (415) 703-2200
Email: edtariffunit@cpuc.ca.gov

The protest should be sent via email and U.S. Mail to Liberty at the address shown below on the same date it is mailed or delivered to the Commission:

Liberty Utilities (CalPeco Electric) LLC
Attn: Advice Letter Protests
933 Eloise Avenue
South Lake Tahoe, CA 96150
Email: CaseAdmin@libertyutilities.com

Notice

In accordance with General Order 96-B, Section 4.3, a copy of this Advice Letter is being sent electronically to parties shown on the attached service lists. Address change requests to Liberty’s GO 96-B service list should be directed by electronic mail to:
AnnMarie.Sanchez@LibertyUtilities.com.

For changes to all other service lists, please contact the Commission’s Process Office at (415) 703-2021 or by electronic mail at ProcessOffice@cpuc.ca.gov.

Energy Division Tariff Unit
California Public Utilities Commission
September 26, 2022
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If additional information is required, please do not hesitate to contact me.

Respectfully submitted,

LIBERTY

/s/ Cynthia Fisher

Cynthia Fisher
Manager, Rates and Regulatory Affairs
Email: Cindy.Fisher@libertyutilities.com

cc: Liberty General Order 96-B Service List
R.18-07-005 Service List

Schedule No. D-1
DOMESTIC SERVICE

SPECIAL CONDITIONS (Continued)

2. Baseline Quantities. (Continued)

C. Standard Limited Quantity. A standard limited Medical Baseline Quantity in addition to those quantities listed in B. above of 16.5 kWh per day is available for Residential Customers who demonstrate that one of the following conditions exist: a) regular use in the Customer's residence of one or more medical life-support devices that is essential to maintain the life of a full-time resident of the household, or b) there is a full-time resident of the household who is a paraplegic, hemiplegic, quadriplegic, multiple sclerosis, or scleroderma patient.

(1) A supplemental quantity of 16.5 kWh per day will be provided to multiple sclerosis patients for air conditioning during the six summer months of May 1 through October 31. Customer applications for this quantity must be accompanied by a ~~licensed doctor's~~ qualified medical professional's certification.

(T)
(T)

(2) Additional baseline quantities are available to Residential Customers who qualify for baseline usage, who require the use of a life support device (e.g., kidney dialysis machine or iron lung). Upon certification of need by the Customer, the Utility will estimate daily kWh for the life support device for inclusion in the total allowable baseline quantity.

(3) Life support devices means those devices which utilize mechanical or artificial means to sustain, restore, or supplant a vital function, or mechanical equipment which is relied upon for mobility both within and outside building. Life support devices or equipment include those listed in PUC Section 739.2

D. Limitation. Space heating quantities shall be available only where a minimum of 80% of available living area is heated by permanently installed electric space heating equipment. Partial quantities will not be offered.

(Continued)

Schedule No. CARE
CARE DOMESTIC SERVICE

SPECIAL CONDITIONS (Continued)

2. Baseline Quantities. (Continued)

- B. Different Baseline Quantities. Different baseline quantities are established for a) basic use, and b) all-electric only or electric space heat or both, as follows:

kWh Per Day Quantity¹

<u>Season</u>	<u>Basic Use (E42, E46)</u>	<u>All-Electric Use (E44, E48)</u>
Summer ²	14.5 (I)	16.4 (R)
Winter ³	19.0 (I)	31.4 (R)

1. Per day baseline quantities for each monthly billing cycle shall be equal to the daily baseline quantities (including Medical Baseline Quantities as appropriate) multiplied by the number of days in the billing cycle.
 2. Summer baseline quantities will be used for six consecutive billing periods beginning on or after May 1.
 3. Winter baseline quantities will be used for six consecutive billing periods beginning on or after November 1.
- C. Standard Limited Quantity. A standard limited Medical Baseline Quantity in addition to those quantities listed in B. above of 16.5 kWh per day is available for Residential Customers who demonstrate that one of the following conditions exist: a) regular use in the Customer's residence of one or more medical life-support devices that is essential to maintain the life of a full-time resident of the household or b) there is a full-time resident of the household who is a paraplegic, hemiplegic, quadriplegic, multiple sclerosis, or scleroderma patient.
- (1) A supplemental quantity of 16.5 kWh per day will be provided to multiple sclerosis patients for air conditioning during the six summer months of May 1 through October 31. Customer applications for this quantity must be accompanied by a ~~licensed doctor's~~ qualified medical professional's certification. (T)
 - (2) Additional baseline quantities are available to Residential Customers who qualify for baseline usage, who require the use of a life support device (e.g., kidney dialysis machine or iron lung). Upon certification of need by the Customer, the Utility will estimate daily kWh for the life support device for inclusion in the total allowable baseline quantity.

(Continued)

Schedule No. SE

SERVICE ESTABLISHMENT CHARGES

APPLICABILITY

Applicable to all customers.

TERRITORY

Entire service territory.

RATES

	REGULAR HOURS	OUTSIDE REGULAR HOURS
Electric Turn on or Meter Set	\$25.00	\$40.00
Change of Account	\$25.00	Service not Available
Problem with Non-Utility Facilities	\$25.00	\$40.00

SPECIAL CONDITIONS

1. The applicable service establishment charge provided for herein is in addition to the charges calculated in accordance with the applicable schedule and will be made each time an account is opened, including a turn-on, meter set, change of account, or with the exception of domestic service customers, reconnection of electric service. (T)
~~or reconnection of electric service or a change of account.~~ (T)
2. The outside regular hours rate is to be applied whenever the customer requests that electric service be turned on or reconnected outside regular business hours or within four hours after his request.
3. Utility shall take only those emergency actions and make only those minor repairs involving non-utility facilities, which would prevent serious hardship or property damage.
4. Utility may apply the service charge for problems with non-utility facilities whether or not actions and/or repairs involving such facilities are actually completed.

TERMINATION, RESTORATION AND REFUSAL OF SERVICE

- A. Past Due Bills. When bills are rendered monthly or bimonthly, they will be considered past due if not paid within 17 days after date of presentation. When bills are rendered weekly, they will be considered past due if not paid within 4 days after date of presentation.
- B. Nonpayment of Bills.
1. When a bill for electric service has become past due and a 15-day termination of service notice for nonpayment has been issued, service may be terminated if the bill is not paid within the time required by such notice provided a final notice is served at least 24 hours prior to termination of service. A customer's service, however, will not be terminated for nonpayment until the amount of any deposit made to establish credit for that service has been fully absorbed. In addition, the following residential customer protections apply:
 - a. Residential customers shall not be disconnected for nonpayment if they qualify for medical baseline and the customer agrees to a 12-month payment plan.
 - b. Residential customers shall not be disconnected for nonpayment within two billing cycles of being made aware of applicable benefit programs.
 - c. Prior to disconnecting any residential customer, Liberty shall offer the customer a 12-month payment plan. Any residential customer who is on a 12-month payment plan and is current on both monthly bills and the 12-month payment plan shall not be disconnected.
 - d. Residential customers shall not be disconnected if they currently have a Low-Income Home Energy Assistance Program pledge pending and if they agree to be placed on a 12-month payment plan for any remaining balance.
 - e. Residential customers shall not be disconnected when temperatures above 100 degrees or below 32 degrees are forecasted based on a 72-hour look-ahead period.

(N)

(N)

Any customer who has initiated a complaint or requested an investigation within 5 days of receiving a contested bill shall not have domestic service to a residential dwelling terminated for nonpayment during the pendency of an investigation by the company of such customer dispute or complaint.

(Continued)

TERMINATION, RESTORATION AND REFUSAL OF SERVICE

B. Nonpayment of Bills. **(Continued)**

- Such domestic service shall not be terminated for nonpayment for any customer complying with an amortization agreement entered into with the Company, pro-vided the customer also keeps current his account for electric service as charges accrue in each subsequent billing period. If a residential customer fails to comply with an amortization agreement, the Company shall not terminate service without giving notice to the customer at least 48 hours prior to termination, of the conditions the customer is required to meet to avoid termination; but, such notice shall not entitle the customer to further investigation by the Company. (L)
2. Electric Service to a domestic customer will not be terminated for nonpayment when the customer has established to the satisfaction of the company that:
- a. Such termination would be especially dangerous to the health of the customer or a full-time resident of the customer's household*; or
 - b. The customer or a full-time resident of the customer's household is among the elderly (age 62 or older) or disabled*; and
 - c. He or she is temporarily unable to pay for such service in accordance with the provisions of the Company's Tariffs; and (L)
 - d. The customer is willing to arrange installment payments, satisfactory to the company, including arrangements for prompt payment of subsequent bills.
- * Certification from a licensed physician, public health nurse, or a social worker may be required by the company.
3. A customer's service may be terminated for nonpayment of a bill for service previously rendered him at any location served by the company provided such bill is not paid within 15 days after presentation of a termination of service notice that present service will be terminated for nonpayment of such bill for prior service, but in no case will service be terminated for nonpayment of such bill if less than 15 days after establishment of service at the new location. However, domestic service will not be terminated because of nonpayment of bills for other classes of service.
4. Where electric service is provided to residential users through a master meter, the company shall make every good faith effort to inform the actual users of the electric service when the account is in arrears that service will be terminated in 10 days.

(Continued)

TERMINATION, RESTORATION AND REFUSAL OF SERVICE

B. Nonpayment of Bills. **(Continued)**

- 5. If a customer is receiving more than one service, any or all services may be terminated when any service, regardless of location is terminated for nonpayment. However, domestic service will not be terminated because of nonpayment of bills for other classes of service. (L)
- 6. Under no circumstances may service be terminated for nonpayment of a bill to correct previously billed incorrect charges for a period in excess of the preceding three months, unless such incorrect charges have resulted from the customer not abiding by the filed rules. (L)
- 7. Service will not be terminated by reason of delinquency in payment for electric service on any Saturday, Sunday, legal holiday, or at any time during which the business offices of the company are not open to the public.

C. Unsafe Equipment. The company may refuse or terminate service to a customer without prior notice if any part of his wiring or other equipment, or the use thereof, shall be determined by the company to be unsafe or in violation of applicable laws, ordinances, rules or regulations of public authorities, of if any condition existing upon the customer's premises shall be thus determined to endanger the company's service facilities, until it shall have been put in a safe condition or the violation remedied.

D. Service Detrimental to Other Customers. The company will not provide service to utilizing equipment, the operation of which will be detrimental to the service of the company or its other customers, and will terminate electric service to any customer who shall continue to operate such equipment after having been given notice by the company to cease so doing.

E. Fraud. The company may refuse or terminate service without prior notice if the acts of the customer or the conditions upon his premises are such as to indicate to it an intent to defraud the company.

F. Unauthorized Use. The utility may discontinue service if the acts of the customer or the conditions upon his/her premises indicate an intent to deny the utility full compensation for services rendered, including, but not limited to, tampering or unauthorized use. Discontinuance of service for nonpayment of a bill for unauthorized use shall be in accordance with the provisions of Rule 11B.

(Continued)

TERMINATION, RESTORATION AND REFUSAL OF SERVICE

- G. Failure to Establish or Re-establish Credit. For customer classes other than domestic. ~~If~~, for an applicant's convenience, the company should provide service before credit is established or should continue service to a customer when credit has not been re-established in accordance with Rule No. 6, and he fails to establish or re-establish his credit as provided by a written notice of not less than 7 days for service, the company may terminate service. (T)(L)
(T)
- H. Noncompliance. Except as otherwise specifically provided in the Rule No. 11, the company may terminate service to a customer for noncompliance with tariff schedules if, after written notice of at least 5 days, he has not complied with the notice. The company may dispense with the giving of such notice in the event of a dangerous condition, thus rendering the immediate termination of service to the premises imperative. (L)
- I. Customer's Request for Service Termination. When a customer desires to terminate his responsibility for service, he shall give the company not less than two days' notice of his intention and state the date on which he wishes the termination to become effective. A customer may be held responsible for all service furnished at the premises until two days after receipt of such notice by the company or until the date of termination specified in the notice, whichever date is later.
- J. Restoration – Reconnection Charge. Excluding domestic service. ~~The~~ company may require payment of a reconnection charge before restoring service that has been terminated for nonpayment of bills or for failure otherwise to comply with tariff schedules. In case the customer requested that such service be reconnected on the same day or outside regular business hours an additional charge may be made. The charges for restoration or reconnection of service are set forth in Schedule No. S.E. Service wrongfully terminated shall be restored without charge for the restoration of service, and a notification thereof shall be mailed to the customer at the billing address. (T)
- K. Inability to Pay. If upon receipt of a 15-day termination of service notice, a customer is unable to pay, he must first contact the company within the termination of service notice period to make special payment arrangements to avoid termination of service.

After contacting the company, if the customer alleges to the Commission an inability to pay and that lawful payment arrangements have not been extended to him, he should write to the Commission's Consumer Affairs Branch (CAB), Public Utilities Commission, 505 Van Ness Avenue, San Francisco, California 94102, to make an informal complaint.

(Continued)

TERMINATION, RESTORATION AND REFUSAL OF SERVICE

K. Inability to Pay. **(Continued)**

(L)

It is the responsibility of the customer to timely inform CAB to avoid termination of service. The company shall not require a customer to deposit with the Commission the amount of the overdue bill in such a termination dispute.

With 10 business days after receiving the informal complaint, the CAB will report its proposed resolution to the company and the customer by letter.

If the customer is not satisfied with the proposed resolution of the CAB, he shall file within 10 business days after the date of the CAB letter a formal complaint with the Commission under Section 1702 on a form provided by the CAB. The complaint shall be processed under the expedited complaint procedure.

Failure of the customer to observe these time limits shall entitle the company to insist upon payment, or upon failure to pay, to terminate the customer's service.

(L)

L. Vegetation Management. Liberty may disconnect service to customers who do not allow access to their property for vegetation management activities, subject to the following conditions:

1. The authority to disconnect service to a customer is limited to situations where:
 - a. There is breach of the minimum vegetation clearances required for power lines in General Order (GO) 95, Rule 35, Table 1, Cases 13 and 14 under the provisions in effect at the time the breach is discovered.
 - b. In the High Fire-Threat District, as defined by GO 95, Rule 21.2-D, there is breach of the minimum vegetation clearances required for power lines and support structures in Cal. Pub. Res. Code §§ 4292 and 4293 for State Responsibility Areas.
 - c. In the High Fire-Threat District, Liberty has obtained from an arborist a written determination that a dead rotten, diseased, leaning, or overhanging tree (or parts thereof) poses an imminent or immediate risk for falling onto, or otherwise contacting, a power line. The written determination shall provide one or more photographs of the tree and explain the basis for the arborist's determination. The arborist shall possess dual certification from the International Society of Arboriculture as a Certified Master Arborist and a Certified Utility Specialist. An "imminent risk" is a risk that will, in the arborist's professional judgement, very likely to be realized at any moment. An "immediate risk" is a risk that will, in the arborist's professional judgement, certainly be realized at any moment.

(Continued)

TERMINATION, RESTORATION AND REFUSAL OF SERVICE

L. Vegetation Management. **(Continued)**

2. The authority to disconnect service to a customer who obstructs vegetation management activities does not extend to customers that are state and local governments and agencies.
3. The authority to disconnect service to a customer is limited to one meter serving the property owner's primary residence, or if the property owner is a business entity, the entity's primary place of business. This one meter is in addition to disconnecting service, if necessary for public safety, at the location of the vegetation-related fire hazard. (L)
4. Prior to disconnecting service, Liberty shall follow the then current procedures and notice requirements applicable to discontinuance of service for non-payment, including the requirements applicable for sensitive customers, customers who not proficient in English, multifamily accommodations, and other customer groups, except as set forth in section 5 below.
 - a. To the extent practical, the applicable procedures and notice requirements shall be completed prior to a breach of the minimum vegetation clearances required by (i) GO 95, Rule 35, Table 1, Cases 13 and 14, and/or (ii) Cal. Pub. Res. Code §§ 4292 and 4293. (L)
 - b. In situations that pertain to Section 1.c above, the notice shall include the arborist's written determination and photographs provided to Liberty.
5. For vegetation hazards in Item 1, above, that pose an immediate threat to public safety, Liberty may disconnect service to the obstructing property owner's residence or primary place of business at any time without prior notice, except when the customer receives service under a medical baseline allowance. If service is disconnected without prior notice, Liberty shall attempt to contact the property owner for five consecutive business days by daily visits to the property owner's residence or primary place of business, in addition to sending a written notice, to inform the property owner why service has been disconnected and how to restore service. If Liberty determines that it is necessary to disconnect service to a medical baseline customer, Liberty shall attempt to notify the customer by telephone prior to the service disconnection.
6. Service Restoration. When a customer's service has been terminated because access to overhead electric facilities for vegetation management purposes has been obstructed, the customer's service will not be restored until appropriate vegetation management has been achieved or the vegetation hazard has been mitigated, and payment for all applicable restoration of service charges as provided in Electric Rule 11, Section J, Charges for Termination and/or Restoration of Service have been received.

ESTABLISHMENT AND RE-ESTABLISHMENT OF CREDIT

- A. Establishment of Credit – Domestic Service. Pursuant to California Public Utility Commission’s Decision 22-08-037, Liberty is prohibited from requiring any residential customers to pay establishment of credit deposits for new service. (N)
~~Each applicant, before receiving domestic service, will be required to satisfactorily establish credit which will be deemed established if:~~ (D)
- ~~1. Applicant is the owner of the premises to be served or of other real estate within the territory served by the Utility; or~~
 - ~~2. Applicant makes a cash deposit to secure payment of bills for electric service as prescribed in Rule No. 7; or~~
 - ~~3. Applicant furnishes a guarantor, satisfactory to the Utility to secure payment of bills for the service requested; or~~
 - ~~4. Applicant has been a Customer of the Utility within the last two years and, during the last twelve consecutive months of that prior service, has had not more than two past due bills as prescribed in Rule No. 11-A; or~~
 - ~~5. Applicant’s credit is otherwise established to the satisfaction of the Utility.~~ (D)
- B. Establishment of Credit – Other Than Domestic Service. Each Applicant, before receiving such service, will be required to satisfactorily establish credit which will be deemed established if:
1. Applicant is the owner with a substantial equity, of value satisfactory to the Utility, in the premises to be served; or
 2. Applicant makes a cash deposit to secure payment of bills for electric service as prescribed in Rule No. 7; or
 3. Applicant furnishes a guarantor, satisfactory to the Utility, to secure payment of bills for electric service; or
 4. Applicant has been a Customer of the Utility for a similar type of service within the last two years and during the last twelve consecutive months of that prior service, has had not more than two past due bills as prescribed in Rule No. 11-A, provided that the periodic bill for such previous service was equal to at least 50% of that estimated for the new service, and , provided further, that the credit of Applicant is unimpaired in the opinion of the Utility, or
 5. Applicant’s credit is otherwise established to the satisfaction of the Utility.

(Continued)

Rule No. 6

ESTABLISHMENT AND RE-ESTABLISHMENT OF CREDIT

C. Re-Establishment of Credit – All Classes of Service Excluding Domestic Service (T)

1. An Applicant who previously has been a Customer of the Utility and whose electric service has been terminated by the Utility during the last twelve months of that prior service because of nonpayment of bills, may be required to re-establish credit by depositing the amount prescribed in Rule No. 7 for that purpose, and by paying electric bills regularly due; except, an Applicant for domestic service will not be denied service for failure to pay such bills for other classes of service.
2. A customer who fails to pay bills before they become past due as defined in Rule 11-A, and who further fails to pay such bills within five days after presentation of a discontinuance of service notice for nonpayment of bills, may be required to pay said bills and reestablish credit by depositing the amount prescribed in Rule 7; except, a Small Business Customer, as defined in Rule 1, may not be required to reestablish credit if such bills are for retroactive charges resulting from a meter error or billing error as prescribed in Rule 18. In addition, a customer who has been identified by Liberty CalPeco as a Small Business Customer, as defined in Rule 1, will receive a warning letter after the first late payment during any twelve-month period informing the customer that a deposit to reestablish credit may be required if another late payment occurs within the same twelve-month period. This rule will apply regardless of whether or not service has been discontinued for such nonpayment. (T)
3. A Customer using other than domestic service may be required to re-establish his credit in accordance with Rule No. 6-B in case the conditions of service or basis on which credit was originally established have, in the opinion of the Utility, materially changed.

Rule No. 7

DEPOSITS

A. Amount of Deposit. Pursuant to California Public Utilities Commission (CPUC) Decision 22-08-037, residential customers are not required to pay deposits in order to establish or reestablish credit. The following applies to deposits prior to the issuance of CPUC requirements prohibiting Liberty from requiring any residential customers to pay establishment of credit deposits for new service or reestablishment of service and all customer classes excluding domestic service. The amount of deposit required to establish or reestablish credit is twice the estimated average monthly bill, but in no case may the amount of deposit be less than \$50.00. (N)

B. Return of Deposit.

1. Upon discontinuance of service, the Utility will refund the Customer's deposit or the balance in excess of the unpaid bills for service.
2. A deposit is refundable when the periods covered by bills paid before becoming past due, as prescribed in Rule No. 11.A., are equal to one year.
3. The Utility may return the deposit at any time upon request provided the Customer's credit may otherwise be established in accordance with Rule No. 6.

Interest on Deposit. The Utility will pay interest on the deposit on a monthly basis at the rate of 1/12 of the most recent month's interest rate on commercial paper (prime, 3 months), published in the Federal Reserve Statistical Release, H.15. The interest on the deposit shall be applied monthly to the depositor's service account.

No interest will be paid for periods covered by bills paid after becoming past due, as prescribed in Rule No. 11. No interest will be paid if service is temporarily or permanently discontinued for nonpayment of bills.

ELECTRIC RULE 23

MOBILEHOME PARK CONVERSION PROGRAM

E. INTERACTION WITH OTHER TARIFFS

1. MHP Residents

Upon conversion, MHP residents will be subject to Liberty Utilities’ effective Tariffs, which can be found at: www.libertyutilities.com/west/customer_support/tariffs_with_the_following_exceptions:

- 1) Service Connection Charge – Existing MHP residents who become customers of Liberty Utilities through the MHP Program will be deemed “grandfathered” into their Liberty Utilities service account, whereby MHP residents, on a one-time basis, will be charged fees associated with service connection. This will be a one-time exception to the Service Connection Charge. Domestic service customers, including MHP residents, are exempt from reconnection fees. (N)
(N)
- 2) CARE/FERA Program – Existing MHP residents who participate in the California Alternate Rates for Energy (CARE) and/or Family Electric Rate Assistance (FERA) programs through the MHP master-meter/submeter distribution system and become customers of Liberty Utilities through the MHP Program will be deemed “grandfathered” into the respective program without having to recertify or reapply as long as the name of the customer for the new service account matches that of the name of the participant in the CARE/FERA program. This will be a one-time exception to the respective CARE/FERA Rules at the time of the service conversion.
- 3) Medical Baseline Allowance – Existing MHP residents who receive a medical baseline allowances through the MHP master-meter/submeter distribution system and become customers of Liberty Utilities through the MHP Program will be deemed “grandfathered” and will continue to receive the same medical baseline allowances without having to recertify or reapply as long as the participant who is receiving the medical baseline allowance still resides at the residence. This will be a one-time exception to the Medical Baseline Rules at the time of the service conversion.

2. MHP Owner/Operator(s)

Utility service provided by Liberty Utilities to the MHP Owner/Operator(s) is subject to Liberty Utilities’ effective Tariffs, which can be found at www.libertyutilities.com/west/customer_support/rates_with_the_following_exceptions:

(Continued)

Issued by

Advice Letter No. 199-E
Decision No. D.22-08-037

Edward N. Jackson
PRESIDENT

Date Filed September 26, 2022
Effective October 26, 2022
Resolution No.



MEDICAL BASELINE ALLOWANCE APPLICATION Used for Medical Baseline Enrollment and Re-Certification

PART 1 TO BE COMPLETED BY CUSTOMER (please print)

Liberty Account #: _____

Customer Name (as it appears on your bill): _____

Medical Baseline Resident's Name (if different): _____

Service Address: _____

Customer Mailing Address (if different): _____

Home Phone: () Work Phone: ()

For Customers Billed by Someone other than Liberty

Name of Mobile Home Park or Apartment Complex: _____

Complex Address: _____

Complex Manager's Name: _____ Complex Phone: ()

Name of Tenant: _____ Tenant's Phone: ()

I understand that:

- 1. If the qualified medical professional certifies the resident's medical condition is permanent, Liberty will require completion of a form self-certifying that the resident continues to be eligible for Medical Baseline every two years.
2. If the qualified medical professional certifies the resident's medical condition is not permanent, Liberty will require the completion of a form self-certifying the resident's eligibility for Medical Baseline each year and completion of a new application with a qualified medical professional's certification every two years.
3. Liberty cannot guarantee uninterrupted electric service and I am responsible for making alternate arrangements in the event of an electric outage.

I certify that the above information is correct. I also certify that the Medical Baseline Resident lives full-time at this address, and requires or continues to require the Medical Baseline Allowance. I agree to allow Liberty to verify this information.

I also agree to promptly notify Liberty if the qualified Resident moves or Medical Baseline Allowance is no longer needed by the resident.

Customer Signature: _____ Date: _____



MEDICAL BASELINE ALLOWANCE APPLICATION Used for Medical Baseline Enrollment and Re-Certification

PART 2 TO BE COMPLETED BY A LICENSED MEDICAL DOCTOR (M.D.), ~~OR DOCTOR OF OSTEOPATHY (D.O.)~~, PHYSICIAN'S ASSISTANT, OR NURSE PRACTITIONER

I certify that the medical condition and needs of my patient (please print):

Last Name First Name

1. Requires use of a life-support device* (check one) YES NO

The following life-support device(s) is/are used in the above named patient's home:

Device: HOURS/DAY:

Device: HOURS/DAY:

Device: HOURS/DAY:

*A qualifying life-support device is any medical device used to sustain life or is relied upon for mobility. This device must run on electricity supplied by Liberty. It includes, but is not limited to, respirators (oxygen concentrators), iron lungs, hemodialysis machines, suction machines, electric nerve stimulators, pressure pads and pumps, aerosol tents, electrostatic and ultrasonic nebulizers, compressors, IBB machines, kidney dialysis machines, and motorized wheelchairs. Devices used for therapy rather than life-support do not qualify.

2. Requires heating and cooling:

Standard Medical Baseline Allowances are available for heating and/or cooling if patient is Paraplegic, Quadriplegic, and Hemiplegic, has Multiple Sclerosis or Scleroderma. Standard Medical Baseline Allowances are also available if a patient has a compromised immune system, life threatening illness, or any other condition for which additional heating or cooling is medically necessary to sustain the person's life or prevent deterioration of the person's medical condition.

Requires Standard Medical Baseline Allowance for heating: (check one) YES NO

Requires Standard Medical Baseline Allowance for cooling: (check one) YES NO

3. I certify that the life support device(s) and/or additional heating or cooling will be required for approximately:

(Complete one) # of Years OR Permanently

Qualified Medical Professional's ~~Doctor's~~ Name: Phone #: ()

Office Address:

MD/DO California State License or Military License Number:

Signature of Qualified Medical Professional ~~Doctor~~: Date:

FOR LIBERTY USE ONLY-ONLY: Date Received:

Recertification: Self-certify every 2 years Self-certify annually; Qualified Medical Professional's ~~Doctor's~~ certification every 2 years

Mail To: Liberty Utilities (CalPeco Electric) LLC, Attn: Medical Baseline, 933 Eloise Ave., South Lake Tahoe CA 96150

Liberty Utilities (CalPeco Electric) LLC
Advice Letter Filing Service List
General Order 96-B, Section 4.3

VIA EMAIL

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txb@cpuc.ca.gov;
efr@cpuc.ca.gov;
tlg@cpuc.ca.gov;
dao@cpuc.ca.gov;
ljt@cpuc.ca.gov;
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sharon.yang@libertyutilities.com;
ginge@regintl.com



ADVICE LETTER SUMMARY

ENERGY UTILITY



MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No.: Liberty Utilities (CalPeco Electric) LLC (U-933 E)

Utility type:

- ELC GAS WATER
 PLC HEAT

Contact Person: Cindy Fisher

Phone #: 530-721-5191

E-mail: Cindy.Fisher@libertyutilities.com

E-mail Disposition Notice to: AnnMarie.Sanchez@libertyutilities.com

EXPLANATION OF UTILITY TYPE

ELC = Electric GAS = Gas WATER = Water
 PLC = Pipeline HEAT = Heat

(Date Submitted / Received Stamp by CPUC)

Advice Letter (AL) #: 199-E

Tier Designation: 1

Subject of AL: Revisions to Liberty's Tariffs Regarding Customer Protections and Medical Baseline Program Requirements

Keywords (choose from CPUC listing): Tariffs, Baseline

AL Type: Monthly Quarterly Annual One-Time Other:

If AL submitted in compliance with a Commission order, indicate relevant Decision/Resolution #: D.22-08-037

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL: N/A

Summarize differences between the AL and the prior withdrawn or rejected AL: N/A

Confidential treatment requested? Yes No

If yes, specification of confidential information:

Confidential information will be made available to appropriate parties who execute a nondisclosure agreement. Name and contact information to request nondisclosure agreement/ access to confidential information:

Resolution required? Yes No

Requested effective date: 10/26/22

No. of tariff sheets: 13

Estimated system annual revenue effect (%): N/A

Estimated system average rate effect (%): N/A

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected: Schedule No. D-1, Schedule No. CARE, Schedule No. SE, Rule No. 11, Rule No. 6, Rule No. 7, Rule No. 23

Service affected and changes proposed¹: N/A

Pending advice letters that revise the same tariff sheets: N/A

¹Discuss in AL if more space is needed.

Protests and all other correspondence regarding this AL are due no later than 20 days after the date of this submittal, unless otherwise authorized by the Commission, and shall be sent to:

CPUC, Energy Division
Attention: Tariff Unit
505 Van Ness Avenue
San Francisco, CA 94102
Email: EDTariffUnit@cpuc.ca.gov

Name: Cindy Fisher
Title: Manager, Rates and Regulatory Affairs
Utility Name: Liberty Utilities (CalPeco Electric) LLC
Address: 9750 Washburn Road
City: Downey State: California
Telephone (xxx) xxx-xxxx: 530-721-5191
Facsimile (xxx) xxx-xxxx:
Email: Cindy.Fisher@libertyutilities.com

Name: AnnMarie Sanchez
Title: Coordinator
Utility Name: Liberty Utilities (California)
Address: 9750 Washburn Road
City: Downey State: California
Telephone (xxx) xxx-xxxx: 562-805-2052
Facsimile (xxx) xxx-xxxx:
Email:

ENERGY Advice Letter Keywords

Affiliate	Direct Access	Preliminary Statement
Agreements	Disconnect Service	Procurement
Agriculture	ECAC / Energy Cost Adjustment	Qualifying Facility
Avoided Cost	EOR / Enhanced Oil Recovery	Rebates
Balancing Account	Energy Charge	Refunds
Baseline	Energy Efficiency	Reliability
Bilingual	Establish Service	Re-MAT/Bio-MAT
Billings	Expand Service Area	Revenue Allocation
Bioenergy	Forms	Rule 21
Brokerage Fees	Franchise Fee / User Tax	Rules
CARE	G.O. 131-D	Section 851
CPUC Reimbursement Fee	GRC / General Rate Case	Self Generation
Capacity	Hazardous Waste	Service Area Map
Cogeneration	Increase Rates	Service Outage
Compliance	Interruptible Service	Solar
Conditions of Service	Interutility Transportation	Standby Service
Connection	LIEE / Low-Income Energy Efficiency	Storage
Conservation	LIRA / Low-Income Ratepayer Assistance	Street Lights
Consolidate Tariffs	Late Payment Charge	Surcharges
Contracts	Line Extensions	Tariffs
Core	Memorandum Account	Taxes
Credit	Metered Energy Efficiency	Text Changes
Curtable Service	Metering	Transformer
Customer Charge	Mobile Home Parks	Transition Cost
Customer Owned Generation	Name Change	Transmission Lines
Decrease Rates	Non-Core	Transportation Electrification
Demand Charge	Non-firm Service Contracts	Transportation Rates
Demand Side Fund	Nuclear	Undergrounding
Demand Side Management	Oil Pipelines	Voltage Discount
Demand Side Response	PBR / Performance Based Ratemaking	Wind Power
Deposits	Portfolio	Withdrawal of Service
Depreciation	Power Lines	