



Liberty Utilities (CalPeco Electric) LLC
933 Eloise Avenue
South Lake Tahoe, CA 96150
Tel: 800-782-2506
Fax: 530-544-4811

May 1, 2023

VIA EMAIL AND UPS

**Advice Letter 218-E
(U 933-E)**

California Public Utilities Commission
Energy Division, Tariff Unit
505 Van Ness Avenue, 4th Floor
San Francisco, CA 94102-3298

Subject: Liberty Utilities (CalPeco Electric) LLC (U 933-E) – Language Changes to Liberty CalPeco Preliminary Statement 13.1 GRCMA

Purpose

Pursuant to Decision (D.) 21-12-010, Liberty Utilities (CalPeco Electric) LLC (U 933-E) (“Liberty”) hereby submits this **Tier 1** Advice Letter to revise language in its Preliminary Statement 13.1, General Rate Case Memorandum Account (“GRCMA”) tariff.

Attachments following the Advice Letter summary include revised versions of the impacted tariff sheets.

Discussion

This Advice Letter updates language in Liberty’s Preliminary Statement 13.1. The following changes are being made to the respective tariff pages:

General Rate Case Memorandum Account (GRCMA). As stated in the Account Disposition section of the GRCMA Preliminary Statement, recovery costs for the shortfall or over-collection of the difference resulting from the difference in general rates effective December 31, 2021 and the final rates authorized by the Commission in Application (A.) 21-05-017.

Effective Date

Liberty requests that this **Tier 1** Advice Letter be effective as of January 1, 2022.

Protests

Anyone wishing to protest this Advice Letter may do so by letter sent via U.S. mail, facsimile or email, any of which must be received no later than May 21, 2023, which is 20 days after the date of this Advice Letter. There are no restrictions on who may submit a protest, but the protest shall set forth the grounds upon which it is based and shall be submitted expeditiously.

Energy Division Tariff Unit
California Public Utilities Commission
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Protests should be mailed to:

California Public Utilities Commission
Energy Division, Tariff Unit
505 Van Ness Avenue, 4th Floor
San Francisco, CA 94102-3298
Facsimile: (415) 703-2200
Email: edtariffunit@cpuc.ca.gov

The protest should be sent via email to Liberty at the address shown below on the same date it is mailed or delivered to the Commission:

Liberty Utilities (CalPeco Electric) LLC
Attn: Advice Letter Protests
933 Eloise Avenue
South Lake Tahoe, CA 96150
Email: CaseAdmin@libertyutilities.com

Notice

In accordance with General Order 96-B, Section 4.3, a copy of this Advice Letter is being sent electronically to parties shown on the attached list.

If additional information is required, please do not hesitate to contact me.

Respectfully submitted,

LIBERTY UTILITIES (CALPECO ELECTRIC) LLC

/s/ Dan Marsh

Dan Marsh
Liberty Utilities (CalPeco Electric) LLC
Sr. Manager, Rates and Regulatory Affairs
Phone: (530) 721-2435
Email: Dan.Marsh@libertyutilities.com

Attachments

cc: Liberty Advice Letter Service List
A.21-05-017 Service List

Liberty Utilities (CalPeco Electric) LLC
Advice Letter Filing Service List
General Order 96-B, Section 4.3

VIA EMAIL

gbinge@ktminc.com;
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cem@newsdata.com;
rmccann@umich.edu;
sheila@wma.org;
abb@eslawfirm.com;
cbk@eslawfirm.com;
bhodgeusa@yahoo.com;
chilen@nvenergy.com;
phanschen@mofo.com;
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California
Public Utilities
Commission



[CPUC Home](#)

CALIFORNIA PUBLIC UTILITIES COMMISSION
Service Lists

Proceeding: A2105017 - LIBERTY UTILITIES (C
Filer: Liberty Utilities (CalPeco Electric) LLC
List Name: LIST
Last changed: April 17, 2023

[Download the Comma-delimited File](#)
[About Comma-delimited Files](#)

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PRELIMINARY STATEMENT

(Continued)

13. MEMORANDUM ACCOUNTS (Continued)

I. General Rate Case Memorandum Account (GRCMA)

i. PURPOSE

Pursuant to Commission Decision ~~19-05-007~~ 21-12-010 issued ~~May 20,~~ ~~2019~~ December 6, 2021, the purpose of the GRCMA is to track the difference in revenue requirement in effect on December 31, ~~2018-2021~~ and the revenue requirement Liberty Utilities proposed in Application (A.) ~~18-12-001~~ 21-05-017. As such, the GRCMA is effective January 1, ~~2019~~ 2022.

ii. APPLICABILITY

The GRCMA shall apply to all customers unless otherwise specified by the Commission.

iii. ACCOUNTING PROCEDURES

The GRCMA will track the revenue requirement related to the generation and distribution rate components. Liberty Utilities shall maintain the GRCMA by making entries as follows:

1. A debit entry equal to the difference between Liberty Utilities' current revenue requirement in effect on December 31, ~~2018-2021~~ and the revenue requirement it proposed in A. ~~18-12-001~~ 21-05-017, beginning January 1, ~~2019~~ 2022.

(Continued)

Issued by

Advice Letter No. ~~122218-E~~ Gregory S. Sorensen Edward Jackson Date Filed ~~July 19,~~
2019 May 1, 2023

Name

Decision No. D.19-05-007 21-05-017 President Effective January 1,
2019 2022

Title

Resolution No. _____

PRELIMINARY STATEMENT

(Continued)

13. MEMORANDUM ACCOUNTS (Continued)

I. General Rate Case Memorandum Account (GRCMA)

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(Continued)

PRELIMINARY STATEMENT
(Continued)

13. MEMORANDUM ACCOUNTS (Continued)

I. General Rate Case Memorandum Account (GRCMA) (Continued)

iii. ACCOUNTING PROCEDURES (Continued)

2. A monthly entry equal to interest on the average balance in the account at the beginning of each month starting January ~~2019~~2022 and the balance after entry iii.1., at a rate equal to one-twelfth of the interest rate on three-month Commercial Paper – Non-Financial for the previous month, as reported in the Federal Reserve Statistical Release, H.15, or its successor publication.

iv. ACCOUNT DISPOSITION

Pursuant to Decision ~~19-05-007~~21-12-010, the remaining balance in the GRCMA will be addressed in the final decision in A.~~18-12-004~~21-05-017.

Issued by

Advice Letter No. ~~122~~218-E ~~Gregory S. Sorensen~~Edward Jackson Date Filed ~~July 19,~~
~~2019~~May 1, 2023

Decision No. D.19-05-00721-12-010 Name President Effective January 1, 20192022
Title

Resolution No. _____

PRELIMINARY STATEMENT
(Continued)

13. MEMORANDUM ACCOUNTS (Continued)

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ADVICE LETTER SUMMARY

ENERGY UTILITY



MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No.:

Utility type:

ELC GAS WATER
 PLC HEAT

Contact Person:

Phone #:
E-mail:
E-mail Disposition Notice to:

EXPLANATION OF UTILITY TYPE

ELC = Electric GAS = Gas WATER = Water
PLC = Pipeline HEAT = Heat

(Date Submitted / Received Stamp by CPUC)

Advice Letter (AL) #:

Tier Designation:

Subject of AL:

Keywords (choose from CPUC listing):

AL Type: Monthly Quarterly Annual One-Time Other:

If AL submitted in compliance with a Commission order, indicate relevant Decision/Resolution #:

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL:

Summarize differences between the AL and the prior withdrawn or rejected AL:

Confidential treatment requested? Yes No

If yes, specification of confidential information:

Confidential information will be made available to appropriate parties who execute a nondisclosure agreement. Name and contact information to request nondisclosure agreement/ access to confidential information:

Resolution required? Yes No

Requested effective date:

No. of tariff sheets:

Estimated system annual revenue effect (%):

Estimated system average rate effect (%):

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected:

Service affected and changes proposed¹:

Pending advice letters that revise the same tariff sheets:

¹Discuss in AL if more space is needed.

Protests and correspondence regarding this AL are to be sent via email and are due no later than 20 days after the date of this submittal, unless otherwise authorized by the Commission, and shall be sent to:

California Public Utilities Commission
Energy Division Tariff Unit Email:
EDTariffUnit@cpuc.ca.gov

Contact Name:
Title:
Utility/Entity Name:

Telephone (xxx) xxx-xxxx:
Facsimile (xxx) xxx-xxxx:
Email:

Contact Name:
Title:
Utility/Entity Name:

Telephone (xxx) xxx-xxxx:
Facsimile (xxx) xxx-xxxx:
Email:

CPUC
Energy Division Tariff Unit
505 Van Ness Avenue
San Francisco, CA 94102

ENERGY Advice Letter Keywords

Affiliate	Direct Access	Preliminary Statement
Agreements	Disconnect Service	Procurement
Agriculture	ECAC / Energy Cost Adjustment	Qualifying Facility
Avoided Cost	EOR / Enhanced Oil Recovery	Rebates
Balancing Account	Energy Charge	Refunds
Baseline	Energy Efficiency	Reliability
Bilingual	Establish Service	Re-MAT/Bio-MAT
Billings	Expand Service Area	Revenue Allocation
Bioenergy	Forms	Rule 21
Brokerage Fees	Franchise Fee / User Tax	Rules
CARE	G.O. 131-D	Section 851
CPUC Reimbursement Fee	GRC / General Rate Case	Self Generation
Capacity	Hazardous Waste	Service Area Map
Cogeneration	Increase Rates	Service Outage
Compliance	Interruptible Service	Solar
Conditions of Service	Interutility Transportation	Standby Service
Connection	LIEE / Low-Income Energy Efficiency	Storage
Conservation	LIRA / Low-Income Ratepayer Assistance	Street Lights
Consolidate Tariffs	Late Payment Charge	Surcharges
Contracts	Line Extensions	Tariffs
Core	Memorandum Account	Taxes
Credit	Metered Energy Efficiency	Text Changes
Curtable Service	Metering	Transformer
Customer Charge	Mobile Home Parks	Transition Cost
Customer Owned Generation	Name Change	Transmission Lines
Decrease Rates	Non-Core	Transportation Electrification
Demand Charge	Non-firm Service Contracts	Transportation Rates
Demand Side Fund	Nuclear	Undergrounding
Demand Side Management	Oil Pipelines	Voltage Discount
Demand Side Response	PBR / Performance Based Ratemaking	Wind Power
Deposits	Portfolio	Withdrawal of Service
Depreciation	Power Lines	