



Liberty Utilities (CalPeco Electric) LLC
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March 1, 2022

VIA EMAIL

**Advice Letter No. 189-E
(U 933-E)**

California Public Utilities Commission
Energy Division, Tariff Unit
505 Van Ness Avenue, 4th Floor
San Francisco, CA 94102-3298

**Subject: Solar on Multifamily Affordable Housing Program Balancing Account
Funding True-Up**

In accordance with California Public Utilities Commission (“Commission”) Decision (“D.”) 20-04-012, Liberty Utilities (CalPeco Electric) LLC (“Liberty”) hereby submits the following true-up for the Solar on Multifamily Affordability Housing (“SOMAH”) program funding.

Purpose

Pursuant to Ordering Paragraph (“OP”) 6 and Section 3 of D.20-04-012, Liberty submits this Tier 1 advice letter to implement the true-up of SOMAH program funding. Section 3 of D.20-04-012 states that the true-up “shall occur via a Tier 1 advice letter as soon as this information becomes available, and no later than March 1 of the following year. This Tier 1 advice letter shall not include adjustments to the utility’s climate credit.” The true-up amount will be included in Liberty’s 2023 Energy Cost Adjustment Clause (“ECAC”) application.

Background

Pursuant to Assembly Bill (AB) 693 (Stats. 2015, Ch. 582), D.17-12-022 established the SOMAH program to provide financial incentives for installation of solar energy systems on multifamily affordable housing properties, as specified in the statute. OP 5 of D.17-12-022 ordered Liberty to reserve 10% of the proceeds from the sale of greenhouse gas (“GHG”) allowances through its annual ECAC proceeding.

The table below provides the annual recorded GHG allowance revenues, the 10% set-aside based on these recorded revenues, and the SOMAH funding previously included in Liberty’s ECAC proceedings through 2021. The variance between funds set-aside and the 10% of total GHG allowance revenues is a shortfall of \$58,695. This includes the variance between funds set-aside and the 10% of total GHG allowance revenues shortfall of \$9,759 in the previous program year.

Liberty did not include this adjustment in its 2022 ECAC filing, and is adjusting the 2023 ECAC filing accordingly, which will be filed later this year.

**Liberty Utilities (CalPeco Electric) LLC
 SOMAH Funding True-Up**

	2017	2018	2019	2020	2021	Total
Recorded GHG Allowance Revenues	\$3,048,375	\$3,658,091	\$4,250,819	\$3,794,503	\$4,220,989	\$18,972,777
Set-Aside Based on 10% of Recorded GHG Allowance Revenues*	\$304,838	\$365,809	\$425,082	\$379,450	\$379,351	\$1,854,530
Previously Approved Set-Aside (inc. second half of 2020)**	\$287,032	\$349,673	\$466,130	\$362,585	\$333,475	\$1,798,895
Difference	\$17,806	\$16,136	(\$41,048)	\$16,865	\$45,876	\$55,635

*Per D.17-12-022, if the IOUs' recorded GHG proceeds exceed \$1 billion, the SOMAH budget is capped at \$100 million and each IOU contributes a proportional share.

**2020 Approved Set-Aside includes \$164,482 authorized in D.20-05-044 and the \$197,743 true-up for the second half of 2020 included in A.20-08-001.

The following table shows the recorded 2021 GHG Allowance Revenues of the IOUs and the proportional share of SOMAH budget set-aside amounts.

IOU	2021 Recorded GHG Proceeds	Proportion of Total Proceeds	Share of \$100M
SCE	\$551,751,564	49.59%	\$49,587,251
PG&E	\$384,773,215	34.58%	\$34,580,502
SDG&E	\$161,825,842	14.54%	\$14,543,681
Liberty	\$4,220,989	0.38%	\$379,351
PacifiCorp	\$10,116,731	0.91%	\$909,215
Total	\$1,112,688,341	100.00%	\$100,000,000

Tier Designation

Pursuant to General Order (“GO”) 96-B, and D. 20-04-012, OP. 6, and Section 3, this advice letter is submitted with a Tier 1 designation.

Effective Date

Liberty requests an effective date of March 1, 2022.

Protests

Anyone wishing to protest this Advice Letter may do so by letter sent via U.S. mail, by facsimile, or by email, any of which must be received no later than March 21, 2022, which is 20 days after the date of this Advice Letter. There are no restrictions on who may submit a protest,

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but the protest shall set forth the grounds upon which it is based and shall be submitted expeditiously. Protests should be mailed to:

California Public Utilities Commission
Energy Division, Tariff Unit
505 Van Ness Avenue, 4th Floor
San Francisco, CA 94102-3298
Facsimile: (415) 703-2200
Email: edtariffunit@cpuc.ca.gov

The protest should be sent via email and U.S. Mail to Liberty at the address shown below on the same date it is mailed or delivered to the Commission:

Liberty Utilities (CalPeco Electric) LLC
Attn: Advice Letter Protests
933 Eloise Avenue
South Lake Tahoe, CA 96150
Email: Cindy.Fisher@libertyutilities.com

Notice

In accordance with General Order 96-B, Section 4.3, a copy of this Advice Letter is being sent electronically to parties shown on the attached service lists. Address change requests to Liberty's GO 96-B service list should be directed by electronic mail to:
AnnMarie.Sanchez@libertyutilities.com.

For changes to all other service lists, please contact the Commission's Process Office at (415) 703-2021 or by electronic mail at ProcessOffice@cpuc.ca.gov.

If additional information is required, please do not hesitate to contact me.

Respectfully submitted,

LIBERTY UTILITIES (CALPECO ELECTRIC) LLC

/s/ Cindy Fisher

Cindy Fisher
Liberty Utilities (CalPeco Electric) LLC
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cc: Liberty General Order 96-B Service List
R.14-07-002 Service List
A.20-08-001 Service List

Liberty Utilities (CalPeco Electric) LLC
Advice Letter Filing Service List
General Order 96-B, Section 4.3

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California
Public Utilities
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CALIFORNIA PUBLIC UTILITIES COMMISSION Service Lists

PROCEEDING: R1407002 - CPUC - OIR TO DEVELO

FILER: CPUC

LIST NAME: LIST

LAST CHANGED: FEBRUARY 28, 2022

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California
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Commission



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CALIFORNIA PUBLIC UTILITIES COMMISSION

Service Lists

PROCEEDING: A2008001 - LIBERTY UTILITIES (C
FILER: LIBERTY UTILITIES (CALPECO ELECTRIC) LLC
LIST NAME: LIST
LAST CHANGED: JUNE 28, 2021

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ADVICE LETTER SUMMARY

ENERGY UTILITY



MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No.: Liberty Utilities (CalPeco Electric) LLC (U-933-E)

Utility type:

- ELC GAS WATER
 PLC HEAT

Contact Person: Cindy Fisher
 Phone #: 530-721-5191
 E-mail: Cindy.Fisher@libertyutilities.com
 E-mail Disposition Notice to: AnnMarie.Sanchez@libertyutilities.com

EXPLANATION OF UTILITY TYPE
 ELC = Electric GAS = Gas WATER = Water
 PLC = Pipeline HEAT = Heat

(Date Submitted / Received Stamp by CPUC)

Advice Letter (AL) #: 189-E

Tier Designation: 1

Subject of AL: Solar on Multifamily Affordable Housing Program Balancing Account Funding True-Up

Keywords (choose from CPUC listing): Compliance, Solar

AL Type: Monthly Quarterly Annual One-Time Other:

If AL submitted in compliance with a Commission order, indicate relevant Decision/Resolution #: D.20-04-012

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL: No

Summarize differences between the AL and the prior withdrawn or rejected AL:

Confidential treatment requested? Yes No

If yes, specification of confidential information:

Confidential information will be made available to appropriate parties who execute a nondisclosure agreement. Name and contact information to request nondisclosure agreement/ access to confidential information:

Resolution required? Yes No

Requested effective date: 3/1/22

No. of tariff sheets:

Estimated system annual revenue effect (%): n/a

Estimated system average rate effect (%): n/a

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected: n/a

Service affected and changes proposed¹:

Pending advice letters that revise the same tariff sheets:

¹Discuss in AL if more space is needed.

Protests and all other correspondence regarding this AL are due no later than 20 days after the date of this submittal, unless otherwise authorized by the Commission, and shall be sent to:

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ENERGY Advice Letter Keywords

Affiliate	Direct Access	Preliminary Statement
Agreements	Disconnect Service	Procurement
Agriculture	ECAC / Energy Cost Adjustment	Qualifying Facility
Avoided Cost	EOR / Enhanced Oil Recovery	Rebates
Balancing Account	Energy Charge	Refunds
Baseline	Energy Efficiency	Reliability
Bilingual	Establish Service	Re-MAT/Bio-MAT
Billings	Expand Service Area	Revenue Allocation
Bioenergy	Forms	Rule 21
Brokerage Fees	Franchise Fee / User Tax	Rules
CARE	G.O. 131-D	Section 851
CPUC Reimbursement Fee	GRC / General Rate Case	Self Generation
Capacity	Hazardous Waste	Service Area Map
Cogeneration	Increase Rates	Service Outage
Compliance	Interruptible Service	Solar
Conditions of Service	Interutility Transportation	Standby Service
Connection	LIEE / Low-Income Energy Efficiency	Storage
Conservation	LIRA / Low-Income Ratepayer Assistance	Street Lights
Consolidate Tariffs	Late Payment Charge	Surcharges
Contracts	Line Extensions	Tariffs
Core	Memorandum Account	Taxes
Credit	Metered Energy Efficiency	Text Changes
Curtable Service	Metering	Transformer
Customer Charge	Mobile Home Parks	Transition Cost
Customer Owned Generation	Name Change	Transmission Lines
Decrease Rates	Non-Core	Transportation Electrification
Demand Charge	Non-firm Service Contracts	Transportation Rates
Demand Side Fund	Nuclear	Undergrounding
Demand Side Management	Oil Pipelines	Voltage Discount
Demand Side Response	PBR / Performance Based Ratemaking	Wind Power
Deposits	Portfolio	Withdrawal of Service
Depreciation	Power Lines	