



ADVICE LETTER SUMMARY

ENERGY UTILITY



MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)

Company name/CPUC Utility No.: Liberty Utilities (CalPeco Electric) LLC (U-933-E)

Utility type:

- ELC GAS WATER
 PLC HEAT

Contact Person: Dan Marsh
 Phone #: 562-299-5104
 E-mail: Dan.Marsh@libertyutilities.com
 E-mail Disposition Notice to:

EXPLANATION OF UTILITY TYPE

ELC = Electric GAS = Gas WATER = Water
 PLC = Pipeline HEAT = Heat

(Date Submitted / Received Stamp by CPUC)

Advice Letter (AL) #: 114-E-A

Tier Designation: 2

Subject of AL: Liberty CalPeco's Amended Plan to Implement its Transportation Electrification Programs

Keywords (choose from CPUC listing): Rebates

AL Type: Monthly Quarterly Annual One-Time Other:

If AL submitted in compliance with a Commission order, indicate relevant Decision/Resolution #: D.18-09-034

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL:

Summarize differences between the AL and the prior withdrawn or rejected AL:

Confidential treatment requested? Yes No

If yes, specification of confidential information:

Confidential information will be made available to appropriate parties who execute a nondisclosure agreement. Name and contact information to request nondisclosure agreement/ access to confidential information:

Resolution required? Yes No

Requested effective date: 8/20/19

No. of tariff sheets: 0

Estimated system annual revenue effect (%): n/a

Estimated system average rate effect (%): n/a

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected:

Service affected and changes proposed¹:

Pending advice letters that revise the same tariff sheets:

¹Discuss in AL if more space is needed.

Protests and all other correspondence regarding this AL are due no later than 20 days after the date of this submittal, unless otherwise authorized by the Commission, and shall be sent to:

CPUC, Energy Division
Attention: Tariff Unit
505 Van Ness Avenue
San Francisco, CA 94102
Email: EDTariffUnit@cpuc.ca.gov

Name: Dan Marsh
Title: Manager, Rates and Regulatory Affairs
Utility Name: Liberty Utilities (CalPeco Electric) LLC
Address: 9750 Washburn Road
City: Downey State: California
Telephone (xxx) xxx-xxxx: 562-299-5104
Facsimile (xxx) xxx-xxxx:
Email: Dan.Marsh@libertyutilities.com

Name:
Title:
Utility Name:
Address:
City: State: Wyoming
Telephone (xxx) xxx-xxxx:
Facsimile (xxx) xxx-xxxx:
Email:

ENERGY Advice Letter Keywords

Affiliate	Direct Access	Preliminary Statement
Agreements	Disconnect Service	Procurement
Agriculture	ECAC / Energy Cost Adjustment	Qualifying Facility
Avoided Cost	EOR / Enhanced Oil Recovery	Rebates
Balancing Account	Energy Charge	Refunds
Baseline	Energy Efficiency	Reliability
Bilingual	Establish Service	Re-MAT/Bio-MAT
Billings	Expand Service Area	Revenue Allocation
Bioenergy	Forms	Rule 21
Brokerage Fees	Franchise Fee / User Tax	Rules
CARE	G.O. 131-D	Section 851
CPUC Reimbursement Fee	GRC / General Rate Case	Self Generation
Capacity	Hazardous Waste	Service Area Map
Cogeneration	Increase Rates	Service Outage
Compliance	Interruptible Service	Solar
Conditions of Service	Interutility Transportation	Standby Service
Connection	LIEE / Low-Income Energy Efficiency	Storage
Conservation	LIRA / Low-Income Ratepayer Assistance	Street Lights
Consolidate Tariffs	Late Payment Charge	Surcharges
Contracts	Line Extensions	Tariffs
Core	Memorandum Account	Taxes
Credit	Metered Energy Efficiency	Text Changes
Curtable Service	Metering	Transformer
Customer Charge	Mobile Home Parks	Transition Cost
Customer Owned Generation	Name Change	Transmission Lines
Decrease Rates	Non-Core	Transportation Electrification
Demand Charge	Non-firm Service Contracts	Transportation Rates
Demand Side Fund	Nuclear	Undergrounding
Demand Side Management	Oil Pipelines	Voltage Discount
Demand Side Response	PBR / Performance Based Ratemaking	Wind Power
Deposits	Portfolio	Withdrawal of Service
Depreciation	Power Lines	



Liberty Utilities (CalPeco Electric) LLC
933 Eloise Avenue
South Lake Tahoe, CA 96150
Tel: 800-782-2506
Fax: 530-544-4811

July 19, 2019

VIA EMAIL AND UPS

**Advice Letter No. 114-E-A
(U 933-E)**

California Public Utilities Commission
Energy Division, Tariff Unit
505 Van Ness Avenue, 4th Floor
San Francisco, CA 94102-3298

**Subject: Liberty CalPeco's Amended Plan to Implement its Transportation
Electrification Programs**

I. Purpose

Pursuant to Commission Decision (D.) 18-09-034, Liberty Utilities (CalPeco Electric) LLC (U 933 E) ("Liberty CalPeco") hereby submits this Tier 2 Advice Letter with its amended plan to conduct a request for proposal and calculate Electric Vehicle Supply Equipment ("EVSE") base costs for the DC Fast Charger ("DCFC") program to calculate the rebate and participation amounts and implement all other Transportation Electrification (TE) projects approved in D.18-09-034.

Liberty CalPeco's original Advice Letter No. 114-E was protested by Public Advocates Office for not providing rebates based on the lowest cost EVSE bid. The instant filing corrects the rebate calculation to use the lowest cost EVSE bid.

II. Background

D.18-09-034 states, "Prior to implementation, Liberty Utilities (CalPeco Electric) LLC (hereinafter, Liberty) must file a Tier 2 Advice Letter reflecting the authorized budget in Table 4, Section 7. The Tier 2 Advice Letter should also include Liberty's plans to conduct a request for proposal and calculate EVSE base costs for the DCFC program from which to calculate the rebate and participation payment amounts."

Liberty CalPeco has also included an updated table to reflect categorization changes of approved funding from capital expenditures to expenses.

III. Liberty CalPeco's TE Implementation Plan

Liberty CalPeco's TE Implementation Plan consists of four priority review projects (PRPs) and one standard review project (SRP). The PRPs include: (1) DCFC Project, (2) Residential Charger Installation Rebate Program, (3) Small Business Charger Installation Rebate Program, and (4) Customer Online Resource Project. The SRP is (5) EV Bus Infrastructure Program.

1. DCFC Project

Participating site hosts will have the option of EVSE ownership in which they will receive a rebate that covers up to 50 percent of the base cost of the EVSE as set through a Request for Quotations ("RFQ") process. Site hosts that opt out of EVSE ownership will pay a participation payment to Liberty CalPeco equal to 50 percent of the base cost of the EVSE. Liberty CalPeco's ownership of EVSE is limited to 35 percent of the charging ports within the scope of the DCFC Project.

Liberty CalPeco will establish base costs for EVSE through a Request for Quotations (RFQ) process in which responders will be asked to provide price quotations by power output tier, following prescriptive requirements for qualifying equipment. Because some site hosts may want to install higher capacity EVSE, Liberty CalPeco will solicit pricing and set base costs on three different power tiers (*i.e.*, 50 kW, 100 kW and 150 kW). This tiered pricing is needed to avoid skewing the market by driving all participants to the lowest capacity EVSE just to meet program requirements. Liberty CalPeco will utilize the lowest price quotation from the RFQ for each power tier to set the maximum rebate (for site-owned EVSE) and participation payment (for Liberty CalPeco-owned EVSE).

2. Residential Charger Installation Rebate Program

The Residential Charger Installation Rebate Program is designed to incentivize plug-in electric vehicle (PEV) adoption by providing access to daily charging and help to offset the costs of installing EVSE at a residence. The first 1,000 qualifying residential customers¹ will be provided a rebate of up to \$1,500. To receive a rebate for permitting, installation, equipment, and service upgrades; the following criteria must be met:

- Provide proof of purchase or lease of PEV on or after June 30, 2017
- Install a networked charging station that meets Nationally Recognized Testing Laboratory (NRTL) standards
- Own / lease the residential site and be the Liberty CalPeco customer of record associated with the premises where the networked charging station is deployed

¹ Liberty CalPeco will reserve 100 of the 1,000 rebates for existing California Alternate Rates for Energy (CARE) customers. CARE customers must meet all eligibility criteria.

- Provide copies of all permits required by the relevant authority having jurisdiction and a receipt from a licensed electrical contractor for installing the networked charging station
- Provide Liberty CalPeco access to the property to confirm that the work was performed, and the networked charging station is operational
- Participate in the Residential Charger Program for 10 years, including maintaining the networked charging station in working order and contracting with a qualified EV charging network service provider to provide transactional data to Liberty CalPeco
- Agree to take service on an eligible TOU-EV rate

3. Small Business Charger Installation Rebate Program

The Small Business Charger Installation Rebate Program is similar in design to the Residential Program. The exceptions are (1) owning or leasing a PEV is not required, and (2) public access to charging stations must be provided. The rebate of up to \$2,500 will be provided to the first 100 qualifying small commercial customers.

4. Customer Online Resource Project

The Customer Online Resource will include information to educate and inform customers on the environmental, economic, and societal benefits of driving a PEV. The current Liberty CalPeco website will be expanded to offer PEV specific information regarding incentives and programs available to its customers, as well as charger locations and charging requirements in the Liberty CalPeco service territory. The design of this PRP is to increase awareness and reduce barriers to PEV adoption.

5. EV Bus Infrastructure Program

The EV Bus Infrastructure Program is designed to support procurement of EV buses by the Tahoe Transportation District (TTD). Liberty CalPeco will provide a rebate to cover up to 50 percent of the cost of the EVSE should TTD decide to own it. If TTD elects to have Liberty CalPeco own the EVSE, Liberty CalPeco will develop participation payment criteria in consultation with the Office of Ratepayer Advocates and TTD.

IV. Authorized Project Funding and Cost Recovery

Figure 1. TE projects table of approved funding per Decision 18-09-034

Approved Transportation Electrification (TE) Projects Funding per D.18-09-034			
TE Project	Capital	Expense	Total
Residential Rebate Program	\$ -	\$ 1,600,000	\$ 1,600,000
Small Business Rebate Program	\$ -	\$ 300,000	\$ 300,000
Customer Online Resource	\$ -	\$ 240,480	\$ 240,480
DCFC Project	\$ 2,195,085	\$ 1,804,915	\$ 4,000,000
EV Bus Infrastructure Project	\$ 223,000	\$ -	\$ 223,000
Evaluation	\$ -	\$ 254,539.00	\$ 254,539
Total			\$ 6,618,019

Note: This table has been adjusted to reflect language in the decision categorizing the Residential Rebate Program and Small Business Rebate Program as expenses without capital expenditures.

Tier Designation

Pursuant to General Order 96-B, Section 5, this advice letter is being submitted with a Tier 2 designation.

Effective Date

Liberty CalPeco requests that this Tier 2 Advice Letter become effective on August 20, 2019.

Protests

Anyone wishing to protest this Advice Letter may do so by letter sent via U.S. mail, facsimile or email, any of which must be received no later than August 8, 2019, which is 20 days after the date of this Advice Letter. There are no restrictions on who may submit a protest, but the protest shall set forth the grounds upon which it is based and shall be submitted expeditiously. Protests should be mailed to:

California Public Utilities Commission
Energy Division, Tariff Unit
505 Van Ness Avenue, 4th Floor
San Francisco, CA 94102-3298
Facsimile: (415) 703-2200
Email: edtariffunit@cpuc.ca.gov

Energy Division Tariff Unit
California Public Utilities Commission
July 19, 2019
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The protest should be sent via email and U.S. Mail (and by facsimile, if possible) to Liberty Utilities (CalPeco Electric) LLC at the address shown below on the same date it is mailed or delivered to the Commission:

Liberty Utilities (CalPeco Electric) LLC
Attn: Advice Letter Protests
933 Eloise Avenue
South Lake Tahoe, CA 96150
Fax: 530-544-4811
Email: Dan.Marsh@libertyutilities.com

Notice

In accordance with General Order 96-B, Section 4.3, a copy of this Advice Letter is being sent electronically to parties shown on the attached service lists.

If additional information is required, please do not hesitate to contact me.

Respectfully submitted,

LIBERTY UTILITIES (CALPECO ELECTRIC) LLC

/s/ Daniel W. Marsh

Daniel W. Marsh
Liberty Utilities (CalPeco Electric) LLC
Manager, Rates and Regulatory Affairs
Phone: 562-299-5104
Email: Dan.Marsh@libertyutilities.com

cc: Liberty CalPeco General Order 96-B Service List
A.17-06-031, et al. Service List

Liberty Utilities (CalPeco Electric) LLC
Advice Letter Filing Service List
General Order 96-B, Section 4.3

VIA EMAIL

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