

CALIFORNIA PUBLIC UTILITIES COMMISSION

ADVICE LETTER FILING SUMMARY ENERGY UTILITY

MUST BE COMPLETED BY LSE (Attach additional pages as needed)

Company name/CPUC Utility No. **Liberty Utilities (CalPeco Electric) LLC (U 933-E)**

Utility type:

ELC GAS
 PLC HEAT WATER

Contact Person for questions and approval letters: Ken Wittman

Phone #: 530-543-5267

E-mail: Ken.Wittman@libertyutilities.com

EXPLANATION OF UTILITY TYPE

ELC = Electric GAS = Gas
PLC = Pipeline HEAT = Heat WATER = Water

(Date Filed/ Received Stamp by CPUC)

Advice Letter (AL) #: **34-E**

Subject of AL: **Revised Liberty Utilities Tariff Reflecting Updated Income Eligibility Levels for the California Alternate Rate for Energy Program and the Energy Savings Assistance Program**

Tier Designation: 1 2 3

Keywords (choose from CPUC listing):

AL filing type: Monthly Quarterly Annual One-Time Other _____

If AL filed in compliance with a Commission order, indicate relevant Decision/Resolution: Resolution E-3524

Does AL replace a withdrawn or rejected AL? If so, identify the prior AL _____

Summarize differences between the AL and the prior withdrawn or rejected AL¹: _____

Resolution Required? Yes No

Requested effective date: June 1, 2014

No. of tariff sheets: 1

Estimated system annual revenue effect: (%):

Estimated system average rate effect (%):

When rates are affected by AL, include attachment in AL showing average rate effects on customer classes (residential, small commercial, large C/I, agricultural, lighting).

Tariff schedules affected: Schedule no. CARE - CARE DOMESTIC SERVICE

Service affected and changes proposed¹:

Pending advice letters that revise the same tariff sheets:

All other correspondence regarding this AL shall be sent to:

CPUC, Energy Division
Attention: Tariff Unit
505 Van Ness Ave.,
San Francisco, CA 94102
edtariffunit@cpuc.ca.gov

Utility Info (including e-mail)
Liberty Utilities (CalPeco Electric) LLC
Attention: Advice Letter Protests
933 Eloise Avenue
South Lake Tahoe, CA 96150
Email: ken.wittman@libertyutilities.com

¹ Discuss in AL if more space is needed.



Liberty Utilities (CalPeco Electric) LLC
933 Eloise Avenue
South Lake Tahoe, CA 96150
Tel: 800-782-2506
Fax: 530-544-4811

VIA EMAIL AND HAND-DELIVERY

May 14, 2014

**Advice Letter 34-E
(U 933-E)**

Edward Randolph, Director, Energy Division
California Public Utilities Commission
Energy Division, Tariff Unit
505 Van Ness Avenue, 4th Floor
San Francisco, CA 94102-3298

Subject: Revised Liberty Utilities Tariff Reflecting Updated Income Eligibility Levels for the California Alternate Rate for Energy Program and the Energy Savings Assistance Program

Pursuant to Resolution E-3524, the purpose of this letter is for Liberty Utilities (CalPeco Electric) LLC (U 933-E) (“Liberty Utilities”) to request California Public Utilities Commission (“Commission”) approval to revise its tariffs to update the income eligibility for the California Alternate Rate for Energy (“CARE”) Program and the Energy Savings Assistance Program (“ESAP”).

Background

In a Notice to Investor Owned Utilities (“IOUs”) dated April 1, 2014, Mr. Randolph requested that energy utilities file revised tariffs reflecting the new income levels.

Proposed Changes

Liberty Utilities seeks to implement the new Federal Poverty Guideline levels. All tariffs, internet sites and printed materials about CARE and ESAP will display the revised income eligibility guidelines and their effective dates, for household sizes of 1-8 persons in alignment with Federal Poverty Guidelines.

Effective Date

Liberty Utilities requests that this Tier 1 advice filing become effective June 1, 2014.

Protests

Anyone wishing to protest this filing may do so by letter sent via U.S. mail, by facsimile or by

Energy Division Tariff Unit
California Public Utilities Commission
May 14, 2014
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email, any of which must be received no later than June 3, 2014, which is 20 days after the date of this filing. The protest shall set forth the grounds upon which it is based and shall be submitted expeditiously. There is no restriction on who may file a protest. Protests should be mailed to:

California Public Utilities Commission
Energy Division, Tariff Unit
505 Van Ness Avenue, 4th Floor
San Francisco, CA 94102-3298
Facsimile: (415) 703-2200
Email: edtariffunit@cpuc.ca.gov

The protest also should be sent via email and U.S. Mail (and by facsimile, if possible) to Liberty Utilities at the addresses show below on the same date it is mailed or delivered to the Commission.

Liberty Utilities (CalPeco Electric) LLC
Attn.: Advice Letter Protests
933 Eloise Avenue
South Lake Tahoe, CA 96150
Fax: 530-544-4811
Email: ken.wittman@libertyutilities.com

With a copy to:
Steven F. Greenwald
Vidhya Prabhakaran
Davis Wright Tremaine LLP
505 Montgomery Street, Suite 800
San Francisco, CA 94111
Fax: 415-276-6599
Email: stevegreenwald@dwt.com
Email: vidhyaprabhakaran@dwt.com

Notice

In accordance with General Order 96-B, Section 4.3, a copy of this advice letter is being sent electronically and via U.S. mail to parties shown on the attached list.

If additional information is required, please do not hesitate to contact me.

Sincerely,

/s/

Ken Wittman
Manager of Rates and Regulatory Affairs
Liberty Utilities (CalPeco Electric) LLC

Attachments

cc: Liberty Utilities General Order 96 –B Advice Letter Service List

Energy Division Tariff Unit
California Public Utilities Commission
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Page 3

Liberty Utilities (CalPeco Electric) LLC
Advice Letter Filing Service List
General Order 96-B, Section 4.3

VIA EMAIL

gbinge@ktminc.com
emello@sppc.com
epoole@adplaw.com
cem@newsdata.com
rmccann@umich.edu
sheila@wma.org
abb@eslawfirm.com
cbk@eslawfirm.com
bhodgeusa@yahoo.com
chilen@nvenergy.com
stevegreenwald@dwt.com
phanschen@mofoc.com
liddell@energyattorney.com
tciardella@nvenergy.com
jheckler@levincap.com
cem@newsdata.com
dietrichlaw2@earthlink.net
abb@eslawfirm.com
glw@eslawfirm.com
clerk-recorder@sierracounty.ws
brianmorris@countyofplumas.com
plumascoco@gmail.com
marshall@psln.com
stephenhollabaugh@tdpud.org
gross@portersimon.com
mccluretahoe@yahoo.com
catherine.mazzeo@swgas.com
Theresa.Faegre@libertyutilities.com

SDG&ETariffs@semprautilities.com
AdviceTariffManager@sce.com
edtariffunit@cpuc.ca.gov
dlf@cpuc.ca.gov
jrw@cpuc.ca.gov
xjv@cpuc.ca.gov
mmg@cpuc.ca.gov
rmp@cpuc.ca.gov
jaime.gannon@cpuc.ca.gov
mas@cpuc.ca.gov
jm3@cpuc.ca.gov
Adam.Schultz@cpuc.ca.gov
Jeannie.chang@cpuc.ca.gov
txb@cpuc.ca.gov
efr@cpuc.ca.gov
joc@cpuc.ca.gov
tlg@cpuc.ca.gov
dao@cpuc.ca.gov
ljt@cpuc.ca.gov
dlf@cpuc.ca.gov
mmg@cpuc.ca.gov
md2@cpuc.ca.gov
tlg@cpuc.ca.gov
kjl@cpuc.ca.gov
Rob.Oglesby@energy.ca.gov
stevegreenwald@dwt.com
vidhyaprabhakaran@dwt.com
judypau@dwt.com
jeffreygray@dwt.com
dwtcpudockets@dwt.com

SCHEDULE NO. CARE
CARE DOMESTIC SERVICE
(Continued)

SPECIAL CONDITIONS (Continued)

2. Baseline Quantities. (Continued)

(3) Life support devices means those devices which utilize mechanical or artificial means to sustain, restore, or supplant a vital function, or mechanical equipment which is relied upon for mobility both within and outside building. Life support devices or equipment include those listed in PUC Section 739.2.

D. Limitation. Space heating quantities shall be available only where a minimum of 80% of available living area is heated by permanently installed electric space heating equipment. Partial quantities will not be offered.

3. CARE Program. The California Alternate Rates for Energy ("CARE") is a program of assistance to low-income electric customers. The assistance is in the form of discounted rates that are listed above.

A. Eligibility for CARE. A household eligible for CARE is one in which the total annual gross income from all sources is not more than what is shown on the following table that is based on the number of persons living in the household. For the period of June 1, 2014 to May 31, 2015 the combined income of all persons from all sources, both taxable and non-taxable, shall be no more than:

<u>Number of Persons Living in Household</u>	<u>Total Annual Gross Income</u>
1 or 2	\$31,460
3	39,580
4	47,700
5	55,820
6	67,980
7	72,060
8	80,180

For households with more than eight persons, add \$8,120 for each additional person. A person who is claimed as a dependent on another person's income tax return is not eligible for service under this rate schedule. Pursuant to CPUC 739.4, the above annual gross income levels are subject to revision subsequent to the Commission's establishment of new rates on or before May 1 of each year.

B. Application and Eligibility Declaration. An application and eligibility declaration on a form authorized by the Commission is required for each request for service under this rate schedule. Renewal of a Customer's eligibility declaration will be required on an annual basis.

(Continued)

Advice Letter No. 34-E

Issued by

Michael R. Smart

Date Filed May 9, 2014

Name

Decision No. _____

President

Effective June 1, 2014

Title

Resolution No. _____

(T)

(T)

(T)

SCHEDULE NO. CARE
CARE DOMESTIC SERVICE
(Continued)

SPECIAL CONDITIONS (Continued)

2. Baseline Quantities. (Continued)

- (3) Life support devices means those devices which utilize mechanical or artificial means to sustain, restore, or supplant a vital function, or mechanical equipment which is relied upon for mobility both within and outside building. Life support devices or equipment include those listed in PUC Section 739.2.

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- A. Eligibility for CARE. A household eligible for CARE is one in which the total annual gross income from all sources is not more than what is shown on the following table that is based on the number of persons living in the household. For the period of June 1, 201~~4~~³ to May 31, 201~~5~~⁴ the combined income of all persons from all sources, both taxable and non-taxable, shall be no more than:

<u>Number of Persons Living in Household</u>	<u>Total Annual Gross Income</u>
1 or 2	\$31,460 <u>\$31,020</u>
3	39,580 <u>39,060</u>
4	47,700 <u>47,100</u>
5	55,820 <u>55,140</u>
6	63,940 <u>63,180</u>
<u>7</u>	<u>72,060</u>
<u>8</u>	<u>80,180</u>

For households with more than ~~eight~~ ^{six} persons, add \$8, ~~1200~~⁴⁰ for each additional person. A person who is claimed as a dependent on another person's income tax return is not eligible for service under this rate schedule. Pursuant to CPUC 739.4, the above annual gross income levels are subject to revision subsequent to the Commission's establishment of new rates on or before May 1 of each year.

- B. Application and Eligibility Declaration. An application and eligibility declaration on a form authorized by the Commission is required for each request for service under this rate schedule. Renewal of a Customer's eligibility declaration will be required on an annual basis.

Issued by

Advice Letter No. 34-E31-EMichael R. SmartDate Filed May 14, 2014~~Nov 27, 2013~~2013

Name

Decision No. _____

PresidentEffective June 1~~March 1~~, 2014

Title

Resolution No. _____